

Dear Rinat Leonidovich,

During our meetings, and after Your request to help You providing testimonies to Your lawyers and to state publicly that we passed our assets on a voluntary basis, we asked You to help us too to understand our situation with assets of " ISD". You agreed to help us!

In summer of the year 2013 during our meetings, related to the issue of returning illegally misappropriated assets of Shcherban Yevgeniy Aleksandrovich, our Father, You repeatedly promised to help us on this issue.

During the our last meeting where V.S. Boyko was present, You told us to formulate and justify our position on the issue of the returning the assets and only then we would continue our conversation. Having conducted an audit and investigation in the present case, we have collected sufficiently serious materials, analyzed them and found loads of answers in the case. After this, we have been calling to Your assistant for some months to appoint a meeting with You, indicate our position and justify it. Judging by Your response to our calls and a desire to meet with us, we have concluded that You disregard us (For obvious reason).

Why do we suppose so?

On February, 1997, what is 3 months after our Fathers death, You presented us a claim in the amount of 5, 300, 000\$. This claim was confirmed by Karatun Vladimir Alekseevich on Your request with the application paper with written text by hand with some information (this document requires particular attention!!!). The text has been taken as the basis for debenture of our father, and, accordingly, our commitment.

Knowing about Your partnership with our father, on the basis of our confidence to You, Rinat Leonidovich, and to Karatun Vladimir Alekseevich, we have accepted this debt and in Your insistence transferred our shares in the companies You are interested in ("DSS", "Gefest") and a promissory note in the amount of 2,000,000 \$.

Having conducted an audit and investigation, we found out that a group of people took advantage of the situation (death of our father), of our incompetence in business and legal issues, psychological depression because of our father's death, our vulnerability, and illegally took possession of money in the circulation, assets and Business with a great potential for that times, resources, prospects and opportunities of our father, our family.

This happened because You presented us a claim for non-existent debt which was not documented, and understanding that the money is under Your control, used the existing situation and made us transferred our shares for the "DSS" and "Gefest" companies. In this situation, you passed over in silence about the fact that transferring the "Gefest" company, we automatically transferred our shares in "Azovimpeks" company, and 36% of shares in "ISD" company (we had no idea about it!!!). Moreover, Your humble servant Karatun Vladimir Alekseevich and S.A. Taruta liquidated the "Finansist" company which belonged to our family, as we consider, it was made under Your guidance. During the liquidation, the chief was kidnapped, and all the agreements were transferred and the enterprises were being bankrupted.

And on the basis of the company (all developments, all suppliers of scrap metal, all agreement with Mining and Processing Plants and other resources), the “Prometey” company was created and headed by Karatun Vladimir Alekseevich (in fact usurped our business).

The group of persons received the following:

The “Finansist” company with 20,000,000 \$- 30,000,000\$ monthly turnover (all the resources of the enterprise is under Your control)

The asset on 2 000 000\$ was cashed for 2 700,000\$, as we are informed.

The “DSS” company 1,000,000 of minimal price.

The “Gefest”company, 4 000 000\$ (converting, V.A. Kotelnikov forgot to mention 2 Oil Depots, 29 gas stations under construction and goods in turnover)

The loan to the “Gefest”company in the amount of 1,200,000 \$ at interest (about which Your humble servant Karatun Vladimir Alekseevich passed over in silence and which were working on You).

The “Azovimpeks” company with 12 000 000\$ monthly turnover.

The “ISD” company- the company requires particular attention!!!

In the year of 1996, its turnover counted 500,000,000\$, the gas supply in 1996 (coal-coke, coke-metal, metal pipe, the metal-mechanical engineering, coal-electricity, electricity-metal, electricity-mechanical engineering, mechanical engineering-coal, machinery-coke, Mechanical engineering- metal, Mechanical engineering- Mining, Mechanical engineering- construction materials, refractory-metal, etc.) allowed to obtain 200, 000,000\$ of income in different forms(money, products, indebtedness of enterprises and further privatization), and as a result the strategic and political impact on the industry of the Donetsk region. Then other regions of Ukraine. The ISD company has a great potential for that times.

At one of our meeting, You told that if we think that the “offset” was not held as necessary in our opinion, though You will be ready to return us 5,300,000 \$. Now you should understand that we do not agree with the “offset” of the year 1997.

Due to the conclusions, we are authorized to many things to persons who implemented this fraudulent scheme in order to seize the assets of our family. In spite of our true emotions and desires, related with the situation above, we are ready for a constructive dialogue on the subject of recovery of assets which belong to our family.

All mentioned in the present letter are testimony of competent people, financial and legal due diligence, our memories, the documents we have preserved and documents that are stored in the archives of other countries. This is evidence we can present anywhere.

We ask You to consider the possibility of meeting and answer within 10 days.

If we receive no answer, we will have to use our discretion.

The responsibility for the choice of solutions in this situation is in Your hands.

We hope for Your understanding!

31.03.2014

Signature R.E. Shcherban

Signature E.E. Shcherban