

Capital Expenditures (\$ thousands)	1Q 2014	2Q 2014	1Q 2015	2Q 2015	1H 2014	1H 2015	Change	% Change 1H to 1H	% Change 2Q to 2Q
Comcast (cable)	\$1,135,000	\$1,480,000	\$1,428,000	\$1,652,000	\$2,615,000	\$3,080,000	\$465,000	18%	12%
Time Warner Cable	\$834,000	\$1,240,000	\$1,134,000	\$1,263,000	\$2,074,000	\$2,397,000	\$323,000	16%	2%
Charter	\$539,000	\$570,000	\$351,000	\$432,000	\$1,109,000	\$783,000	-\$326,000	-29%	-24%
Cablevision	\$172,195	\$233,352	\$157,303	\$209,059	\$405,547	\$366,362	-\$39,185	-10%	-10%
Suddenlink	\$95,443	\$103,189	\$134,943	\$113,489	\$198,632	\$248,432	\$49,800	25%	10%
Mediacom	\$24,626	\$32,027	\$28,580	\$36,030	\$56,653	\$64,610	\$7,957	14%	12%
Wide Open West	\$52,900	\$66,000	\$55,600	\$54,700	\$118,900	\$110,300	-\$8,600	-7%	-17%
Cable ONE	\$44,220	\$34,274	\$32,824	\$26,477	\$78,494	\$59,301	-\$19,193	-24%	-23%
TOTAL TOP CABLE	\$2,897,384	\$3,758,842	\$3,322,250	\$3,786,755	\$6,656,226	\$7,109,005	\$452,779	7%	1%
Verizon (wireline)	\$1,385,000	\$1,345,000	\$1,077,000	\$1,134,000	\$2,730,000	\$2,211,000	-\$519,000	-19%	-16%
AT&T (wireline)	\$2,712,370	\$2,638,240	\$2,144,340	\$2,582,800	\$5,350,610	\$4,727,140	-\$623,470	-12%	-2%
CenturyLink	\$670,000	\$731,000	\$616,000	\$656,000	\$1,401,000	\$1,272,000	-\$129,000	-9%	-10%
Frontier	\$145,407	\$156,763	\$180,000	\$206,000	\$302,170	\$386,000	\$83,830	28%	31%
Windstream	\$153,000	\$205,000	\$189,300	\$255,000	\$358,000	\$444,300	\$86,300	24%	24%
Fairpoint	\$28,077	\$34,901	\$26,430	\$28,298	\$62,978	\$54,728	-\$8,250	-13%	-19%
Cincinatti Bell	\$34,300	\$41,200	\$57,900	\$74,600	\$75,500	\$132,500	\$57,000	75%	81%
TOTAL TOP ILEC	\$5,128,154	\$5,152,104	\$4,290,970	\$4,936,698	\$10,280,258	\$9,227,668	-\$1,052,590	-10%	-4%
Verizon (wireless)	\$2,554,000	\$2,771,000	\$2,419,000	\$3,126,000	\$5,325,000	\$5,545,000	\$220,000	4%	13%
AT&T (wireless)	\$3,082,000	\$3,480,000	\$1,859,000	\$2,133,000	\$6,562,000	\$3,992,000	-\$2,570,000	-39%	-39%
Sprint	\$1,488,000	\$1,246,000	\$2,047,000	\$2,346,000	\$2,734,000	\$4,393,000	\$1,659,000	61%	88%
T-Mobile	\$947,000	\$940,000	\$982,000	\$1,191,000	\$1,887,000	\$2,173,000	\$286,000	15%	27%
US Cellular	\$109,498	\$152,899	\$116,079	\$143,156	\$262,397	\$259,235	-\$3,162	-1%	-6%
TOTAL TOP WIRELESS	\$8,180,498	\$8,589,899	\$7,423,079	\$8,939,156	\$16,770,397	\$16,362,235	-\$408,162	-2%	4%
TOTAL TOP WIRED ISP	\$8,025,538	\$8,910,946	\$7,613,220	\$8,723,453	\$16,936,484	\$16,336,673	-\$599,811	-4%	-2%
TOTAL TOP ISP	\$16,206,036	\$17,500,845	\$15,036,299	\$17,662,609	\$33,706,881	\$32,698,908	-\$1,007,973	-3%	1%