

April 15, 2016

TO THE CREDITORS OF NOVA STAR CRUISES LIMITED

Sir/Madam:

**Subject: Nova Star Cruises Limited ("Nova Star") – in bankruptcy**

Please be advised that on April 13, 2016, Nova Star filed an assignment in bankruptcy and Deloitte Restructuring Inc. was appointed as the Trustee.

Please find enclosed the following documents for your files:

1. Statement of Affairs (Form 78);
2. Assignment for the General Benefit of Creditors (Form 21);
3. Notice of First Meeting of Creditors (Form 68); and
4. Proof of Claim/Proxy (Form 31/36)

We will be providing regular updates on the administration of the estate on our website which can be found at <http://www.insolvencies.deloitte.ca/Nova-Star>.

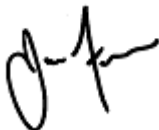
We trust you will find the above and enclosed to be in order. If you have any questions, please contact Graham McIntyre at 902.721.5592 or via email at [gmcintyre@deloitte.ca](mailto:gmcintyre@deloitte.ca).

Sincerely,

**DELOITTE RESTRUCTURING INC.**

Acting in its capacity as  
Trustee in bankruptcy of Nova Star Cruises Limited  
and not in its personal capacity

Per:



James Foran, CPA, CA, CIRP, LIT  
Vice President

Enclosures

District of: Nova Scotia  
 Division No. 51 - Halifax  
 Court No.  
 Estate No.

Original  Amended

- Form 78 -  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
 Nova Star Cruises Limited  
 of the Town of Yarmouth, in the Province of Nova Scotia

To the bankrupt:  
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 13th day of April 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

| LIABILITIES<br>(as stated and estimated by the officer)          | ASSETS<br>(as stated and estimated by the officer)                      |
|------------------------------------------------------------------|-------------------------------------------------------------------------|
| 1. Unsecured creditors as per list "A" ..... 15,128,734.68       | 1. Inventory ..... 10,000.00                                            |
| Balance of secured claims as per list "B" ..... 0.00             | 2. Trade fixtures, etc. .... 0.00                                       |
| Total unsecured creditors ..... 15,128,734.68                    | 3. Accounts receivable and other receivables, as per list "E"           |
| 2. Secured creditors as per list "B" ..... 0.00                  | Good ..... 30,000.00                                                    |
| 3. Preferred creditors as per list "C" ..... 1.00                | Doubtful ..... 0.00                                                     |
| 4. Contingent, trust claims or other liabilities as per list "D" | Bad ..... 88,479.00                                                     |
| estimated to be reclaimable for ..... 0.00                       | Estimated to produce ..... 30,000.00                                    |
| Total liabilities ..... 15,128,735.68                            | 4. Bills of exchange, promissory note, etc., as per list "F" ..... 0.00 |
| Surplus ..... NIL                                                | 5. Deposits in financial institutions ..... 0.00                        |
|                                                                  | 6. Cash ..... 42,000.00                                                 |
|                                                                  | 7. Livestock ..... 0.00                                                 |
|                                                                  | 8. Machinery, equipment and plant ..... 50,000.00                       |
|                                                                  | 9. Real property or immovable as per list "G" ..... 0.00                |
|                                                                  | 10. Furniture ..... 0.00                                                |
|                                                                  | 11. RRSPs, RRIIFs, life insurance, etc. .... 0.00                       |
|                                                                  | 12. Securities (shares, bonds, debentures, etc.) ..... 0.00             |
|                                                                  | 13. Interests under wills ..... 0.00                                    |
|                                                                  | 14. Vehicles ..... 10,000.00                                            |
|                                                                  | 15. Other property, as per list "H" ..... 0.00                          |
|                                                                  | If bankrupt is a corporation, add:                                      |
|                                                                  | Amount of subscribed capital ..... 0.00                                 |
|                                                                  | Amount paid on capital ..... 0.00                                       |
|                                                                  | Balance subscribed and unpaid ..... 0.00                                |
|                                                                  | Estimated to produce ..... 0.00                                         |
|                                                                  | Total assets ..... 142,000.00                                           |
|                                                                  | Deficiency ..... 14,986,735.68                                          |

I, Mark Amundsen, of the Town of Eliot in the State of Maine, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 13th day of April 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the Offices of Amador Lopez in Tarifa Spain on this 13th day of April 2016.

  
 Mark Amundsen

**YO, Amador Zorrilla López, Notario de Tarifa.**  
 DOY FE: Que la... firma... que antecede... corresponde... a  
DON MARK HOWARD AMUNSEN  
 con PASAPORTE S30735051 por haber  
 sido puesta... a mi presencia y sin que mi intervención se  
 extienda al contenido del documento ni le atribuya efecto  
 público alguno. Y para que conste, expido este testimonio  
 en Tarifa a 13 DE ABRIL de 2016 N<sup>o</sup> 96  
 de la sección segunda del libro indicador. DOY FE.



FE PÚBLICA NOTARIAL

**CONSEJO GENERAL DEL NOTARIADO ESPAÑOL**

NOTARIADO EUROPA

NIHIL PRIUS FIDE

SELLO DE LEGITIMACIONES Y LEGALIZACIONES

COLEGIOS NOTARIALES

0.15 €

A021956586

District of: Nova Scotia  
 Division No. 51- Halifax  
 Court No.  
 Estate No.

FORM 78 – Continued

List "A"  
 Unsecured Creditors

Nova Star Cruises Limited

| No. | Name of creditor              | Address                                             | Unsecured claim | Balance of claim | Total claim |
|-----|-------------------------------|-----------------------------------------------------|-----------------|------------------|-------------|
| 1   | A. Mackenzie Security limited | P O Box 474<br>Yamouth NS B5A 4B4                   | 2,133.36        | 0.00             | 2,133.36    |
| 2   | AAA Auburn MA                 | 711 Southbridge St.<br>Auburn MA 01501 USA          | 635.08          | 0.00             | 635.08      |
| 3   | AAA Northeast                 | 771 South Bridge St.<br>Auburn MA 01501 USA         | 225.44          | 0.00             | 225.44      |
| 4   | AAA Acton MA                  | 411 Massachusetts Ave<br>Acton MA 01720 USA         | 78.87           | 0.00             | 78.87       |
| 5   | AAA Auburn ME                 | 600 Center Street, Suite 6<br>Auburn ME 04210 USA   | 128.61          | 0.00             | 128.61      |
| 6   | AAA Bangor ME                 | 339 Griffin Rd<br>Bangor ME 04401 USA               | 222.83          | 0.00             | 222.83      |
| 7   | AAA Biddeford ME              | 472 Alfred Road<br>Biddeford ME 04005 USA           | 23.32           | 0.00             | 23.32       |
| 8   | AAA Brunswick ME              | 147 Bath Road<br>Brunswick ME 04011 USA             | 107.20          | 0.00             | 107.20      |
| 9   | AAA Burlington                | 34 Cambridge Street<br>Burlington ME 01803 USA      | 262.58          | 0.00             | 262.58      |
| 10  | AAA Carolina                  | 606 South Stanford Rd<br>Winston Salem NC 27103 USA | 86.64           | 0.00             | 86.64       |
| 11  | AAA Concord NH                | 48 Fort Eddy Road<br>Concord NH 03301 USA           | 212.27          | 0.00             | 212.27      |
| 12  | AAA Cranston RI               | 1035 Reservoir Ave<br>Cranston RI 02910             | 247.83          | 0.00             | 247.83      |
| 13  | AAA Cumberland RI             | 2000 Mendon Rd<br>Cumberland RI 02864 USA           | 103.09          | 0.00             | 103.09      |
| 14  | AAA Framingham MA             | 653 Worcester Rd<br>Framingham MA 01701 USA         | 119.10          | 0.00             | 119.10      |
| 15  | AAA Franklin MA               | 260 Franklin Valley Drive<br>Franklin MA 02038 USA  | 147.92          | 0.00             | 147.92      |
| 16  | AAA Haverhill MA              | 90 Kenosa Ave<br>Haverhill MA 01830 USA             | 60.57           | 0.00             | 60.57       |
| 17  | AAA Keen NH                   | 429 West Dstreet<br>Keene NH 03431 USA              | 284.78          | 0.00             | 284.78      |
| 18  | AAA Leominster MA             | 20 Commercial RD, Suite 1<br>Leominster MA 01453    | 93.24           | 0.00             | 93.24       |
| 19  | AAA Lowell MA                 | 585 Pawtucker Blvd<br>Lowell MA 01854 USA           | 382.16          | 0.00             | 382.16      |
| 20  | AAA Manchester NH             | 560 South Willow Street<br>Manchester NH 03103 USA  | 455.52          | 0.00             | 455.52      |
| 21  | AAA Mid Atlantic              | 679 Kidder Street<br>Wilkes Barre PA 18702 USA      | 315.30          | 0.00             | 315.30      |
| 22  | AAA Mid Atlantic NJ           | 4010 Dear Borne Circle<br>Mount Laurel NJ 08054 USA | 91.47           | 0.00             | 91.47       |
| 23  | AAA Montpelier VT             | 384 River Street<br>Montpelier VT 05602 USA         | 52.50           | 0.00             | 52.50       |
| 24  | AAA Nashua NH                 | 379 Amherst St, Unit 17<br>Nashua NH 03063 USA      | 255.73          | 0.00             | 255.73      |

13-Apr-2016

Date

  
 Mark Amundsen

District of: Nova Scotia  
 Division No. 51 - Halifax  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Nova Star Cruises Limited

| No. | Name of creditor              | Address                                                | Unsecured claim | Balance of claim | Total claim |
|-----|-------------------------------|--------------------------------------------------------|-----------------|------------------|-------------|
| 25  | AAA Nerburyport Maine         | Port Plaza Shopping Centre<br>Nerburyport MA 01950 USA | 54.10           | 0.00             | 54.10       |
| 26  | AAA North East (Rhone Island) | 1035 Resivoir Ave<br>Cranston RI 02191-0 USA           | 223.27          | 0.00             | 223.27      |
| 27  | AAA Oneonta New York          | 195 Oneida St<br>Oneonta NY 13820 USA                  | 50.10           | 0.00             | 50.10       |
| 28  | AAA Peabody MA                | 300 Andover Street<br>Peabody MA 01960 USA             | 191.99          | 0.00             | 191.99      |
| 29  | AAA Pioneer Valley            | 270 Cooley St<br>Springfield MA 01128 USA              | 55.55           | 0.00             | 55.55       |
| 30  | AAA Plymouth MA               | 29 Home Depot Drive<br>Plymouth MA 02360 USA           | 331.96          | 0.00             | 331.96      |
| 31  | AAA Portland ME               | 68 Marginal Way<br>Portland ME 04101 USA               | 75.76           | 0.00             | 75.76       |
| 32  | AAA Portsmouth NH             | 599 Lafayette Rd, Suite 15<br>Portsmouth NH 03801      | 860.63          | 0.00             | 860.63      |
| 33  | AAA Providence RI             | 55 Dorrance Street<br>Providence RI 02903 USA          | 833.89          | 0.00             | 833.89      |
| 34  | AAA Raynham MA                | 350 New State highway, Suite 3<br>Raynham MA 02767 USA | 71.17           | 0.00             | 71.17       |
| 35  | AAA Rockland MA               | 900 Hingham Street<br>Rockland MA 02370 USA            | 327.30          | 0.00             | 327.30      |
| 36  | AAA Saugus MA                 | 214A Broadway<br>Saugus MA 01906 USA                   | 71.17           | 0.00             | 71.17       |
| 37  | AAA Somersworth NH            | 8 High Street<br>Somersworth NH 03878 USA              | 411.01          | 0.00             | 411.01      |
| 38  | AAA South Attleboro IV        | 405 Washington Street<br>South Attleboro MA 02703 USA  | 340.50          | 0.00             | 340.50      |
| 39  | AAA South Dennis MA           | 500 Route 22<br>South Dennis MA 02660 USA              | 73.06           | 0.00             | 73.06       |
| 40  | AAA South Lawrence MA         | 160 Winthrop Ave<br>South Lawrence MA 01843 USA        | 172.43          | 0.00             | 172.43      |
| 41  | AAA Stamford CT               | 1101 High Ridge Rd<br>Stamford CT 06905 USA            | 108.40          | 0.00             | 108.40      |
| 42  | AAA Warwick RI                | 501 Centrevill Rd<br>Warwick RI 02886 USA              | 95.60           | 0.00             | 95.60       |
| 43  | AAA Westport CT               | 419 Post Road E<br>Westport CT 06880 USA               | 110.28          | 0.00             | 110.28      |
| 44  | AAA Westwood MA               | 335 Providence Highway<br>Westwood MA 02090 USA        | 298.87          | 0.00             | 298.87      |
| 45  | AAA Worcester MA              | 25 Mountain Street East<br>Worcester MA 01606 USA      | 72.03           | 0.00             | 72.03       |
| 46  | AAAA North Reading            | 72 Main Street<br>North Reading MA 01854 USA           | 81.48           | 0.00             | 81.48       |
| 47  | AARP Publications             | PO Box 93216<br>Long Beach CA 90809 USA                | 20,915.10       | 0.00             | 20,915.10   |
| 48  | Africville Heritage Trust     | RPO Novalea<br>Halifax NS B3S 5V8                      | 511.38          | 0.00             | 511.38      |

13-Apr-2016

Date

  
 Mark Amundsen

District of: Nova Scotia  
 Division No. 51 - Halifax  
 Court No.  
 Estate No.

FORM 78 – Continued

List "A"  
 Unsecured Creditors

Nova Star Cruises Limited

| No. | Name of creditor                                   | Address                                                        | Unsecured claim | Balance of claim | Total claim |
|-----|----------------------------------------------------|----------------------------------------------------------------|-----------------|------------------|-------------|
| 49  | Alphagraphics                                      | 8 Perimeter Rd.<br>Manchester NH 03103 USA                     | 703.90          | 0.00             | 703.90      |
| 50  | Americana Marine Services                          | 2601S Bayshore Drive, Suite 1110<br>Coconut Grove FL 33133 USA | 6,000.00        | 0.00             | 6,000.00    |
| 51  | Amos Pewter                                        | 589 Main St<br>Mahone Bay NS B0J 2E0                           | 992.40          | 0.00             | 992.40      |
| 52  | Apple Inc                                          | 1 Infinite Loop<br>Cupertino CA 95014 USA                      | 10,911.00       | 0.00             | 10,911.00   |
| 53  | Associated Septic                                  | PO Box 10839<br>Portland ME 04104 USA                          | 495.00          | 0.00             | 495.00      |
| 54  | AT&T Mobility                                      | PO Box 536216<br>Atlanta GE 303 53-6216 USA                    | 4,267.21        | 0.00             | 4,267.21    |
| 55  | Avery D'Entremont                                  | PO Box 266<br>West Pubnico NS B0W 3S0                          | 500.00          | 0.00             | 500.00      |
| 56  | Bell Mobility<br>Attn: Stephanie Deveau            | 200 Bouchard Blvd, 3rd Floor<br>Dorval QC H9S 5X5              | 782.05          | 0.00             | 782.05      |
| 57  | Benjamin Bridge                                    | 1358 Davidson St.<br>Wolfville NS B4P 2R3                      | 1,497.00        | 0.00             | 1,497.00    |
| 58  | Bill Corton                                        | 378 Chester Tpk<br>Auburn NH 03032 USA                         | 505.00          | 0.00             | 505.00      |
| 59  | Bill Duffus Remove All Ltd                         | PO Box 344<br>Yarmouth NS B5A 4B3                              | 13,132.34       | 0.00             | 13,132.34   |
| 60  | Binnie Media                                       | PO Box 417710<br>Boston MA 02241 USA                           | 1,836.00        | 0.00             | 1,836.00    |
| 61  | Boston Globe                                       | PO Box 415071<br>Boston MA 022 41-5071 USA                     | 139,434.00      | 0.00             | 139,434.00  |
| 62  | Boston Herald                                      | PO Box 55843<br>Boston MA 022 05-5843 USA                      | 2,000.00        | 0.00             | 2,000.00    |
| 63  | Boston.com                                         | PO Box 3074<br>Boston MA 02241-3074 USA                        | 20,039.03       | 0.00             | 20,039.03   |
| 64  | Boxing Rock Brewing                                | PO Box 1515<br>Shelburne NS B0T 1W0                            | 364.50          | 0.00             | 364.50      |
| 65  | Brown Ship Services                                | 11 Wallace Ave<br>South Portland, ME ME 04106 USA              | 43,225.85       | 0.00             | 43,225.85   |
| 66  | Cabot Shipping Supplies                            | 106 Burbridge Ave<br>Dartmouth NS B3B 0G7                      | 535.63          | 0.00             | 535.63      |
| 67  | Cape Cod Times                                     | P O Box 223532<br>Pittsburg PA 15251 USA                       | 399.00          | 0.00             | 399.00      |
| 68  | Carmen Bazzano                                     |                                                                | 710.96          | 0.00             | 710.96      |
| 69  | Carus PBS Ab Ltd<br>Attn: Phone: 358 0 20 7107 800 | PO Box 195<br>Mariehamn 22101 Finland                          | 26,801.00       | 0.00             | 26,801.00   |
| 70  | Cassa Business Equipment                           | PO Box 314<br>Yarmouth NS B5A 4B3                              | 684.55          | 0.00             | 684.55      |
| 71  | Central Marine Power                               | P O Box 847810<br>Boston MA 02284 USA                          | 292.55          | 0.00             | 292.55      |
| 72  | Chandler                                           | P O Box 431, Stn Main<br>Saint John NB E2L 4L9                 | 3,236.54        | 0.00             | 3,236.54    |

13-Apr-2016

Date

  
 Mark Amundsen

District of: Nova Scotia  
 Division No. 51 - Halifax  
 Court No.  
 Estate No.

FORM 78 – Continued

List "A"  
 Unsecured Creditors

Nova Star Cruises Limited

| No. | Name of creditor                                 | Address                                                     | Unsecured claim | Balance of claim | Total claim  |
|-----|--------------------------------------------------|-------------------------------------------------------------|-----------------|------------------|--------------|
| 73  | City Drug PharmaChoice                           | 369 Main St.<br>Yarmouth NS B5A 1E7                         | 1,099.60        | 0.00             | 1,099.60     |
| 74  | City of Portland                                 | 389 Congress St., PO Box 544<br>Portland ME 041 12-0544 USA | 17,350.00       | 0.00             | 17,350.00    |
| 75  | City of Portland                                 | 389 Congress Street<br>Portland ME 04102 USA                | 3,121.51        | 0.00             | 3,121.51     |
| 76  | City of Portland<br>port fees                    | 389 Congress St., PO Box 544<br>Portland ME 041 12-0544 USA | 57,894.75       | 0.00             | 57,894.75    |
| 77  | Clarion Hotel                                    | 1230 Congress St.<br>Portland ME 04102 USA                  | 246.24          | 0.00             | 246.24       |
| 78  | Clear Channel Outdoor                            | PO Box 402379<br>Atlanta GA 303 84-2379 USA                 | 73,400.00       | 0.00             | 73,400.00    |
| 79  | Comcast Spotlight                                | PO Box 415949<br>Boston MA 022 41-5949 USA                  | 80,311.61       | 0.00             | 80,311.61    |
| 80  | Commercial Street Pilots Inc                     |                                                             | 800.00          | 0.00             | 800.00       |
| 81  | Connecticut Public Television                    | 1049 Asylum Ave<br>Hartland CT 06105 USA                    | 15,440.00       | 0.00             | 15,440.00    |
| 82  | Consignment                                      | P O Box 415<br>Yarmouth NS B5A 4B4                          | 193.80          | 0.00             | 193.80       |
| 83  | Convention Bureau of Portland                    | 94 Commercial St.<br>Portland ME 04101 USA                  | 2,499.00        | 0.00             | 2,499.00     |
| 84  | Corton Design Group                              | 378 Chester Turnpike<br>Auburn NH 03032 USA                 | 11,518.00       | 0.00             | 11,518.00    |
| 85  | Culligan Water                                   | 301 Hwy 10<br>Cookville NS B4V 7P2                          | 225.00          | 0.00             | 225.00       |
| 86  | David Bragdon                                    | 6 dUTTON IANE<br>Merrimack NH 03054 USA                     | 710.96          | 0.00             | 710.96       |
| 87  | David Sollows                                    | 3 Walker St.<br>Yarmouth NS B5A 2N1                         | 200.00          | 0.00             | 200.00       |
| 88  | Deep Blue Media                                  | 45 Main Shore Rd.<br>Yarmouth NS B5A 4K1                    | 6,294.89        | 0.00             | 6,294.89     |
| 89  | Derek Littlejohn                                 | 938 Weymouth Falls Rd.<br>Weymouth NS B0W 3T0               | 5,650.00        | 0.00             | 5,650.00     |
| 90  | Eastlink<br>Attn: Accounts Receivable Department | P.O. Box 8660, Station "A"<br>Halifax NS B3K 5M3            | 656.14          | 0.00             | 656.14       |
| 91  | Evil-Cozi TV                                     | PO Box 402543<br>Atlanta GA 30384-2543 USA                  | 1,020.00        | 0.00             | 1,020.00     |
| 92  | eVolution Hosting Solutions Inc.                 | 5816 St. Margarets Bay Rd<br>Halifax NS B3Z 2E4             | 107.81          | 0.00             | 107.81       |
| 93  | Fleelpro Ocean Inc                               | 4770 Biscayne Blvd<br>Miami FL 33137 USA                    | 1,216,058.44    | 0.00             | 1,216,058.44 |
| 94  | Fowler Rodriguez                                 | 355 Alhambra Circle, Suite 801<br>Coral Gables FL 33134 USA | 910.00          | 0.00             | 910.00       |
| 95  | Futureads, LLC                                   | 2010 Main St., Suite 900<br>Irvine CA 92614 USA             | 10,911.25       | 0.00             | 10,911.25    |
| 96  | Gajmoli of Canada Ltd                            | 6811 Pacific Circle<br>Mississauga ON L5T 1S6               | 152.09          | 0.00             | 152.09       |

13-Apr-2016

Date

  
 Mark Amundsen

District of: Nova Scotia  
 Division No. 51 - Halifax  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors  
 Nova Star Cruises Limited

| No. | Name of creditor              | Address                                                              | Unsecured claim | Balance of claim | Total claim |
|-----|-------------------------------|----------------------------------------------------------------------|-----------------|------------------|-------------|
| 97  | Gartland Distributors         | 4 Dusty Acres<br>Biddeford ME 04005 USA                              | 2,669.91        | 0.00             | 2,669.91    |
| 98  | Gary Gurmukh Sales Ltd        | 179 Bartley Dr.<br>Toronto ON M4A 1E6                                | 1,143.90        | 0.00             | 1,143.90    |
| 99  | George P. King                | P O Box 151<br>Yarmouth NS B5A 4B2                                   | 791.06          | 0.00             | 791.06      |
| 100 | Grant Thomson LLP             | Cogswell Tower Suite 1100, 2000 Barrington St.<br>Halifax NS B3J 3K1 | 51,681.00       | 0.00             | 51,681.00   |
| 101 | Graves Electrical Ltd         | PO Box 306, 273 Forest St.<br>Yarmouth NS B5A 4B3                    | 1,863.01        | 0.00             | 1,863.01    |
| 102 | Graybar Canada                | 3600 Joseph Howe Dr<br>Halifax NS B3L 4H7                            | 84.99           | 0.00             | 84.99       |
| 103 | Guest Refunds US              |                                                                      | 408.22          | 0.00             | 408.22      |
| 104 | Hailey Thomson                |                                                                      | 80.89           | 0.00             | 80.89       |
| 105 | Hartford Courant Media Group  | PO Box 416414<br>Boston MA 02241-6414 USA                            | 15,000.00       | 0.00             | 15,000.00   |
| 106 | Hearst Media Services CT, LLC | P O Box 26900<br>Lehigh Valley PA 18002 USA                          | 380.00          | 0.00             | 380.00      |
| 107 | Home & Away Inc               | PO Box 35235<br>Omaha NE 68103 USA                                   | 28,449.56       | 0.00             | 28,449.56   |
| 108 | Home Hardware                 | 238 Starrs Rd.<br>Yarmouth NS B5A 4E8                                | 173.33          | 0.00             | 173.33      |
| 109 | Horizon Travel                | 263 Central Ave<br>Dover NH 03820 USA                                | 27.30           | 0.00             | 27.30       |
| 110 | HR Distributors               | PO Box 8682<br>Portland ME 04104 USA                                 | 431.50          | 0.00             | 431.50      |
| 111 | Image 4                       | 7 Perimeter Rd.<br>Manchester NH 03103 USA                           | 276.00          | 0.00             | 276.00      |
| 112 | Interactive, LLC              | 906 Rain Forest Pkwy<br>Columbia MO 65202 USA                        | 12,109.74       | 0.00             | 12,109.74   |
| 113 | Jane Jeffers                  | 460E Broadway<br>Haverhill MA 01830 USA                              | 1,229.30        | 0.00             | 1,229.30    |
| 114 | Janice Kruse                  | 532 Vance Hill Rd.<br>Newport Center VT 05857 USA                    | 689.00          | 0.00             | 689.00      |
| 115 | Jost Vineyards Limited        | 48 Vintage Ln<br>Malagash NS B0K 1E0                                 | 2,255.88        | 0.00             | 2,255.88    |
| 116 | Kim Corton                    |                                                                      | 1,809.31        | 0.00             | 1,809.31    |
| 117 | L & N Signs                   | 25 John St.<br>Yarmouth NS B5A 3H3                                   | 46.00           | 0.00             | 46.00       |
| 118 | Lamar Companies               | PO Box 96030<br>Baton Rouge LA 70896 USA                             | 20,000.00       | 0.00             | 20,000.00   |
| 119 | Lane's Privateer Inn          | 27 Bristol Ave<br>Liverpool NS BOT 1K0                               | 1,304.10        | 0.00             | 1,304.10    |
| 120 | LG Trask Holdings Ltd         | 396 Main Street, Suite 201B<br>Yarmouth NS B5A 1E9                   | 10,222.70       | 0.00             | 10,222.70   |
| 121 | Lisa Graham                   | 1436 Lancaster Ave<br>Lunenburg MA 01462 USA                         | 639.50          | 0.00             | 639.50      |

13-Apr-2016

Date

  
 Mark Amundsen

District of: Nova Scotia  
 Division No. 51 - Halifax  
 Court No.  
 Estate No.

FORM 78 – Continued

List "A"  
 Unsecured Creditors

Nova Star Cruises Limited

| No. | Name of creditor                                          | Address                                                         | Unsecured claim | Balance of claim | Total claim |
|-----|-----------------------------------------------------------|-----------------------------------------------------------------|-----------------|------------------|-------------|
| 122 | Logan Colby Nunziato                                      | 23 Cortland Lane<br>Lunnfield MA 01940 USA                      | 500.00          | 0.00             | 500.00      |
| 123 | Lord Nelson Hotel                                         | 1515 South Park Street<br>Halifax NS B3J 2L2                    | 1,024.74        | 0.00             | 1,024.74    |
| 124 | Lorraine Arnold                                           | PO Box 1021<br>Center Harbour NH 03226 USA                      | 500.00          | 0.00             | 500.00      |
| 125 | Lower East Product Distributors                           | 236 Water St.<br>Yarmouth NS B5A 4P8                            | 515.12          | 0.00             | 515.12      |
| 126 | Lunenburg Marine Museum Society                           | 68 Bluenose Drive<br>Lunenburg NS B0J 2C0                       | 280.00          | 0.00             | 280.00      |
| 127 | Lynox Welding Supply                                      | 1039 Riverside St<br>Portland ME 04103 USA                      | 1,878.65        | 0.00             | 1,878.65    |
| 128 | Maine Public Broadcasting Network                         | 1450 Lison St.<br>Lewiston, ME 04240 USA                        | 3,150.00        | 0.00             | 3,150.00    |
| 129 | Maine Today Media                                         | PO Box 11349<br>Portland ME 04104 USA                           | 9,890.72        | 0.00             | 9,890.72    |
| 130 | Maine Tour Magazine                                       | 96 Ocean Street, Suite 3<br>South Portland ME 04106 USA         | 900.00          | 0.00             | 900.00      |
| 131 | MarineX Change Software                                   | 8600 Oberaich<br>Gerichtsstand: Leoben UID NR ATU 61498 Austria | 8,712.01        | 0.00             | 8,712.01    |
| 132 | Maritime Hydraulic Repair Center                          | 270 Macnaughton Av<br>Moncton NB E0A 1R0                        | 5,565.18        | 0.00             | 5,565.18    |
| 133 | Maritime Moments Jigsaw Puzzles                           | PO Box 535<br>O'Leary PE C0B 1V0                                | 220.93          | 0.00             | 220.93      |
| 134 | MNI Targeted Media Inc                                    | lockbox 223629<br>Pittsburgh PA 152 51-2629 USA                 | 11,194.43       | 0.00             | 11,194.43   |
| 135 | Music Visions<br>Attn: Aisling Keating                    | 103 Hollis St.<br>Groton MA 01450 USA                           | 850.00          | 0.00             | 850.00      |
| 136 | National Leasing Group Inc.<br>Attn: Bankruptcy Designate | 1525 Buffalo Pl<br>Winnipeg MB R3T 1L9                          | 1.00            | 0.00             | 1.00        |
| 137 | Northern New England Joumey                               | PO Box 25256<br>Santa Ana CA 97299-5256 USA                     | 4,764.00        | 0.00             | 4,764.00    |
| 138 | Nova Industrial Supplies Ltd                              | PO Box 635<br>Kentville NS B4N 3X7                              | 522.17          | 0.00             | 522.17      |
| 139 | Nova Scotia Health Authority                              | 60 Vancouver St<br>Yarmouth NS B5A 2P5                          | 5,413.55        | 0.00             | 5,413.55    |
| 140 | OTC Insurance Brokers                                     | 133 Ilesley Ave.<br>Dartmouth NS B3B 1S9                        | 375.00          | 0.00             | 375.00      |
| 141 | Pandora Media Inc.                                        | 25601 Network Place<br>Chicago IL 60673 USA                     | 11,021.89       | 0.00             | 11,021.89   |
| 142 | Paul Arnold                                               | P O Box 1021<br>Center Harbor NH 03226 USA                      | 768.00          | 0.00             | 768.00      |
| 143 | Pipers Guild                                              | PO Box 562<br>Shelburne NS B0T 1W0                              | 3,600.00        | 0.00             | 3,600.00    |
| 144 | Pleasant Supplies Timbermart                              | 191 Pleasant Street<br>Yarmouth NS B5A 2J9                      | 21.13           | 0.00             | 21.13       |
| 145 | Portland Pilots Inc                                       | PO Box 546<br>Portland ME 04112 USA                             | 199,067.06      | 0.00             | 199,067.06  |

13-Apr-2016

Date



Mark Amundsen



District of: Nova Scotia  
 Division No. 51 - Halifax  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Nova Star Cruises Limited

| No. | Name of creditor                         | Address                                                 | Unsecured claim | Balance of claim | Total claim   |
|-----|------------------------------------------|---------------------------------------------------------|-----------------|------------------|---------------|
| 146 | Portland Radio Group                     | 420 Western Ave.<br>South Portland ME 04106 USA         | 1,035.30        | 0.00             | 1,035.30      |
| 147 | Portland Regional Chamber                | 443 Congress St.<br>Portland ME 04101 USA               | 600.00          | 0.00             | 600.00        |
| 148 | Portland Tugboat, LLC                    | PO Box 480<br>Belfast ME 04915 USA                      | 12,030.00       | 0.00             | 12,030.00     |
| 149 | Pratt Abbott Uniform and Linen           | PO Box 1120<br>Portland ME 041 04-1120 USA              | 16,213.50       | 0.00             | 16,213.50     |
| 150 | Proptonics Aerial Videos and Photography | 17 Bosun Run<br>Halifax NS B3M 4W3                      | 4,025.00        | 0.00             | 4,025.00      |
| 151 | Province of Nova Scotia                  | 1505 Barrington Street<br>Halifax NS B3J 3K5            | 1.00            | 0.00             | 1.00          |
| 152 | Public Affairs Atlantic Inc              | 1801 Hollis St., Suite 1110<br>Halifax NS B3J 3N4       | 33,166.00       | 0.00             | 33,166.00     |
| 153 | Publicover Security Service Inc          | P O Box 10140<br>Portland ME 04104 USA                  | 2,720.00        | 0.00             | 2,720.00      |
| 154 | Quantcast Corporation                    | 201 Third Street, Floor 2<br>San Francisco CA 94103 USA | 14,719.53       | 0.00             | 14,719.53     |
| 155 | Radiology Professionals                  | PO Box 1849<br>Lewiston, ME 042 41-1849 USA             | 626.00          | 0.00             | 626.00        |
| 156 | Red Hot & Lady Like                      | 509 Forst Ave #1<br>Portland ME 04101 USA               | 1,000.00        | 0.00             | 1,000.00      |
| 157 | Rick Watson                              | 51 Durham Point Rd.<br>Durham NH 03824 USA              | 3,400.00        | 0.00             | 3,400.00      |
| 158 | RMS Media Group                          | PO Box 788<br>West Newbury MA 01985 USA                 | 1,250.00        | 0.00             | 1,250.00      |
| 159 | Rodd Grand Yarmouth                      | 417 Main Street<br>Yarmouth NS B5A 4B2                  | 1,018.74        | 0.00             | 1,018.74      |
| 160 | Saltwater                                | 40 Congress St.<br>Portsmouth NH 03801 USA              | 20,120.00       | 0.00             | 20,120.00     |
| 161 | Sandra Blackwood                         | 145 Lake Street, #1<br>Auburn ME 04101 USA              | 1,400.00        | 0.00             | 1,400.00      |
| 162 | Savvy Inc                                | 447 Congress Street, 5th floor<br>Portland ME 04101 USA | 9,012.50        | 0.00             | 9,012.50      |
| 163 | Scrippsnetworks                          | PO Box 602031<br>Charlotte NC 28260-2031 USA            | 11,208.49       | 0.00             | 11,208.49     |
| 164 | Seacoast Media Group                     | PO Box 223592<br>Pittsburg PA 15251-2592 USA            | 5,227.35        | 0.00             | 5,227.35      |
| 165 | Shred-It USA LLC                         | P O Box 13574<br>New York NY 10087-3574 USA             | 135.86          | 0.00             | 135.86        |
| 166 | Singapore Technologies Maritime Ltd      | 7 Benoi Rd.<br>SINGAPORE 629882 Singapore               | 11,801,452.10   | 0.00             | 11,801,452.10 |
| 167 | Sloan Colby Nunziato                     | 23 Cortland lane<br>Lynnfield MA 01940 USA              | 500.00          | 0.00             | 500.00        |
| 168 | Swell Media LLC                          | 40 Congress St.<br>Portsmouth NH 03801 USA              | 80,923.28       | 0.00             | 80,923.28     |
| 169 | T Mobile                                 | P O Box 742596<br>Cincinnati OH 45274-2596 USA          | 347.36          | 0.00             | 347.36        |

13-Apr-2016

Date

  
 Mark Amundsen

District of: Nova Scotia  
 Division No. 51- Halifax  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "A"  
 Unsecured Creditors  
 Nova Star Cruises Limited

| No. | Name of creditor                                | Address                                                     | Unsecured claim | Balance of claim | Total claim |
|-----|-------------------------------------------------|-------------------------------------------------------------|-----------------|------------------|-------------|
| 170 | Tall Ships Art Production Ltd                   | 1712 Waverley Rd.<br>Waverley NS B2R 1Y3                    | 1,596.00        | 0.00             | 1,596.00    |
| 171 | Teads Inc.                                      | 55 5Ave, 14th Floor<br>New York NY 10003 USA                | 25,097.10       | 0.00             | 25,097.10   |
| 172 | The New York Times                              | 620 Eighth Ave<br>New York NY 10018 USA                     | 8,868.35        | 0.00             | 8,868.35    |
| 173 | The Pohly Company                               | 437 D Street Unit 2F<br>Boston MA 02210 USA                 | 1,730.00        | 0.00             | 1,730.00    |
| 174 | The Post Card Factory                           | 2801 John St.<br>Markham ON L3R 2Y8                         | 270.25          | 0.00             | 270.25      |
| 175 | Thomas Robben                                   | 172 Grandview Dr.<br>Glastonbury CT 06033 USA               | 292.16          | 0.00             | 292.16      |
| 176 | Time Warner Cable Media Inc                     | PO Box 70872<br>Charlotte NC 282 72-0872                    | 6,452.50        | 0.00             | 6,452.50    |
| 177 | Timken NCT LLC                                  | PO Box 360098<br>Pittsburgh PA 15251-6098 USA               | 172.47          | 0.00             | 172.47      |
| 178 | Total Traffic and Weather Network               | 62301 Collections Center Dr.<br>Chicago IL 606 93-0623 USA  | 242,377.50      | 0.00             | 242,377.50  |
| 179 | Town of Yarmouth<br>Attn: Sandy Newell          | 400 Main Street<br>Yarmouth NS B5A 1G2                      | 37,915.79       | 0.00             | 37,915.79   |
| 180 | Transcontinental Printing<br>Attn: Karina Pires | 300E - 400, avenue Sainte-Croix<br>Saint-laurent QC H4N 3L4 | 2,534.79        | 0.00             | 2,534.79    |
| 181 | Transport Canada                                | 700 Leigh-Capreol<br>Dorval PQ H4Y 1G7                      | 7,588.27        | 0.00             | 7,588.27    |
| 182 | Travel Agent Commissions                        |                                                             | 1,116.62        | 0.00             | 1,116.62    |
| 183 | Trip Advisor LLC                                | PO Box 844325<br>Dallas TX 752 84-4325 USA                  | 48,588.47       | 0.00             | 48,588.47   |
| 184 | Tristar                                         | 88 Forest Street<br>Yarmouth NS B5A 4G6                     | 452.70          | 0.00             | 452.70      |
| 185 | Tri-Star Charters Inc                           | 88 Forst St.<br>Yarmouth NS B5A 4G6                         | 1,098.20        | 0.00             | 1,098.20    |
| 186 | Troiano Waste Services Inc                      | PO Box 3541<br>Portland ME 04104 USA                        | 2,784.26        | 0.00             | 2,784.26    |
| 187 | ULINE                                           | PO Box 88741<br>Chicago IL 606 80-1741 USA                  | 1,488.33        | 0.00             | 1,488.33    |
| 188 | US Department of Health and Human Services      | PO Box 15580<br>Atlanta GA 30333 USA                        | 5,980.00        | 0.00             | 5,980.00    |
| 189 | USBorne Books                                   | PO Box 472037<br>Tulsa OK 74147 USA                         | 412.32          | 0.00             | 412.32      |
| 190 | Vernon D'Eon Fishing Supplies                   | PO Box 70<br>Middle West Pubnico NS B0W 2M0                 | 302.91          | 0.00             | 302.91      |
| 191 | Virginia Carroll                                | 7 Cazenove Street<br>Boston MA 02116 USA                    | 1,000.00        | 0.00             | 1,000.00    |
| 192 | WalMar Atlantic Ltd                             | 6050 Almon St<br>Halifax NS B3K 1T8                         | 5,834.27        | 0.00             | 5,834.27    |
| 193 | Waterview Marine Supples                        | 56 Hawthorne St<br>Yarmouth NS B5A 1M9                      | 54.56           | 0.00             | 54.56       |

13-Apr-2016

Date



Mark Amundsen

District of: Nova Scotia  
 Division No. 51- Halifax  
 Court No.  
 Estate No.

FORM 78 – Continued

List "A"  
 Unsecured Creditors  
 Nova Star Cruises Limited

| No.           | Name of creditor                             | Address                                           | Unsecured claim      | Balance of claim | Total claim          |
|---------------|----------------------------------------------|---------------------------------------------------|----------------------|------------------|----------------------|
| 194           | WBLM Townsquare Media                        | PO Box 28613<br>New York NY 10087-8613 USA        | 2,142.00             | 0.00             | 2,142.00             |
| 195           | WBUR                                         | PO Box 28770<br>New York NY 100 87-8770 USA       | 11,390.00            | 0.00             | 11,390.00            |
| 196           | WBZ-AM                                       | PO Box 33081<br>Newark NJ 07188-0089 USA          | 42,287.50            | 0.00             | 42,287.50            |
| 197           | WBZ-TV                                       | PO Box 33089<br>Newark NJ 07188-0089 USA          | 31,366.13            | 0.00             | 31,366.13            |
| 198           | WCSH                                         | 1 Congress Square<br>Portland ME 04101 USA        | 18,589.50            | 0.00             | 18,589.50            |
| 199           | WCVB Studio 5 Commercial Production          | PO Box 26874<br>Lehigh Valley PA 18002-6874 USA   | 153,503.34           | 0.00             | 153,503.34           |
| 200           | WGME c/o WLOS Station                        | 110 Technology Dr.<br>Asheville NC 28803 USA      | 17,600.00            | 0.00             | 17,600.00            |
| 201           | Wheelans White Chartered Accountants         | 230 Main St<br>Yarmouth NS B5A 1C9                | 957.38               | 0.00             | 957.38               |
| 202           | WHOM 94.9                                    | PO Box 28613<br>New York NY 10087-8613 USA        | 1,020.00             | 0.00             | 1,020.00             |
| 203           | WMJX 106.7FM                                 | 55 Morrissey Blvd.<br>Boston MA 02125 USA         | 14,535.00            | 0.00             | 14,535.00            |
| 204           | WMTW                                         | PO Box 26883<br>Lehigh Valley PA 18002-6883 USA   | 30,069.44            | 0.00             | 30,069.44            |
| 205           | WMUR                                         | PO Box 26884<br>Lehigh Valley PA 18002-6884 USA   | 45,772.50            | 0.00             | 45,772.50            |
| 206           | WNAC                                         | PO Box 403911<br>Atlanta GA 30384 USA             | 3,748.50             | 0.00             | 3,748.50             |
| 207           | WROR 105.7                                   | 55 Morrissey Blvd.<br>Boston MA 02125 USA         | 15,185.25            | 0.00             | 15,185.25            |
| 208           | WRPI                                         | P O Box 403911<br>Atlanta GA 30384 USA            | 12,214.50            | 0.00             | 12,214.50            |
| 209           | WVIT (NBC)                                   | PO Box 402543<br>Atlanta GA 30384-2543 USA        | 22,100.00            | 0.00             | 22,100.00            |
| 210           | WZLX-FM(CBS Radio)                           | PO Box 33197<br>Newark NJ 07188 USA               | 20,494.35            | 0.00             | 20,494.35            |
| 211           | Yankee Roamer                                | 43 Raymond St.<br>Manchester MA 01944 USA         | 1,678.38             | 0.00             | 1,678.38             |
| 212           | YARC Strolling Carolers                      | 20 Dearman Dr.<br>Milton Highlands NS B5A 5H1     | 500.00               | 0.00             | 500.00               |
| 213           | Yarmouth Electronics Repair                  | 15 Cliff St.<br>Yarmouth NS B5A 3H6               | 311.65               | 0.00             | 311.65               |
| 214           | Yarmouth Forklift Ltd                        | 9539 Hwy 3<br>Pleasant Lake NS B5A 5J9            | 3,055.44             | 0.00             | 3,055.44             |
| 215           | Yarmouth Regional Hospital South West Health | 60 Vancouver St<br>Yarmouth NS B5A 2P5            | 140.00               | 0.00             | 140.00               |
| 216           | YuMe                                         | 1204 Middlefield Rd.<br>Redwood City CA 94063 USA | 10,253.17            | 0.00             | 10,253.17            |
| <b>Total:</b> |                                              |                                                   | <b>15,128,734.68</b> | <b>0.00</b>      | <b>15,128,734.68</b> |

13-Apr-2016

Date

  
 Mark Amundsen

District of: Nova Scotia  
Division No. 51- Halifax  
Court No.  
Estate No.

FORM 78 – Continued

List "B"  
Secured Creditors

Nova Star Cruises Limited

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|-----|------------------|---------|-----------------|-------------------------|------------|-----------------------------|---------------------------------|------------------|
|     |                  |         | Total: 0.00     |                         |            | 0.00                        | 0.00                            | 0.00             |

13-Apr-2016

Date

  
Mark Amundsen

District of: Nova Scotia  
Division No. 51 - Halifax  
Court No.  
Estate No.

FORM 78 -- Continued

List "C"  
Preferred Creditors for Wages, Rent, etc.

Nova Star Cruises Limited

| No.    | Name of creditor | Address and occupation | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|--------|------------------|------------------------|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| 1      | WEPPA            |                        |                 | -                                 | 1.00            | 0.00                   | 1.00                            |
| Total: |                  |                        |                 |                                   | 1.00            | 0.00                   | 1.00                            |

13-Apr-2016

Date



Mark Amundsen

District of: Nova Scotia  
Division No. 51 - Halifax  
Court No.  
Estate No.

FORM 78 - Continued

List "D"  
Contingent or Other Liabilities

Nova Star Cruises Limited

| No.    | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|--------|------------------------------|------------------------|------------------------------|--------------------------------------|------------------------------|---------------------|
| Total: |                              |                        | 0.00                         | 0.00                                 |                              |                     |

13-Apr-2016

Date

  
Mark Amundsen

District of: Nova Scotia  
 Division No. 51- Halifax  
 Court No.  
 Estate No.

FORM 78 – Continued

List "E"  
 Debts Due to the Bankrupt  
 Nova Star Cruises Limited

| No.    | Name of debtor      | Address and occupation         | Nature of debt      | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|--------|---------------------|--------------------------------|---------------------|--------------------------------------|--------------------------------------------------------------|-----------------|----------------------|---------------------------------------------|
| 1      | Account Receivables | 58 Water Street<br>Yarmouth NS | Account Receivables | 30,000.00<br>0.00<br>88,479.00       |                                                              | 18-Nov-2015     | 30,000.00            | receivables                                 |
| Total: |                     |                                |                     | 30,000.00<br>0.00<br>88,479.00       |                                                              |                 | 30,000.00            |                                             |

13-Apr-2016

Date



Mark Amundsen

District of: Nova Scotia  
Division No. 51 - Halifax  
Court No.  
Estate No.

FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Nova Star Cruises Limited

| No. | Name of all promissory, acceptors, endorsers, mortgagors, and guarantors | Address | Occupation | Amount of bill or note, etc. | Date when due | Estimated to produce | Particulars of any property held as security for payment of bill or note, etc. |
|-----|--------------------------------------------------------------------------|---------|------------|------------------------------|---------------|----------------------|--------------------------------------------------------------------------------|
|     |                                                                          |         |            | Total: 0.00                  |               | 0.00                 |                                                                                |

13-Apr-2016

Date



Mark Amundsen



District of: Nova Scotia  
Division No. 51- Halifax  
Court No.  
Estate No.

FORM 78 – Continued

List "G"  
Real Property or Immovables Owned by Bankrupt

Nova Star Cruises Limited

| Description of property | Nature of bankrupt interest | In whose name does title stand | Total value | Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount) | Equity or surplus |
|-------------------------|-----------------------------|--------------------------------|-------------|------------------------------------------------------------------------------------|-------------------|
| Total:                  |                             |                                | 0.00        |                                                                                    | 0.00              |

13-Apr-2016

Date

  
Mark Amundsen

District of: Nova Scotia  
 Division No. 51 - Halifax  
 Court No.  
 Estate No.

FORM 78 – Concluded

List "H"  
 Property

Nova Star Cruises Limited  
 FULL STATEMENT OF PROPERTY

| Nature of property                       | Location | Details of property                  | Original cost | Estimated to produce |
|------------------------------------------|----------|--------------------------------------|---------------|----------------------|
| (a) Stock-in-trade                       |          | Inventory                            | 97,101.00     | 10,000.00            |
| (b) Trade fixtures, etc.                 |          | Leasehold Improvements               | 183,558.00    | 0.00                 |
| (c) Cash in financial institutions       |          |                                      | 0.00          | 0.00                 |
| (d) Cash on hand                         |          | Cash on hand                         | 42,000.00     | 42,000.00            |
| (e) Livestock                            |          |                                      | 0.00          | 0.00                 |
| (f) Machinery, equipment and plant       |          | Computers & Software                 | 403,760.00    | 50,000.00            |
| (g) Furniture                            |          |                                      | 0.00          | 0.00                 |
| (h) Life insurance policies, RRSPs, etc. |          |                                      | 0.00          | 0.00                 |
| (i) Securities                           |          |                                      | 0.00          | 0.00                 |
| (j) Interests under wills, etc.          |          |                                      | 0.00          | 0.00                 |
| (k) Vehicles                             |          | Automobile - 2013 - Hyundai - Sonata | 0.00          | 10,000.00            |
| (l) Taxes                                |          |                                      | 0.00          | 0.00                 |
| (m) Other                                |          | Prepaid Expenses                     | 449,537.00    | 0.00                 |
|                                          |          |                                      | <b>Total:</b> | <b>112,000.00</b>    |

13-Apr-2016

Date



Mark Amundsen

District of: Nova Scotia  
Division No. 51 - Halifax  
Court No.  
Estate No.

-- FORM 21--

Assignment for the General Benefit of Creditors  
(Section 49 of the Act)

In the matter of the bankruptcy of  
Nova Star Cruises Limited  
of the Town of Yarmouth, in the Province of Nova Scotia

This indenture made this 13th day of April 2016  
between

Nova Star Cruises Limited  
58 Water Street  
Yarmouth NS B5A 1K9  
hereinafter called "the debtor"

and  
Deloitte Restructuring Inc.  
hereinafter called "the trustee."

Natural person

Corporate or other legal entity


Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution  
among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the  
uses, intents and purposes provided by the Act.

Signed at the Offices of Amador Lopez in TARIFA SPAIN in the presence of .

13-Apr-2016

Date

  
Nova Star Cruises Limited  
Debtor

Witness

**YO, Amador Zorrilla López, Notario de Tarifa.**  
**DOY FE: Que la... firma... que antecede... corresponde... a**  
**DON MARK HOWARD AMUNSEN**  
**con PASAPORTE 530735051 por haber**  
 **sido puesta.... a mi presencia y sin que mi intervención se**  
 **extienda al contenido del documento ni le atribuya efecto**  
 **público alguno. Y para que conste, expido este testimonio**  
 **en Tarifa a 13 DE ABRIL de 2016 N° 95**  
 **de la sección segunda del libro indicador. DOY FE.**



District of: Nova Scotia  
Division No. 51 - Halifax  
Court No. 40010  
Estate No. 51-2110309

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

In the matter of the bankruptcy of  
Nova Star Cruises Limited  
of the Town of Yarmouth, in the Province of Nova Scotia

Take notice that:

1. Nova Star Cruises Limited filed (or was deemed to have filed) an assignment on the 13th day of April 2016, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 4th day of May 2016, at 10:30 AM, at the office of The Mackinnon-Cann Inn, at 27 Willow St, Yarmouth, NS, B5A 1V2.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Halifax in the Province of Nova Scotia, this 14th day of April 2016.

Deloitte Restructuring Inc. - Trustee

---

1969 Upper Water Street, Suite 1500, Purdy's Wharf Tower II  
Halifax NS B3J 3R7  
Phone: (902) 721-5592 Fax: (902) 423-5820

District of: Nova Scotia  
Division No. 51 - Halifax  
Court No. 40010  
Estate No. 51-2110309

FORM 31 / 36  
Proof of Claim / Proxy  
In the matter of the bankruptcy of  
Nova Star Cruises Limited  
of the Town of Yarmouth, in the Province of Nova Scotia

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of Nova Star Cruises Limited of the Town of Yarmouth in the Province of Nova Scotia and the claim of \_\_\_\_\_, creditor,

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 13th day of April 2016, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

G. CLAIM AGAINST DIRECTOR \$\_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$\_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_  
Fax Number: \_\_\_\_\_  
E-mail Address: \_\_\_\_\_

Deloitte Restructuring Inc. - Trustee

\_\_\_\_\_  
1969 Upper Water Street, Suite 1500, Purdy's Wharf Tower II  
Halifax NS B3J 3R7  
Phone: (902) 721-5592 Fax: (902) 423-5820  
E-mail: gmcintyre@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.