



International Travel and Migration: July 2016

Embargoed until 10:45am - 19 August 2016

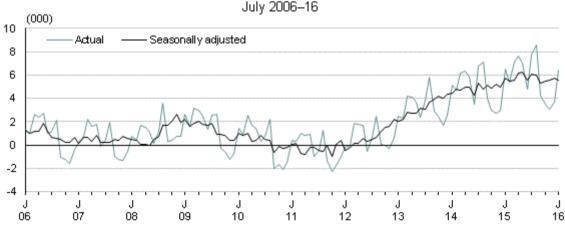
Key facts

In July 2016 compared with July 2015:

- Visitor arrivals (237,900) were up 29,900. The biggest changes were in arrivals from:
 - Australia (up 6,700)
 - China (up 6,200)
 - the United States (up 4,500).
- Overseas trips by New Zealand residents (278,200) were up 27,000. The biggest changes were in departures to:
 - Australia (up 5,500)
 - the United States (up 4,300).

In July 2016, seasonally adjusted figures showed a net gain of 5,600 migrants.

Monthly net permanent and long-term migration



Source: Statistics New Zealand

See the commentary and tables for more information, including annual results.

Liz MacPherson, Government Statistician ISSN 1179-0407 19 August 2016



Commentary

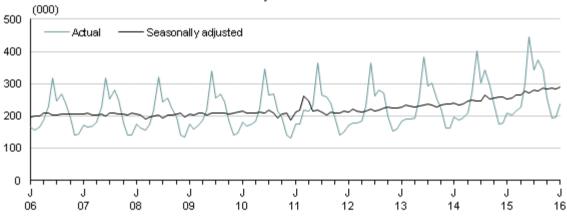
- More holidaymakers drive visitor arrivals in July
- Annual visitor arrivals a record 3.34 million in July 2016 year
- Highest-ever resident departures in July
- Annual trips by New Zealand residents reach record 2.49 million
- · Declining trend in monthly net gain of migrants
- Annual net gain of 69,000 migrants
- Upcoming system change
- Find data tables and information about this release

More holidaymakers drive visitor arrivals in July

Visitor arrivals numbered 237,900 in July 2016 – a new July record. This was driven by a 21 percent increase (up 20,600) in holidaymakers from July 2015.

Visitor arrivals were up 29,900 (14 percent) in July 2016 from July 2015.





Source: Statistics New Zealand

Visitor arrivals by country of residence

The biggest changes in visitors by country of residence between July 2015 and 2016 were in arrivals from:

- Australia (up 6,700 to 112,400)
- China (up 6,200 to 26,200)
- the United States (up 4,500 to 17,200).

In July 2016, the increase in visitors arriving from Australia was dominated by those coming from New South Wales (up 5,900). This coincided with the New South Wales winter school holidays, which started in July in 2016, compared with June in 2015.

The increase in visitors arriving from China between July 2016 and July 2015 was led by visitors from Beijing, Shanghai, and Guangdong.

Visitor arrivals by travel purpose

The biggest changes in visitors by travel purpose between July 2015 and 2016 were for:

- holidays (up 20,600 to 117,500)
- visiting friends/relatives (up 4,600 to 65,300)
- education (up 2,200 to 11,700).

Visitors from Australia, China, and the United States boosted holiday arrivals. This is the first time that holiday visitor arrivals from Australia have exceeded 50,000 in a July month. Arrivals from China and the United States dominated the increase in visits to friends and family.

Annual visitor arrivals a record 3.34 million in July 2016 year

Visitor arrivals to New Zealand were a record 3.34 million in the July 2016 year. This was up 337,300 from the July 2015 year, an 11 percent increase. A 17 percent increase in holiday arrivals (up 250,000 to 1.72 million) was largely responsible.

The biggest changes in visitor arrivals by country of residence between the July years were from:

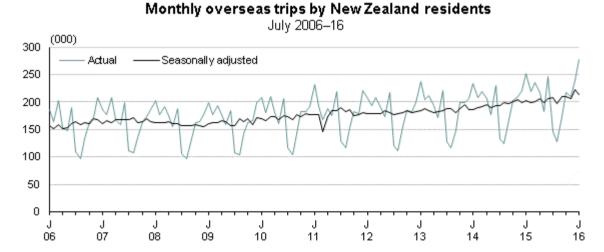
- China (up 87,900 to 403,200)
- Australia (up 81,900 to 1.37 million)
- the United States (up 26,800 to 262,000).

Holidaymakers and visits to friends and relatives accounted for 81 percent (2.71 million) of the visitor arrivals in the July 2016 year.

For more detailed data about visitor arrivals, see the Excel tables in the 'Downloads' box.

Highest-ever resident departures in July

New Zealand-resident travellers departed on a record 278,200 overseas trips in July 2016, up 11 percent from July 2015. This new record surpassed the previous record of 251,200 in July 2015 by 27,000 trips.



Source: Statistics New Zealand

Overseas trips by country of main destination

The biggest changes in overseas trips by country of main destination (where the person will spend the most time) between July 2015 and 2016 were to:

- Australia (up 5,500 to 113,500)
- the United States (up 4,300 to 24,900).

Holidays accounted for 43 percent of New Zealand-resident departures to Australia in July 2016, and for 62 percent of departures to the United States.

Annual trips by New Zealand residents reach record 2.49 million

New Zealand residents departed on a record 2.49 million overseas trips in the July 2016 year. This was up 137,700 (6 percent) from the July 2015 year.

The biggest changes in New Zealand-resident departures by country of main destination between the July years were in departures for:

- Australia (up 28,100 to 1.15 million)
- Fiji (up 15,700 to 155,500)
- the United Kingdom (up 14,100 to 114,900).

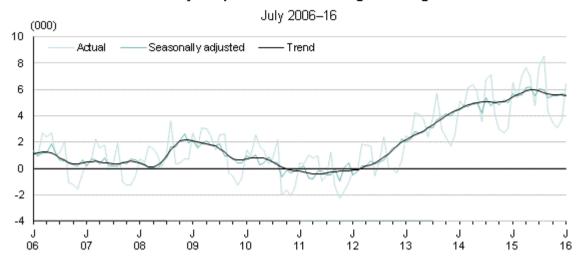
For more detailed data on overseas trips by New Zealand residents, see the Excel tables in the 'Downloads' box.

Declining trend in monthly net gain of migrants

Seasonally adjusted permanent and long-term (PLT) migration figures showed a net gain (more arrivals than departures) of 5,600 migrants in July 2016. Since reaching a peak of 6,200 in November 2015, the seasonally adjusted net gain in migrants has averaged 5,700 a month.

While the monthly net gain of migrants is still positive and remains high relative to historic levels, recent net gains show a declining trend. This relates to the declining trend in migrant arrivals and an increasing trend in migrant departures.

Monthly net permanent and long-term migration



Source: Statistics New Zealand

There was a small seasonally adjusted net loss of 20 migrants to Australia in July 2016. This relates to the declining trend in migrant arrivals from Australia and an increasing trend in migrant departures to Australia.

Annual net gain of 69,000 migrants

Unadjusted figures showed a net gain of 69,000 migrants in the July 2016 year. This stopped the 23-month-long run of record-breaking annual net gains in migrants, which hit 69,100 in the June 2016 year. While the July 2016 year was not a new annual record, it did break the previous July-year record, which was a net gain of 59,600 migrants in the July 2015 year.

Net migration is calculated from PLT arrivals less PLT departures. The larger gain in migrants in the July 2016 year compared with the July 2015 year was driven primarily by more arrivals. Migrant arrivals were 125,000 in the July 2016 year, up 7,900 (7 percent) from the July 2015 year, creating a new July-year record. New Zealand citizens returning to live in New Zealand accounted for one-quarter (30,700) of all migrant arrivals.

The increase in migrant arrivals between the June 2015 and June 2016 years was led by increases from China, South Africa, and Australia. There was a small decrease in migrant arrivals from India.

Migrant departures were 56,000 in the July 2016 year, down 1,500 (3 percent) from the July 2015 year. The decrease was driven by a fall in departures to Australia (down 1,300) between the two July years, as fewer New Zealand citizens migrated there.

In the July 2016 year, there was a net gain of 1,800 migrants from Australia. It was the 10th consecutive month to show an annual net gain.

The pattern of trans-Tasman migration has been volatile, driven chiefly by New Zealand citizens.

<u>See Kiwi exodus to Australia bungees back</u> for a historical perspective on trans-Tasman migration flows and recent net gains from Australia. (Note: the article uses data to June 2016 and does not include data from this release.)

PLT migrant arrivals by visa type

The biggest changes in migrant arrivals by visa type between the July years were:

- work visas (up 3,800 to 39,400)
- residence visas (up 1,700 to 15,500)
- New Zealand and Australian citizens (up 1,500 to 36,500).

People arriving on work visas mostly came from the United Kingdom, France, Germany, and Australia. People arriving on work visas include working holidaymakers.

People arriving on residence visas mostly came from China, the United Kingdom, and Samoa.

The number of arrivals on student visas was relatively flat in the July 2016 year (26,800). People arriving on student visas mostly came from India, China, and the Philippines. Although India was the largest source of people arriving on student visas (8,800), the number fell 17 percent compared with the July 2015 year.

For more detailed data about PLT migration, see the Excel tables in the 'Downloads' box.

Upcoming system change

International travel and migration data will soon be processed using a new, upgraded processing system, starting with August 2016 data (released on 21 September 2016). This new system uses improved methodology, which takes greater account of travellers' history in addition to intentions stated on the arrival and departure cards. It also makes greater use of automation in the processing and classification of passenger types.

For more information, see <u>International Travel and Migration processing system changes in</u> August 2016 in DataInfo+.

Find data tables and information about this release

For more detailed data see the Excel tables in the 'Downloads' box.

See DataInfo+ for more information on <u>definitions</u> and <u>data quality</u>.

Related links

- Next release
- Past releases
- Data quality
- Related information

Next release

International Travel and Migration: August 2016 will be released on 21 September 2016.

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The release calendar lists all information releases by date of release.

Past releases

International Travel and Migration has links to past releases.

Data quality

International Travel and Migration – DataInfo+

General methodology used to produce international travel and migration statistics.

International Travel and Migration concepts - DataInfo+

Definitions of terms used in this release.

Principles and protocols for producers of Tier 1 statistics

Statistics in this release are produced in accordance with the Official Statistics System principles and protocols for producers of Tier 1 statistics for quality. They conform to the Statistics NZ Methodological Standard for Reporting of Data Quality.

Related information

<u>International travel and migration articles</u> are occasional publications that provide analyses of selected topics.

Information about international travel

<u>International Visitor Arrivals to New Zealand</u> contains detailed tables about the number and characteristics of visitor arrivals. It is released two working days after each International Travel and Migration information release.

<u>Provisional international travel statistics</u> provide the latest weekly and four-weekly figures for visitor arrivals and New Zealand-resident traveller departures, including figures for 10 major source and destination countries. These are released weekly, usually at 2pm on a Friday.

Statistics NZ's <u>Tourism</u> web page lists tourism-related data sources, such as the Accommodation Survey and the Tourism Satellite Account.

<u>Tourism research and data</u> from the Ministry of Business, Innovation and Employment includes results from the International Visitor Survey, Domestic Travel Survey, and tourism forecasts.

<u>Tourism New Zealand</u> provides guides to New Zealand's key tourism markets, which include the outlook for future months.

<u>Cruise New Zealand data</u> has figures on cruise ship visits and cruise passengers. This includes passengers considered to be 'in transit' by the Immigration Act 2009, who are not included in international travel and migration statistics.

Information about international migration

Statistics NZ's <u>Migration</u> web page lists migration-related data sources, such as the Longitudinal Immigration Survey (2005–09).

<u>Migration trends</u> provides information from the Labour and Immigration Research Centre, part of the Ministry of Business, Innovation and Employment, which publishes research reports and information about the immigration research programme.

<u>Immigration New Zealand statistics</u> include application and approval numbers for the main immigration visa types.

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Tables

See the following Excel tables in the 'Downloads' box on this page. If you have problems viewing the files, see opening files and PDFs.

- 1. International travel and migration, by direction and passenger type, actual counts
- 2. International travel and migration, by direction and passenger type, seasonally adjusted and trend series
- 3. Overseas visitor arrivals, by country of last permanent residence
- 4. Overseas visitor arrivals, by travel purpose and country of last permanent residence
- 5. New Zealand-resident traveller departures, by country of main destination
- 6. Permanent and long-term arrivals, by country of last permanent residence
- 7. Permanent and long-term departures, by country of next permanent residence
- 8. Net permanent and long-term migration, by country of last/next permanent residence
- 9. Permanent and long-term migration, by citizenship, actual counts
- 10. Permanent and long-term migration, by citizenship, seasonally adjusted series
- 11. Permanent and long-term migration, by New Zealand region
- 12. Permanent and long-term arrivals, by visa type and country of last permanent residence

Access more data on Infoshare

Infoshare allows you to organise data in the way that best meets your needs. You can view the resulting tables onscreen or download them.

Use Infoshare

For this release, select the following categories from the Infoshare homepage:

Subject category: Tourism

Group: International Travel and Migration

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