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Daniel P. Riley, Esq.

April 28, 2017

Garrett Mason, Chair
Louis Luchini, Chair and
Members of the Joint Standing
Committee of Veterans and Legal Affairs
100 State House Station
Augusta, ME 04333-0100

Re: Correction to March 29, 2017 Testimony
Concerning L.D. 719, An Act to Allow Slot
Machines or a Casino in York County

Dear Senator Mason, Representative Luchini and Members of the Joint Standing
Committee of Veterans and Legal Affairs:

I take this opportunity to correct my March 29, 2017 testimony before the Veterans and Legal Affairs Committee (the "Committee") on L.D. 719, An Act to Allow Slot Machines or a Casino in York County. My testimony to the Committee on March 29 indicating that we were representing Bridge Capital, LLC ("Bridge Capital") was based on a miscommunication, and also on an incorrect assumption that Bridge Capital was the parent company of Universal Capital Holdings LLC ("Universal Capital"), for whom we had been working on the potential acquisition of Scarborough Downs as detailed. This letter confirms that this firm does not act for – and has not acted for – Bridge Capital concerning the proposed legislation, nor do we have any knowledge regarding Bridge Capital's involvement, or not, in the subject initiative. We had assumed and understood that Universal Capital was a single-purpose limited liability company and a subsidiary of Bridge Capital. We have no knowledge, however, of the actual ownership of membership interests in Universal Capital.

By way of background, we started work on the potential acquisition of Scarborough Downs in January of 2016. Our client was Universal Capital. We later began discussing the possibility of working with Universal Capital on the campaign being conducted by Horseracing Jobs and Fairness. We finally entered into an engagement with Universal Capital to do so on April 13, 2017.

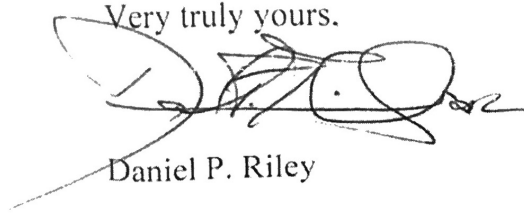
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We had believed that we had also served as counsel to Bridge Capital because the people with whom we were dealing on the real estate and potential lobbying matters included owners, executives or employees of Bridge Capital. We have since clarified with both Bridge Capital and Universal Capital that we do not represent, and have not represented, Bridge Capital at any time.

As for my testimony at the March 29th public hearing, this letter will confirm that we received an email from the individual we had been working with on the real estate matter at 12:46 AM on that same day requesting our representation before the Committee at the hearing scheduled for 9:00 AM. The email note did not identify the client. I saw the email note only after waking up at approximately 5:00 AM. My firm and I then immediately sought to clarify who, specifically, we would be representing at the hearing. We had no response before 9:00 AM. My statement at the hearing that we were appearing for Bridge Capital was an honest error. At the 9:00 AM hearing, I informed the Committee of the early morning request for representation and that I could not answer a number of the Committee's questions based on a lack of information. I told the Committee that I would pass along its requests for information for a response. We are correcting the error in my testimony concerning the identity of the client with the Committee directly.

If you have any questions pertaining to Universal Capital we will pass them along to it for a response. Thank you very much for your attention to this matter and your consideration of this response to the April 10 request for information.

Very truly yours,

A handwritten signature in black ink, appearing to read "Daniel P. Riley", written over a horizontal line.

Daniel P. Riley

DPR/dls

cc: Bruce M. Merrill, Esq., Attorney for Horseracing Jobs and Fairness
Phyllis Gardner, Esq., Assistant Attorney General