| | STATES SE OR NEW EMP | | | | | | | | | | | | | |
|--|---|------------|----------|--|-----------------------------|--------------------------------|--------------------------|------------|--------------|--|--|--|--|--|
| Last Name | First Name and Middle | Initial | | New Employee Re | | Senate Office / Agency in Whi | ich Employed | | | | | | | |
| Wilson | Heather A. | | | Date of Employm | ent (mm/dd/yy): | 25 | | | | | | | | |
| Senate/Candidate Office Address (Number, Street, City, State, and ZIP) | Senate/Candidate Office | e Telephon | e No. | Candidate Report | | State in which you are a cand | idate | | | | | | | |
| PO Box 10248 Albuquerque, NM 87184 | 505-899-2009 | | | 03/07/11 | of Çandidacy (mm/dd/yy): | New Mexico | | | | | | | | |
| AFTER READIN | NG THE INSTI | RUCTI | ONS - | ANSWER EA | CH OF THE | SE QUESTIONS | | | | | | | | |
| 30 30 | | YES | NO | | | | | YES | NO | | | | | |
| yes no your spouse have earned income (e.g., salaries or fees) or non-vestment income of more than \$200 from any reportable source in the porting period? Yes, Complete and Attach PART II. Did you hold any reportable positions during the reporting period? If Yes, Complete and Attach PART VIII. Did you hold any reportable positions during the reporting period? If Yes, Complete and Attach PART VIII. Did you have any reportable agreement or arrangement with an outside entity on the filing date? | | | | | | | | | | | | | | |
| Did you or your spouse have earned income (e.g., salaries or fees) or non-investment income of more than \$200 from any reportable source in the reporting period? If Yes, Complete and Attach PART II. Did you, your spouse, or dependent child hold any reportable asset worth more than \$1,000 at the end of the period or receive unearned or investment income of more than \$200 in the reporting period? If Yes, Complete and Attach PART III. Did you have any reportable agreement or arrangement with an outside entity on the filing date? If Yes, Complete and Attach PART III. Did you, your spouse, or dependent child have any reportable liability Did you receive compensation of more than \$5,000 from a single source in | | | | | | | | | | | | | | |
| Did you, your spouse, or dependent child have any repo (more than \$10,000) during the reporting period? If Yes, Complete and Attach PART VII. | rtable liability | × | | Did you receive com he <u>two</u> prior years? f Yes, Complete and | | _ | lle source in | × | | | | | | |
| Each question must be | answered ar | nd the | appro | priate PART a | ttached fo | r each "YES" res | ponse. | | a - | | | | | |
| File this report and any amendments w Building, U.S. Senate, Washington, DC | 20510. \$200 P | enalty | for fili | g more than 3 | 0 days after | due date. | rt Senate (| Office | , a | | | | | |
| This Financial Disclosure Statement is require made available by the Office of the Secretary reviewed by the Select Committee on Ethics. | of the Senate to | any req | uesting | person upon writ | ten application | and will be | FOR OFFIC Do Not Writ | e Below th | Line | | | | | |
| fails to file this report may be subject to civil an | nd criminal sanct | ions. (S | ee 5 U. | .C. app. 4, § 104 | 4, and 18 U.S. | C. § 1001.) Month, Day, Year) | | E | TARY OF | | | | | |
| I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge and belief. | 2-11 | | | | May | _ 1 | | AM 11: 37 | F THE SENATE | | | | | |
| | r Official Use Only - D Signature of Rev | | | no Fille | T D=4= / | Month Dour Vons | Į | | mi | | | | | |
| It is the Opinion of the reviewer that the statements made in this form are in compliance with Title I of the Ethics in Government Act. | Orginatore of Rev | nawing O | Ircial | | Date | Month, Day, Year) | | | | | | | | |

Reporting Individual's Name

Heather Wilson

PART II. EARNED AND NON-INVESTMENT INCOME

Page Numbe

Report the source (name and address), type, and amount of earned income to you from any source aggregating \$200 or more during the reporting period. For your spouse, report the source (name and address) and type of earned income which aggregate \$1,000 or more during the reporting period. No amount needs to be specified for your spouse. (See p.3, CONTENTS OF REPORTS Part B of Instructions.) Do not report income from employment by the U.S. Government for you or your spouse.

Individuals not covered by the Honoraria Ban:

For you and /or your spouse, report honoraria income received which aggregates \$200 or more by exact amount, give the date of, and describe the activity (speech, appearance or article) generating such honoraria payment. Do not include payments in lieu of honoraria reported on Part I.

| | Name of Income Source | Address (City, State) | Type of Income | Amount |
|---------|---|---|-------------------------------|--------------------------|
| Example | JP Computers MCI (Spouse) | Wash., DC Example Arlington, VA Example | Salary Example Salary Example | \$15,000 Over \$1,000 |
| 1 Hea | ather Wilson & Company LLC | Albuquerque, NM | Salary | \$214,000 |
| 2 Gu | ebert Bruckner PA (Spouse) | Albuquerque, NM | Salary | Over \$1000 |
| 3 State | e of New Mexico, General Services Dept (Spouse) | Santa Fe, NM | Salary | Over \$1000 |
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| Reporting Individual's Name | P | AR | TI | IIA. | . F | וטי | BLI | CL | _Y | TR | AI | DE | D. | AS | SE | TS | A | ND | U | NE | ARNE | D | IN | CO | М | E S | Ol | JR | CE | S | | Pag | Number 3 |
|--|---------------|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|---------------------|---------------------------|----------------------------|-----------------------------|-------------------|------|-----------|------|----------|---------------|--------------------------|----------------|-----------------------|----------------------------------|---------------------------|-----------------|-------------------|-------------------|--------------------|---------------------|----------------------|-------------------------|---------------------|---------------------------|------------------|--|
| BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources Report the complete name of each public | ely | _ | | t the | uat close ne, o | ion e of r | s tha | ing p | регіо ,001 | | | | | if"i | None | e (or | | | |)1)" is | ype and s Checked received | Ar , no | othe | r ent | of I | пее | ded i | | | | | item | . This |
| traded asset held by you, your spouse, o | | | | CF | ieck ' | the fi | rst co | olum | in. | | | | Г | | 7 | Гур | e o | f Inc | con | 1e | | | | | | Am | our | nt o | f In | con | ne | | |
| your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan. | than \$1 001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | None | Dividends | Rent | Interest | Capital Gains | Excepted Investment Fund | Excepted Trust | Qualified Blind Trust | Other (Specify Type) | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | Over \$5,000,000 | Actual Amount Required if "Other" Specified |
| S, IBM Corp. (stock) | | | L | x | | | | \Box | | | | | | x | | | | | | | Example | | х | | | | | | | | | | Example |
| or J (S) Keystone Fund | + | | + | ╄ | х | Н | _ | 4 | _ | 4 | | Ц | _ | L | | | _ | X | | L | Example | X | Ц | | | | | _ | | | Ц | | Example |
| 1 Bank of America, TX (Checking |)) | × | | | | | | | | | | | | | | × | | | | | | x | | | | | | | | | | | |
| 2 Bank of America, NM (Checking | g) | | | × | | | | | | | | | | | | × | | | | | | × | | | | | | | | | | | |
| 3 Dynergy Inc (Stock) | | × | | | | | | | | | | | | | | x | | | | | | | × | | | | | | | | | | |
| DRDGold Ltd (Stock) | _ _ | × | | | | | | | | | | | | × | | | | | | | | × | | | | | | | | | | | |
| 5 Comcast Corp (Stock) | | × | | | | | | | | | | | | × | | | | | 0. | | | × | | | | | | | | | | | |
| 6 Intel Corp (Stick) | | × | | | L | | | | | | | | | × | | | | | | | | × | | | | | | | | | | | |
| 7 Pimco Total Return (Mutual Fund) | 00 | × | | | | | | | | | | | | × | | | × | | | | | × | | | | | | | | | | | |
| 8 American Beacon Large Cap (Mut Fnd | | × | | | | | | | | | | | | × | | | × | | | | | | × | | | | | | | | | | |
| 9 Dodge & Cox Intl (Mutual Fund | | × | | | | | | | | | | | | × | | | × | | | | | x | | | | | | 0/10 | | | | | |
| 10 American Century Growth (Mut Fre | d) | × | | | | | | | | | | | | x | | | x | | | | | | × | | | | | | | | | | |
| EXEMPTION TEST (see instructions before marking b *** This category applies only if the asset is/was held in | | | | | | | | | | | | | | | | | | | | | | | | | | | | as ar | prop | riate | | | |

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| Reporting | Individua | اعتدامات حالا | U 5 | 24 | 04 | ċ |
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PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number

4

| R | BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources eport the complete name of each publicly | | | At | the o | uati close ne, or | on of re | eport | Ass ting n \$1 | perio | od. | | | | lf "f | None | e (or | | | | 1)" is | ype and Checked received | d A i I, no | no l | r en | of I try is | nee | ded | in Bi | | | | iten | n. This |
|----------------|--|-----------------------------|--------------------|---------------------|----------------------|-------------------------|-----------------------|-------------------------|------------------------|---------------------------|----------------------------|-----------------------------|-------------------|--------|-----------|----------------|----------|---------------|--------------------------|----------------|-----------------------|--------------------------------|---------------------------|-----------------|-------------------|-----------------------|--------------------|---------------------|----------------------|-------------------------|---------------------|---------------------------|------------------|--|
| yc | aded asset held by you, your spouse, or our dependent child, (See p.3, ONTENTS OF REPORTS Part B of | L | | | Ch | eck t | ne ti | irst c | olum | ın. | | | | | | 1 | Гур | e of | Inc | om | е | | | | | | Am | oui | nt o | f In | con | ne | | |
| In in id fu ex | istructions) for production of income or vestment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this PART IIIA a complete entification of each public bond, mutual and, publicly traded partnership interest, excepted investment funds, bank counts, excepted and qualified blind usts, and publicly traded assets of a stirement plan. | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | None | Dividends | Rent | Interest | Capital Gains | Excepted Investment Fund | Excepted Trust | Qualified Blind Trust | Other (Specify Type) | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | Over \$5,000,000 | Actual Amount Required if "Other" Specified |
| Ex | sample: DC, or J (S) Keystone Fund | Ш | | | х | x | | _ | | | | | | | Х | | | | х | | | Example Example | × | X | | | | | | | _ | | | Example Example |
| 1 | Harbor International (Mutual Fund) | П | х | П | | | | | | | | | | Г | х | П | П | x | | ٦ | | | х | | | | | | | П | | П | \Box | |
| 2 | Manning & Napier (Mutual Fund) | | x | | | | | | | | | | | | х | | | х | | | | | × | | | | | | | | | | | |
| 3 | Pamassus Equity (Mutual Fund) | | x | | | | | | | | | | | | х | | | х | | | | | х | | | | | | | | | П | | |
| 4 | Royce Total Return (Mutual Fund) | | × | П | | | | | | | | | | | х | | | х | | | | | х | | l l | | | | | | | | | |
| 5 | Schwab Markettrack Growth (Mut Fund) | П | x | П | | | | | | | | | |) S | х | | | х | | | | | х | | | | | | | | | | | |
| 6 | Charles Schwab Money Market | | | х | | | | | | | | | | | | | x | | | | | | | х | | | | | | | | | | |
| 7 | (S) Sandia Area Fed Credit Union (chk) | | х | П | | | | | | | | | | | | | x | | | | | | х | | | | | | | | | П | | |
| 8 | (S) Wells Fargo Checking Acct | | х | | | | | | | | | | | | | | x | | | | | | х | | | | | | | | | | | |
| 9 | (S) Kirtland Area Fed Credit Union (save) | х | | | | | | | | | | | | | | | х | | | | | | х | | | | | | | | | | | |
| 10 | (S) Bank of ABQ Checking | | х | | | | | | | | | | | | | | x | | | | | | х | | | | | | | | | | | |
| EX | EMPTION TEST (see instructions before marking box): It This category applies only if the asset is/was held indepe | f you ende | amit | ted a y the | ny as | sset t | oeca or de | use it pende | t mee | ets th | e thr | ee-p | art te set is | est fo | r exe | empti er he | ion de | escri | bed in | n the | instintly h | uctions, pl eld, use th | ease e oth | che er c | ck bo | ox to | the r | ight. | as ag | proc | riate | | | |

| Reporting | Indluduals! | P felter | .5 | 2.3 | 415 | ï |
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| - Topol tilling | HILLIAND CO. ST. | | _ | | | e |

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Type of Income

Page Number

5

BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources

Report the complete name of each publicly traded asset held by you, your spouse, or your dependent child. (See p.3. CONTENTS OF REPORTS Part B of

BLOCK B Valuation of Assets

At the close of reporting period. If None, or less than \$1,001, Check the first column.

BLOCK C Type and Amount of Income

If "None (or less than \$201)" is Checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

Amount of Income

| CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest, excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan. | None (or less than \$1,001) | \$1,001 - \$15,000 | | \$50,001 - \$100,000 | | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | None | Dividends | Rent | Interest | Capital Gains | Excepted Investment Fund | Excepted Trust | Qualified Blind Trust | Other (Specify Type) | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | Over \$5,000,000 | Actual Amount Required if "Other" Specified |
|---|-----------------------------|--------------------|---|----------------------|---|-----------------------|-------------------------|---------------------|---------------------------|-----------------------------|-------------------|------|-----------|------|----------|---------------|--------------------------|----------------|-----------------------|----------------------------|---------------------------|-----------------|-------------------|-------------------|--------------------|---------------------|----------------------|-------------------------|---------------------|---------------------------|------------------|--|
| S, IBM Corp. (stock) | | | П | x | | | | | | | | | х | | | | | \Box | | Example | | х | | | | | | | | | | Example |
| or J (S) Keystone Fund | 4 | _ | Ц | _ | х | _ | _ | 4 | | | | | | | | _ | X | 4 | 4 | Example | Х | | | | | | | | | | | Example |
| 1 (S) USAA Savings | | х | | | | | | | | | | | | | x | | | | | | x | | | | | | | | | | | |
| 2 (DC) US Bank (Savings) | | х | | | | | | | | | | | | | x | | | | | | x | | | | | | | | | | | |
| 3 (DC) US Bank (Savings) | | x | | | 1 | | | | | | | П | | | х | | | | | | х | | | | | | | | | | | |
| 4 (SP) Schwab Deposit Acct | | x | | | | | | | | | | | | | х | | | 1 | 1 | | × | | | | | | | | | | | |
| 5 (SP) Fidelity Value Fund (Mutual Fund) | | × | | | | | | | | | | | x | | х | | | 1 | | | | x | | | ٦ | | | | | | | - |
| 6 (SP) Duncan Energy Partners LP | | x | | | | | 1 | | | | | | x | | | | | 1 | | | | x | | | | | | | | | | |
| 7 (SP) Nustar GP Holdings LLC | | x | | | | | | | | Ì | | | x | | | | | | | | | х | | | | | | | | | | |
| 8 (SP) Proshares Short Dow 30 | | х | | | | | | | | | | | х | | | | | ı | 1 | | х | | | | | | | | | | | |
| 9 (SP) SPDR Gold Trust | | х | | | | | | | | | | | х | | | | | | | | × | | | | | | | | | | | |
| 0 (SP) Western Gas Partners LP | | x | | ┪ | 7 | T | | T | T | T | | | x | | _ | 1 | \dashv | _ | 7 | | | x | | \dashv | ┪ | _ | \dashv | \dashv | | 7 | | |

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| L/chountil | Individual | Charities | · · | | | - |
| | | | | | | |

0 (S) Nustar GP Holdings LLC

Heather Wilson

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

Page Number

6

| R | Identity of Publicly Traded Assets And Unearned Income Sources eport the complete name of each publicly | | | | Val the | uat close | ion e of r | epor | Ass ting | perio | | | | | If "(| None | e (or | | | | 1)" i: | ype and s Checked received | A A | no l | r en | of I try is | пее | ded | in B | | | | t iten | n. This |
|-----------------------|---|-----------------------------|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|---------------------|---------------------------|----------------------------|-----------------------------|-------------------|------|-----------|------|----------|---------------|--------------------------|----------------|-----------------------|----------------------------------|---------------------------|-----------------|-------------------|-----------------------|--------------------|---------------------|----------------------|-------------------------|---------------------|---------------------------|------------------|--|
| tra | aded asset held by you, your spouse, or | | | | Ch | ieck | the f | īrst c | olun | nn. | | | | H | | - | Тур | e of | Inc | om | e e | | | _ | _ | _ | Am | oui | nt o | f In | cor | ne | _ | |
| In in id fur exact to | cour dependent child, (See p.3, ONTENTS OF REPORTS Part B of estructions) for production of income or vestment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include on this PART IIIA a complete entification of each public bond, mutual and, publicly traded partnership interest, excepted investment funds, bank counts, excepted and qualified blind justs, and publicly traded assets of a stirement plan. | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | None | Dividends | Rent | Interest | Capital Gains | Excepted investment Fund | Excepted Trust | Qualified Blind Trust | Other (Specify Турө) | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | Over \$5,000,000 | Actual Amount Required if "Other" Specified |
| E | S, IBM Corp. (stock) | | | | х | | | | | | | | | | х | | | | | | | Example | | х | | | | | | | | | | Example |
| _ | or J (S) Keystone Fund | _ | L | Ļ | - | Х | _ | | | | | | Ц | _ | L | _ | | | х | | | Example | х | | | | _ | _ | L | | | | \sqcup | Example |
| 1 | (S) Schwab SEP-IRA Deposit Acct | | × | | | | | | | | | | | | | | x | | | | | | х | | | | | | | | | | | |
| 2 | (S) Dynergy Inc (Corp Bond) | | x | | | | | | | | | | | | | | х | | | | | | | | x | | | | | | | | | |
| 3 | (S) Clean Energy Fuels Corp (Stock) | | x | | | | | | | | | | | | x | | | | | | | | x | | | | | | | | | | | |
| 4 | (S) Devon Energy CP New (Stock) | | × | | | | | | | | | | | | x | | 1000 | | | | | | х | | | | | | | | | | | |
| 5 | (S) Husky Energy Inc (Stock) | | x | | | | | | | | | | | | x | | | | | | | | | x | | | | | | | | | | |
| 6 | (S) Pioneer Natural Res (Stock) | | х | | | | | | | | | | | | x | | | | | | | | х | | | | | | | | | | | |
| 7 | (S) Suncor Energy Inc New (Stock) | | х | | | | | | | | | | | | х | | | | | | | | х | | | | | | | | | | П | |
| 8 | (S) Vanguard 500 Index (Mut Fnd) | | х | | | | | | | | | | | | x | | | х | | | | | | х | | | | | | | | | | |
| 9 | (S) Duncan Energy Ptnrs LP | | x | | | | | | | | | | | | х | | | | | | | | | x | | | | | | | | | | |

EXEMPTION TEST (see instructions before marking box): If you omitted any asset because it meets the three-part test for exemption described in the instructions, please check box to the right.

*** This category applies only if the asset is/was held independently by the spouse or dependent child. If the asset is/was either held by the filer or jointly held, use the other categories of value, as appropriate.

X

| Reporting Individuals প্রভাবের 🐱 | 5 | د.د | Z, | 5 | 3 | |
|----------------------------------|---|-----|----|---|---|--|
| | | | | | | |

(S) Western Gas Partners LP

5 (S) Schwab One Account

(S) SPDR Gold Trust

(DC) Walt Disney Co

(DC) SPDR Gold Trust

0 (DC) SPDR Gold Trust

(DC) NUSTAR Gp Holdings

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Heather Wilson

PART IIIA. PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

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Page Number

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| | Identity of Pub And Unearne eport the complet | LOCK A Ilicly Traded Assets d Income Sources te name of each publicly | | | At | the of | uati close ne, o | ion of re | of A eporti than | ing (1 \$1 | perio | | | | | If "N | _ | | inc | lude | s inc | 1)" is ome | ype and s Checked received | d Ar | no u | eren | of I | s nee bene | eded efit of | in BI f the | indiv | vidua | al. | t iten | n. This |
|---|--|--|-----------------------------|--------------------|---------------------|----------------------|------------------------|-----------------------|-------------------------|----------------|---------------------------|----------------------------|-----------------------------|-------------------|------|-----------|---|----------|---------------|--------------------------|-------|-----------------------|----------------------------------|---------------------------|-----------------|-------------------|-------------------|---------------|-----------------|----------------|-------|------------|-------|------------------|--|
| yc C In in In id fu ex ac tr | cour dependent chi CONTENTS OF RE Instructions) for pro- Investment which: (1) had a value e close of the repro- (2) generated over income during include on this PAF identification of eacund, publicly trade excepted investme cocounts, excepted | EPORTS Part B of oduction of income or exceeding \$1,000 at the porting period; and/or er \$200 in "unearned" the reporting period. RT IIIA a complete ch public bond, mutual de partnership interest, | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | None | Dividends | | Interest | Capital Gains | Excepted Investment Fund | | Qualified Blind Trust | Other (Specify Type) | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$15,000 | - \$50,000 | - \$100,000 | 1 | ***000'000 | 000,0 | Over \$5,000,000 | Actual Amount Required if "Other" Specified |
| | S, | IBM Corp. (stock) | Г | П | П | X | | | | | | | | | | х | | | | | | | Example | | Х | | | <u> </u> | L | | | | | | Example |
| - | xample: DC, or J (S) i | Keystone Fund | | | | | х | | | | | | | | | | | | | х | | | Example | х | | | | | | | | | | | Example |
| 1 | (S) Oneok Partn | ers LP | | х | | | | | | | | | | | | х | | | | | | | | | х | | | | | | | | | | |
| 2 | (S) Proshs Short | t Financials | | х | | | | | | | | | | П | | x | | | | | | | | Ī | x | | | Γ | | | | | | | |
| 3 | (S) SPDR Gold | Trust | T | | T _x | | v | | | | | | | П | | x | | | | | | | | | x | | | Г | Γ | Г | | П | | | |

| Reporting Individual's Name Heatler Wilson | P. | AR | T III | IA. | P | U | BLI | CL | _Y | TR | A. | DE | D. | AS | SE | TS | S A | NC |) U | NE | ARNI | ĒD | IN | CC | M | E S | 801 | JR | CE | S | | | e Number |
|---|---------------|--------------------|---------------------|----------------------|--|-----------------------|-------------------------|---------------------|---------------------------|----------------------------|-----------------------------|-------------------|-------|-----------|----------------|----------|---------------|--------------------------|----------------|-----------------------|-----------------------------------|---------------------------|-----------------|-------------------|-------------------|--------------------|---------------------|----------------------|-------------------------|---------------------|---------------------------|------------------|--|
| BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources Report the complete name of each public | cly | | At | the o | uation close the or the correct the correc | on of re | eporti | ing p | perio ,001, | | | | | lf " | None | a (or | less inc | than | \$20 s inc |)1)" i: | 'ype and s Checked received | d A | moi othe | er en | of I | nee | ded | in Bl | lock indiv | C for | r thai | item | ı. This |
| traded asset held by you, your spouse, or your dependent child, (See p.3, | or | | | | | | | ,,,,,,,, | | | | | | | | Тур | e o | f Inc | соп | 1e | | | | | | Am | loui | 1t o | f In | con | ne | | |
| CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearmed" income during the reporting period. Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan. | than \$1.001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | None | Dividends | Rent | Interest | Capital Gains | Excepted Investment Fund | Excepted Trust | Qualified Blind Trust | Other (Specify Type) | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | Over \$5,000,000 | Actual Amount Required if "Other" Specified |
| S. IBM Corp. (stock) | \top | | П | x | | \Box | | 1 | | | | | | х | | | | | | | Example | | x | | | | V | | | | | | Example |
| or J (S) Keystone Fund | + | - | | _ | X | 4 | 4 | 4 | _ | 4 | _ | 4 | _ | | | L | | X | | | Example | х | | | | | | | | | | Ц | Example |
| 1 S Internap Network Services Cor | | × | Ш | | | | | | \perp | | | | × | | L | | | | | | | × | | | | | | | | | | | |
| 2 S Capital Assets Funds Money M | lkt | × | | | | | | | | | | | | | | × | | | | | | × | | | | | | | | | | | |
| 3 S American Gen Fin Co | р | × | | | | | | | | ı | | | | | | × | | | | | | | × | | | | | | | | | | |
| 4 S Harrahs Oper Inc GTD | 7 | × | | | | | | | | | | | | | | × | | | | | | | × | | | | | | | | | | |
| 5 S Putnam Managed Municipal inc Tr | ust | × | | | | | T | | | | | | | | | × | | | | | | | × | | | | | | | | | П | |
| 6 S 😨 Vanguard 500 Index fund | | × | | | | | | | | | | | | × | | | | | | | | | × | | | | | | | | | П | |
| 7 S Vanguard Pacific Stock Index I | nv | × | | | | | | | | 1 | | | | × | | | | | | | | | × | | | | | | | | | | |
| 8 S Vanguard REIT Index Fund Inv | | × | П | | | | 1 | 1 | 1 | | | 1 | | × | | | | | | | | | × | | | | | | | | | | |
| ₉ s Vanguard Trsy Money Mk | t | × | П | | T | | | 1 | \exists | | | | | | | × | | | | | | x | | | | | | | | | | | |
| 10 S Prudential money mkt | | | | ĸ | | | | | | | 1 | | | | | × | | | | | | | × | | | | | | | | | | |
| EXEMPTION TEST (see instructions before marking b | ox): If you | u omi | tted ar | ny as spou | set b | ecau dep | ıse it ende | mee nt ch | ts the | e thre | ee-pa | art te et is. | st fo | or exe | empti er he | ion de | escri the | bed i | n the | insti ntly h | ructions, pl | ease e oth | che er ca | ck bo | x to | the ri | ight. lue, a | as ac | prop | riate. | | | |

| Reporting Individual's Name Heatler WUSO | | PA | RI | r III | A. | P | וטי | BLI | ICI | _Y | TR | RAI | DE | D | AS | SE | ETS | A | NE |) U | NE | ARNI | ΞD | IN | CO | M | E S | Ol | JR | CE | :S | | | e Number |
|--|----------------|-----------------------------|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|---------------------|---------------------------|----------------------------|-----------------------------|-------------------|-------|------------------|---------------|--------|---------------|--------------------------|----------------|-----------------------|----------------------------|---------------------------|-----------------|---------------------|-----------------------|--------|-----------------|-------|-------|-------|---------|------------------|--|
| BLOCK A Identity of Publicly Traded Assets And Unearned Income Sources | | | | At t | he c | u ati dose | on of re | of A | Ass ling 1 | perio | | | | | if "i | None | e (or | | | |)1)" i: | ype and | d Ai | othe | ı nt r en | of I try is | nee | ded | in Bl | | | | t iten | n. This |
| Report the complete name of each publi traded asset held by you, your spouse, or | | | | lf | | | | s that rst co | | | • | | | H | _ | - | Tvn | | dude f Inc | | _ | received | or a | crue | ed to | _ | _ | _ | | indiv | | - | _ | |
| your dependent child, (See p.3, CONTENTS OF REPORTS Part B of Instructions) for production of income or investment which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned income during the reporting period. Include on this PART IIIA a complete identification of each public bond, mutual fund, publicly traded partnership interest excepted investment funds, bank accounts, excepted and qualified blind trusts, and publicly traded assets of a retirement plan. | ne , | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | None | Dividends | Rent | st | Capital Gains | Excepted Investment Fund | Excepted Trust | Qualified Blind Trust | Other (Specify Type) | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | | | | 000 | | 000,000 | Over \$5,000,000 | Actual Amount Required if "Other" Specified |
| Example: DC, IBM Corp. (stock) | | | | | x | , | | | | | | | П | | х | | | | | | | Example | | х | | | | | | | | | | Example |
| or J (S) Keystone Fund 1 S AT&T Inc Com (stock) | , | \dashv | × | | ┪ | Х | \dashv | \dashv | \dashv | \dashv | \dashv | | Н | H | × | H | ┝ | | X | - | Н | Example | X | | Н | Н | _ | \dashv | - | H | H | Н | \vdash | Example |
| 2 S Bank NY Mellon Corp (stock) | | | × | Н | 1 | 1 | \dashv | 1 | 1 | | | | | F | × | | | | | | | | | × | | like d | | | | | | | | |
| 3 S Comcast Corp New CL A (Stor | ck) | 7 | | × | 1 | | | | | | | | | | × | | | | | | | | | × | | H | | | | П | | | | |
| 4 S Corning Inc (Stock) | | | j. | x | | | | | | | | | | | × | | | | | | | | | × | | | | | | | | | | |
| 5 Intel Corp (Stock) | | | | × | | | | | | | | | | | × | | | | | | | | | | × | | | | | | | | | |
| 6 S Texas Instruments Inc (Stock) | | | × | | | | | | | | | | | | x | | | | | | | | × | | | | | | | | | | | |
| 7 S Mainstay S&P 500 Index (Mut Fno | 1) | | × | | | | | | | | | | | | × | | | | | | | | × | | | | | | | | | | | |
| 8 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| 10 | | | | | | | | | | | | | | | | | | | | | | | | | - | | | | | | | | | |
| EXEMPTION TEST (see instructions before marking *** This category applies only if the asset is/was held | box): If | you o | omitt tly by | ted an | ıy ası | set b | ecat | use it ende | mee | ets th | e thr | ee-p | art te set is | est f | or exe s eith | empt er he | tion d | escri | ibed i filer o | n the | inst | ructions, pl | ease | ched | ck bo | x to | the ri | ight. lue, a | as ar | ooroc | riate | ÷. | | |

| Reporting Individual's Name Heather Wilson | ı | PAF | RT I | IIB. | N | 101 | N-P | UE | BLIC | CL' | ΥT | 'RA | ۱D۱ | ED | AS | SE | TS | S A | ND | UN | NEARN | IEC | AI C | 1CC | MC | ES | SO | UR | CE | s | | | Number |
|--|----------------------|--------------------|---------------------|----------------------|------------------------|-----------------------|-------------------------|-----------------------|---------------------------|----------------------------|-----------------------------|-------------------|--------------|----------------|----------------|---------------|----------------|--------------------------|----------------|-----------------------|--------------------------------------|---------------------------|-----------------|-------------------|-------------------|--------------------|---------------------|----------------------|-------------------------|---------------------|---------------------------|------------------|--|
| BLOCK A Identity of Non-Publicly Traded Assets and Unearned Income Source Report the name, address (city, state and | | | | t the | luat close ne, o | ion e of r | epor s tha | Ass ting in \$1 | perio ,001 | od. | | -0 | | | | | | | | Т | ype and | | _OC | | | nco | me | 15 | | | | | |
| description) of each interest held by you, your spouse, or your dependent child (Se | | | | Cr | neck | ine i | irst c | Olum | nn. | | | | | | | Тур | e o | f Inc | con | 10 | | | | | | Αm | oui | nt o | fin | СОП | ne | 7 | 10 |
| p.3, CONTENTS OF REPORTS Part B of Instructions) for the production of income or investment in a non-public trade or business which: (1) had a value exceeding \$1,000 at the close of the reporting period; and/or (2) generated over \$200 in "unearned" income during the reporting period. Include the above report for each underlying asset, which is not incidental the trade or business. Publicly traded assets held by non-public entity may be | of . | \$1.001 - \$15.000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | None | Dividends | Rent | Interest | Capital Gains | Excepted Investment Fund | Excepted Trust | Qualified Blind Trust | Other (Specify Type) | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | Over \$5,000,000 | Actual Amount Required if "Other" Specified |
| listed on Part IIIA. S, JP Computer, Software Design, | ┽ | + | - F | X | - S | \$ | €9 | ٥ | €9 | €9 | 49 | Ů | Ľ | x | ~ | = | 0 | _ | ш | 0 | Example | z | ε s | S | 69 | 69 | 69 | €9 | €> | | €\$ | | |
| Example: DC, Wash DC or J Undeveloped land, Dubuque, low | a | + | + | ^ | x | | | | \dashv | | | Н | × | Ļ | | | | H | ┝ | Н | Example | х | $\hat{-}$ | L | Н | | | | | H | | \dashv | Example Example |
| 1 Heather Wilson & Co LLC | T | T | T | T | × | | | | | | | П | × | | | Г | Г | | | | Lianpo | × | | | | | | | T | | | | Lxample |
| 2 J Condo, Jackson Hole, Angel Fir | е | | | × | | | | | | | | | × | Г | | | | Ī | | | | × | | | П | | | | | | | | |
| 3 ☐ Condo, Conn. Ave, Wash DC | | T | | | | | × | | | | 10.5 | | | | x | | | | | | | | | | | | × | | | | | T | |
| 4 Variable Life Ins, NW Mutual (Invested Asset Cash Value) | | T | | × | | | | | | | | | × | | | | | | | | | × | | - 0 - | | | | | | | | | |
| 5 S House, Lafayette NE, ABQ N | М | Γ | | | × | | | | | | | | | | x | | | | | | | | ٦ | | | × | | | | П | | 1 | |
| 6 S 6 unimproved lots, Valencia Co, N | 1 | | × | | | | | | | | | | × | Г | | | | | | | | × | | | | | | | | | | 7 | |
| 7 S 1 unimproved lot, Colfax Co, N | Л | | × | | | | | | | | | | × | | | | | | | | | x | | | | | | | | | | | |
| 8 S 1 unimproved lot, Rio Ariba Co, NN | | | × | | П | | | | | | | | × | | | | | | | | | × | | | | | | | | | | | |
| g S 1 unimproved lot, Lea Co, NM | ٦, | 4 | | | | | | | | | | | × | | | | | | | | Ĭ. | x | | | | | | | 1 | | | 1 | |
| 10 S / Mesa Mariposa, ABQ NM | | | | | | × | | | | | | | | | x | | | | | | | | | | | × | | | | | | 1 | |
| EXEMPTION TEST (see instructions before marking bo **** This category applies only if the asset is/was held in | x): If yo depende | u omit ently b | ted a y the | ny as spou | set b | ecau dep | se It ende | mee nt ch | ts the | thre | e-pa | art te: et is/ | st fo was | r exe eithe | nptic r hek | on de d by | scrit the f | ed ir iler o | the join | instru tly he | actions, p le eld, use the | ase other | checl er cat | k box legor | to thies o | ne rig f valu | ht. ue, a | s app | ropri | iate. | _ | | |

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| Reporting | Individuals | Name ~ | 27 | 7 - | , |

PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

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| | BLOCK A Identity of Non-Publicly Traded ssets and Unearned Income Sources port the name, address (city, state and | | | Ati | Valu the o | uati close ne, or | on of re | porti thar | ing s | perio ,001 | | | | | lf "N | one | (or k | ess t | than udes | \$20° | 1)" is | ype and Checked received o | An , no | other | i nt o | try is | nee | ded | in Bl | ock (| C foi | r thal al. | item | n. This |
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| des | scription) of each interest held by you, | | | | Che | eck t | he fii | rst co | olum | ın. | | | | | _ | Т | уре | e of | Inc | om | е | | | | _ | | Am | our | nt o | f In | con | ne | | |
| p.3 Ins or i bus ((Inc und the | ar spouse, or your dependent child (See CONTENTS OF REPORTS Part B of tructions) for the production of income investment in a non-public trade or siness which: 1) had a value exceeding \$1,000 at the close of the reporting period; and/or 2) generated over \$200 in "unearned" income during the reporting period. Elude the above report for each derlying asset, which is not incidental to a trade or business. Publicly traded sets held by non-public entity may be ed on Part IIIA. | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | None | Dividends | Rent | Interest | Capital Gains | Excepted Investment Fund | Excepted Trust | Qualified Blind Trust | Other (Specify Type) | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | \$2,501 - \$5,000 | \$5,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 | Over \$1,000,000*** | \$1,000,001 - \$5,000,000 | Over \$5,000,000 | Actual Amount Required if "Other" Specified |
| Exa | S, JP Computer, Software Design, wash DC | | | | х | | | | | | | X. | | | х | | | | | | | Example | | × | | | | | | | | | | Example |
| | or J Undeveloped land, Dubuque, lowa | \perp | | \sqcup | Ш | Х | _ | _ | | | | | | Щ | | | | | _ | _ | | Example | Х | | | | _ | | _ | \vdash | ⊢ | ⊢ | _ | Example |
| | (S) House, I Player Loop, Rio Rancho NM | | | | | x | | | 1 | | | 000000 | | | | × | | | | | | | | | | | x | | | | | | | |
| 2 | (S) House, Hayes NW, ABQ NM | | | | | x | | | | | | | | | | x | | | | | | | | | | | x | | | | | | | |
| 3 | (S) House, Vista Grande #44, ABQ, | Π | | | | x | | | | | | | | | | x | | | | | | | | | | | x | | | | | | | |
| | (S) House, Skywatcher NW, ABQ NM | Ī | | П | | х | 8 | | | | | | | | | х | | | | | | | | | | | x | | 0000 | | | | | |
| _ (| (S) House, Blossomwood NW, ABQ, NM | | | | | х | | | | | | | | | | x | | | | | | | | | | | x | | | | | | | |
| 6 | (S) House, Edith NE, ABQ NM | | | | х | | | | | | | | | × | | | | | | | | | х | | | | | | | | | | | |
| 7 | (S) Mobile Home, Chamisa Ln, Los Lunas NM | | | | x | | | | | | | | | | | x | | | | | | | | | | | х | | | | | | | |
| . (| (S) Real Estate Contract, 6737 Ranchitos, ABQ NM | Ī | | | х | | | | | | | 200 | | | | | | | | | | Real Estate | | | | | | | | | | | | 11,887 |
| - | (S) Hone Law Firm LLC | | x | | | | | | | | | | | х | | | | | | | | Contact | x | | | | | | | | | | | |
| 10 | (S) Rodey I aw Firm 401(k) | T | П | П | | x | | | | | | | | | x | | x | x | | | | | | | | | | x | | | | | | |

| Reporting | Individu | ials Name | U 5 | 5 | 52 | 17 | 4 |
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PART IIIB. NON-PUBLICLY TRADED ASSETS AND UNEARNED INCOME SOURCES

| 2 |
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| |

Report the name, address (city, state and

BLOCK B Valuation of Assets

At the close of reporting period. If None, or less than \$1,001, Check the first column.

BLOCK C Type and Amount of Income

If "None (or less than \$201)" is Checked, no other entry is needed in Block C for that item. This includes income received or accrued to the benefit of the individual.

| | nterest held by you, | | | | | ck th | | | | | | | 11 | | | 1 | Γvα | e of | Inc | om | e | | | | | | Am | oui | nt o | f Inc | om | e | |
|----------------------|---|-----------------------------|--------------------|---------------------|----------------------|-----------------------|-----------------------|-------------------------|-------------------------------------|---------------------------|----------------------------|-----------------------------|-------------------|------|-----------|------|-----|---------------|------------|----|-----------------------|----------------------------|---------------------------|-----------------|-------------------|-----|----------|---------------------|------|-----------|----|---------------------------|--|
| | RÉPORTS Part B of roduction of income n-public trade or eeding \$1,000 at the ting period; and/or \$200 in "unearned" e reporting period. port for each ch is not incidental to Publicly traded | None (or less than \$1,001) | \$1,001 - \$15,000 | \$15,001 - \$50,000 | \$50,001 - \$100,000 | \$100,001 - \$250,000 | \$250,001 - \$500,000 | \$500,001 - \$1,000,000 | Over a local condition of the layor | \$1,000,001 - \$5,000,000 | \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 | Over \$50,000,000 | None | Dividends | Rent | | Capital Gains | tment Fund | | Qualified Blind Trust | Other (Specify Type) | None (or less than \$201) | \$201 - \$1,000 | \$1,001 - \$2,500 | 3.0 | | \$15,001 - \$50,000 | | 300 | | \$1,000,001 - \$5,000,000 | Actual Amount Required if "Other" Specified |
| Example: DC, Wash DC | | | | | x | | I | | 1 | | | 1 | | | х | | | | | | | Example | | х | | | | | | | T | | Example |
| or J Undevelo | ped land, Dubuque, Iowa | L | | \vdash | 4 | х | 4 | 4 | 4 | 4 | 4 | 4 | | | | _ | | | | | | Example | Х | | | | | | | \Box | 4 | | Example |
| 1 (S) House, : C | ordova NE, ABQ NM | | | | | x | | | | | | | | | | x | | | | | | | | | | | х | | | | | | |
| 2 | | | | | 1 | | | | | T | | | | | | | | | | | | | | | | | | | | | | | |
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| Reporting Individual's N Heather Wilson | lame | | PART VII. | LIAB | ILITIE | S | | | | | | | | | 1 | Numbe | r |
|---|--|--|---|---------------|---------------|--------------------|----------------|-----------|-------------|-------------|-------------|---------------|----------------|------------------------|------------------------|----------------------------|--------------|
| | | | | | | | | Ca | tego | ory (| of Ar | mou | nt o | f Va | lue | (x) | Ħ |
| CONTENTS O during the repo period. Exclud secured by aut | F REPORTS Part of the period o | B of Instructions), to a k the highest amount n your personal reside old furniture or applian | se, or dependent child (See p.3 iny one creditor at any time owed during the reporting ences unless rented; (2) loans ces; and (3) liabilities owed to for reporting revolving charge | Date Incurred | Interest Rate | Term if Applicable | 001 - \$15,000 | -\$50,000 | - \$100,000 | - \$250,000 | - \$500,000 | - \$1,000,000 | \$1,000,000,** | 000,0001 - \$5,000,000 | 000,001 - \$25,000,000 | 000,000,001 - \$50,000,000 | \$50,000,000 |
| Name o | f Creditor | Address | Type of Liability | | | | \$10,001 | \$15,001 | \$50,001 | \$100,001 | \$250,001 | \$500,001 | Over | \$1,00 | \$5,0 | \$25,0 | Over |
| S, | First District Bank | Wash., DC | Mortgage on undeveloped land | 1992 | 13% | 25yrs | | | х | | E | X | Α | М | P | L | E |
| Example: DC, or J | (J) John Jones | Wash., DC | Promissory Note | 2000 | 10% | On dmd | | | | x | E | X | Α | М | P | L | E |
| 1 Wash | ington Mutual | Milwaukee, WI | Mortgage on ! Conn. | 1998 | 7.25% | 30yrs | | × | | | | | | | | | |
| 2 S PNC | Mortgage | Los Angeles, CA | Mortgage on Mesa Mariposa | 2004 | 3.875% | 30yrs | | | | x | | | | | | | |
| 3 S PNC | Mortgage | Los Angeles, CA | Mortgage on Player Loop | 2003 | 3.625% | 30yrs | | | | x | | | | | | | |
| 4 S PNC | Mortgage | Los Angeles, CA | Mortgage on Hayes | 2003 | 3.625% | 30yrs | | | | × | | | | | | | |
| 5 S Citim | nortgage | The Lakes, NV | Mortgage on Vista Grande | 2006 | 3.625% | 30 yrs | | | | × | | | | | | | |
| 6 S PNC | Mortgage | Los Angeles, CA | Mortgage on Skywatcher | 2005 | 3.375% | 30 yrs | | | | × | | | | | | | |
| 7 s 🖫 Chas | se | Columbus, OH | Mortgage on Blossomwood | 2007 | 3.375% | 30yrs | | | X | | | | | | | | |
| 8 S GMA | 'C | Waterloo, IA | Mortgage on Cordova | 2007 | 3.875% | 30yrs | | | | × | | | | | | | |
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| 12 | | | | | | | | | | | | | | | | | |
| EXEMPTION TEST | see instructions before m | arking box): If you omitted any | asset because it meets the three-part test for | exemption | n described | I in the ins | tructio | ns, pl | ease | check | boxt | o the | right. | | | Г | \exists |

Reporting Individual's Name Heather Wilson

PART VIII. POSITIONS HELD OUTSIDE U.S. GOVERNMENT

Page Number

Report any positions held by you during the applicable reporting period whether compensated or not. Positions include, but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Both the year and month must be reported for the period of time that the position was held.

Exclude: Positions with federal government, religious, social, fraternal, or political entities, and those solely of an honorary nature.

| | N | ame of Organization | Address (City, State) | Type of Organization | Position Held | From (Mo/Yr) | To (Mo/Yr) |
|----|---------|-----------------------------------|-----------------------|------------------------------|---------------|-----------------|---------------|
| Ex | cample: | National Assn. of Rock Collectors | NY,NY EXAMPLE | Non-profit education | President | 6/91 | Present |
| _ | | Jones & Smith | Hometown, USA EXAMPLE | Law Firm | Partner | 7/96 | 11/1X |
| 1 | Heat | ner Wilson & Co | Albuquerque, NM | Consulting Firm | President | 1/09 | Present |
| 2 | Presb | yterian Health Services | Albuquerque, NM | Healthcare Provider | Board Member | 1/11 | Present |
| 3 | Seabi | rd Aviation America Inc | Albuquerque, NM | Aircraft Manufacturer | Board Member | 12/09 | Present |
| 4 | Kirtlan | d Partnership Committee | Albuquerque, NM | Non-Profit Community Support | Board Member | 1/09 | Present |
| 5 | Cross | sroads GPS | Washington, DC | Non-Profit Educational | Board Member | 8/10 | 2/11 |
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Compensation in excess of \$200 from any position must be reported in Part II.

Reporting Individual's Name Heather Wilson

PART IX. AGREEMENTS OR ARRANGEMENTS

Page Number

Report your agreements or arrangements for future employment (including agreements with a publisher for writing a book or sale of other intellectual property), leaves of absence, continuation of payment by a former employer (including severance payments), or continuing participation in an employee benefit plan. See Instructions regarding the reporting of negotiations for any of these arrangements or benefits.

| | | Status and Terms of any Agreement or Arrangement | Parties | Date |
|----|---------|--|-----------------------------------|------------|
| Ę, | cample: | Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on services performed through 11/1X and retained pension benefits (diversified, independently managed, fully funded, defined contribution plan) | Jones & Smith, Hometown, USA Exam | nple 1/94 |
| | ampic. | Employment agreement with XYZ Co. to become Vice President of Government Relations. Terms of agreement include salary between \$50,001-\$100,000, signing bonus between \$2,501-\$5,000 and stock options | XYZ Co., Bethesda, MD Exar | mple 1/1X |
| 1 | 4 years | earned service in PERA. Vesting at 5 years. No payments currently recieved. | State of NM, PERA | Continuing |
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Reporting Individual's Name

Heather Wilson

PART X. COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Page Number

16

FIRST TIME FILERS ONLY:

Report sources of compensation received by you or your business affiliation for services provided directly by you during the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or .any non-profit organization when you directly provided the services to the clients and/or customers of the firm that generated a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

| | | Name of Source | Address of Source | Brief Decembring of Duties |
|----|--------|--|-----------------------------|---|
| L | | | | Brief Description of Duties |
| Ex | ample: | Jones & Smith Metro University (client of Jones & Smith | Hometown, TX Moneytown, USA | Legal Services EXAMPLE |
| 7 | Sano | dia National Labs | Albuquerque, NM | Legal Services in connection with university construction EXAMPLE |
| H | | | | Consulting Services |
| 2 | Los | Alamos National Lab | Los Alamos, NM | Consulting Services |
| 3 | Oak | Ridge National Lab | Oak Ridge, TN | Consulting Services |
| 4 | Batte | elle Memorial Institute | Columbus, OH | Consulting Services |
| 5 | Natio | nal Security Technologies, Inc | Las Vegas, NV | Consulting Services |
| 6 | Arete | , Inc. | Chantilly, VA | Consulting Services |
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