January 2020
Franklin & Marshall
College Poll

SUMMARY OF FINDINGS

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Key Findings

The January 2020 Franklin & Marshall College Poll finds that Pennsylvania voters are generally satisfied with the direction of the state and their personal finances. Half (51%) of the state's registered voters believe the state is "headed in the right direction." Most voters report they are "better off" (33%) or the "same" (54%) financially compared to last year and most expect to be "better off" (31%) or the "same" (53%) financially next year—these economic sentiments are slightly more optimistic than those captured during our October poll.

There is no consensus among Pennsylvania's registered voters about the benefits, costs, consequences, or support for natural gas extraction. More voters support (48%) than oppose (44%) shale drilling in the state, although more believe the environmental risks (49%) of natural gas drilling outweigh the economic benefits than believe the economic benefits outweigh the environmental risks (38%). Slightly more registered voters favor (48%) a ban on hydraulic fracturing than oppose it (39%).

Contrasting with their feelings about the state, fewer (38%) registered voters believes that the United States is "headed in the right direction." About two in five (38%) registered voters in Pennsylvania believes President Trump is doing an "excellent" or "good" job as president, which is higher than the October Franklin & Marshall College Poll. Two in five (41%) registered voters believe President Trump has done a good enough job to deserve re-election, while three in five (57%) voters say it is time for a change. Nearly two-thirds (67%) of the state's registered voters say they are "very interested" in the 2020 elections; interest in the general election is already as high as it was immediately prior to the 2018 mid-term election.

The preferences of registered Democrats in Pennsylvania are less clear than in the October Poll, although former Vice President Joe Biden (22%) remains the top choice for President.





Senators Bernie Sanders (15%) and Elizabeth Warren (14%) remain in the top tier of candidates and Michael Bloomburg (7%) makes an appearance among a cluster of candidates that includes Pete Buttigieg (6%), Amy Klobuchar (5%) and Andrew Yang (5%). The standings of the Democratic primary race in Pennsylvania are similar to the standings of the race nationally.





Voter Sentiment and State Issues

Half (51%) of the state's registered voters believe the state is "headed in the right direction." As Figure 1 shows, more registered voters in the state have been expressing positive views about the direction of the state during the last year than had done so in the prior decade. This optimism likely comes from a belief that the state is not confronting any single, intractable problem and that most voters feel positively about their personal finances. Registered voters list government and politicians (18%), the economy and personal finances (16%), taxes (11%), and an assortment of other issues as being the most important problems facing the state. Most voters report they are "better off" (33%) or the "same" (54%) financially compared to last year and most expect to be "better off" (31%) or the "same" (53%) financially next year. Financial optimism has been relatively consistent and positive for several years and there are fewer respondents saying they are "worse off" compared to the October poll. It is notable that less than two in five (38%) registered voters believe that the United States is "headed in the right direction." More Republicans (67%) than independents (39%) or Democrats (14%) feel this way about the country.

¹ More Democrats (57%) than independents (48%) or Republicans (46%) believe the state is "headed in the right direction."

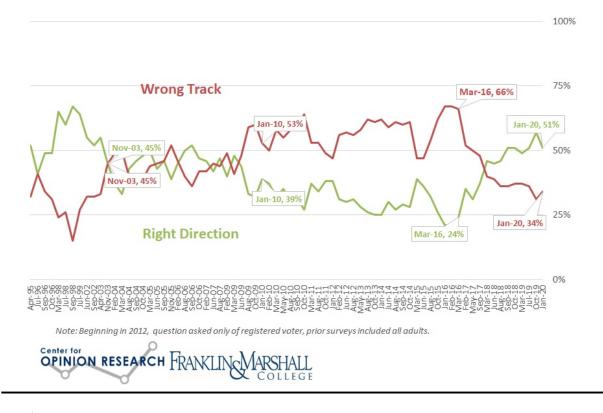




Figure 1:



All in all, do you think things in Pennsylvania are generally headed in the right direction, or do you feel that things are off on the wrong track?



Fracking

There is no consensus among Pennsylvania's registered voters about the benefits, costs, consequences, or support for natural gas extraction. More voters support (48%) than oppose (44%) shale drilling in the state, although more believe the environmental risks (49%) of natural gas drilling outweigh the economic benefits than believe the economic benefits outweigh the environmental risks (38%). Registered voters are nearly equally divided about whether the quality of life in the communities where drilling takes place is improved (35%) or reduced (38%) by its presence. Slightly more registered voters favor (48%) a ban on hydraulic fracturing than oppose it (39%).





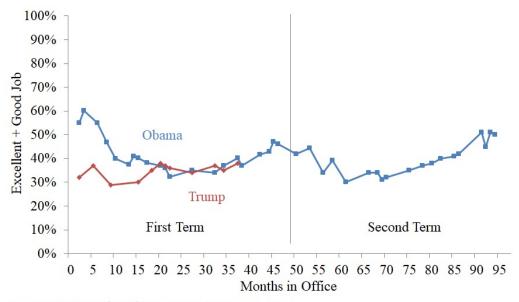
President Trump: Job Performance

About two in five (38%) registered voters in Pennsylvania believes President Trump is doing an "excellent" or "good" job as president, which is slightly higher than his October Franklin & Marshall College Poll rating. Figure 2 compares President Trump's job ratings to President Obama's job ratings; President Trump's current rating is similar to President Obama's rating in Pennsylvania at the same point in his Presidency. A majority of Republicans (77%) rate the President's performance positively, while fewer Democrats (8%) or independents (31%) do so. Conservatives (85%) are more likely than moderates (20%) or liberals (5%) to give the President positive job approval ratings.

Figure 2:

Comparison of Presidents' Job Performance Ratings, Pennsylvania voters January 2020

How would you rate the way that [fill President] is handling his job as President? Would you say he is doing... an excellent job, a good job, only a fair job, or a poor job as President?



Source: Survey conducted January 20-January 26, 2020

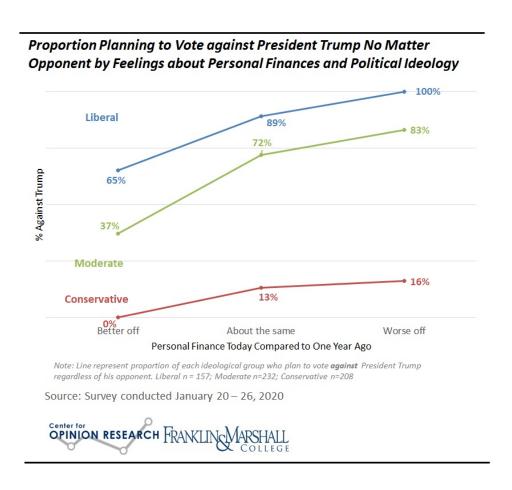
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Two in five (41%) registered voters believe President Trump has done a good enough job to deserve re-election and most (83%) of these respondents say they will vote for him no matter who runs against him. On the other hand, three in five (57%) voters say it is time for a change and four in five (87%) of these voters say they will vote against the President no matter who runs against him. Taken together, half (50%) of registered voters are firmly supporting a change and a third (35%) are firmly supporting no change, leaving the balance as still deciding. Not surprisingly, attitudes about re-electing the President are strongly associated with party and political ideology, but the desire for change is also affected by ratings of personal finances even after accounting for political ideology. The effect of personal finances on support for the President is strongest for moderates (see Figure 3).

Figure 3:







Voter Interest

Nearly two-thirds (67%) of the state's registered voters say they are "very interested" in the 2020 elections. This level of interest is about as high as it was in the weeks leading up to the 2018 mid-terms, when nearly three in four (71%) of the state's registered voters reported they were "very interested" in the 2018 elections. Voter interest is related to both political party and political ideology. At the moment, more Democrats (76%) than Republicans (63%) or independents (47%) say they are "very interested." More self-described liberals (78%) than conservatives (68%) or moderates (61%) say they are "very interested."

The Democratic Primary

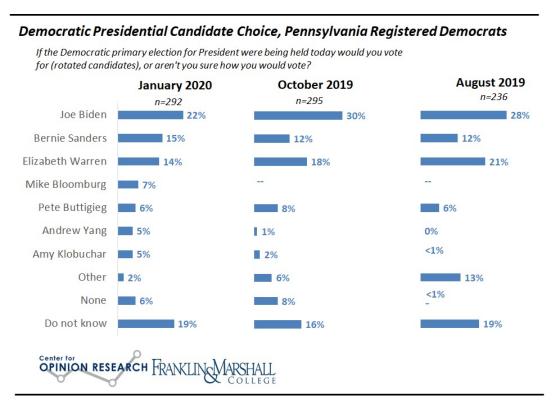
The preferences of registered Democrats in Pennsylvania are less clear than in the October poll, although former Vice President Joe Biden (22%) remains the top choice for President (see Figure 4). Senators Bernie Sanders (15%) and Elizabeth Warren (14%) remain in the top tier of candidates and Michael Bloomburg (7%) makes an appearance among a cluster of candidates that includes Pete Buttigieg (6%), Amy Klobuchar (5%) and Andrew Yang (5%). The current results in Pennsylvania are similar to the race nationally. Registered Democrats continue to say that healthcare (20%) is the top issue they are considering in selecting a presidential candidate and that honesty (42%) is the quality they most want in a candidate. Competition among the top three candidates is driven by ideology. Three in four Sanders (72%) and Warren (73%) supporters identify as liberal, compared to only one in two (40%) Biden supporters.

² <u>https://www.realclearpolitics.com/epolls/2020/president/us/2020_democratic_presidential_nomination-6730.html</u>, accessed January 28, 2020.





Figure 4:



Methodology

The survey findings presented in this release are based on the results of interviews conducted January 20 – 26, 2020. The interviews were conducted at the Center for Opinion Research at Franklin & Marshall College on behalf of the Center for Politics and Public Affairs. The poll was designed and administered by the staff of the Center for Opinion Research. The data included in this release represent the responses of 628 Pennsylvania registered voters, including 292 Democrats, 251 Republicans, and 85 independents.³ The sample of registered voters was obtained from Marketing Systems Group. All sampled respondents were notified by mail about the survey. Interviews were completed over the phone and online depending on each respondent's preference.

³ The question reported here is self-reported voter REGISTRATION and is consistent with past reporting practices. The survey also asked about self-reported voter IDENTIFICATION, which shows a slightly different partisan split: 44% identify as Republican (n=278), 6% as Independent (n=37), and 48% as Democrat (n=299). Partisan comparisons in this

summary show self-reported registration.





Survey results were weighted (age, gender, education, geography, and party registration) using an iterative weighting algorithm to reflect the known distribution of those characteristics. Estimates for age, geography, and party registration are based on active voters within the PA Department of State's Voter Registration Data. Gender and education is estimated using data from the November 2018 CPS Voter Registration Supplement.⁴

The sample error for this survey is +/- 6.2 percentage points when the design effects from weighting are considered (the sample error for registered Democrats is +/- 9.0 percent). In addition to sampling error, this poll is also subject to other sources of non-sampling error. Generally speaking, two sources of error concern researchers most. Non-response bias is created when selected participants either choose not to participate in the survey or are unavailable for interviewing. Response errors are the product of the question and answer process. Surveys that rely on self-reported behaviors and attitudes are susceptible to biases related to the way respondents process and respond to survey questions.

⁴ Data downloaded from IPUMS-CPS, University of Minnesota, www.ipums.org, accessed 12/31/2019.





Support for Ban on Natural Gas Drilling That Uses Hydraulic Fracturing: Registered Voters, Pennsylvania, January 2020

Some nearby states, including Maryland and New York, have imposed a ban on natural gas drilling that uses hydraulic fracturing, known as fracking. Would you favor or oppose a ban on fracking in Pennsylvania?

	Favor	Oppose	Do not know
Party*			
Republican	30%	56%	15%
Democrat	64%	23%	13%
Independent or something else	43%	43%	15%
ldeology*			
Liberal	78%	12%	10%
Moderate	51%	35%	13%
Conservative	22%	63%	15%
Gender*			
Male	41%	47%	12%
Fe male	54%	31%	16%
Age*			
Under 35	66%	22%	12%
35-54	44%	47%	10%
Over 55	44%	39%	17%
Education**	1770	2070	1170
HS or less	37%	45%	19%
Some college	50%	38%	12%
College degree	53%	35%	12%
Income*	33 /6	33 /6	1270
Under 35	51%	27%	23%
35-75	52%	39%	9%
Over 75	43%	44%	13%
Race*	43 70	44 70	1370
White	46%	40%	13%
Nonwhite	69%	13%	18%
Marital Status	0976	1376	10%
	51%	33%	16%
Single, Never Married Married			13%
1	46%	42%	
Not currently married Religious Affiliation*	48%	37%	15%
	20.07	400/	4.00/
Protestant	38%	46%	16%
Catholic	43%	41%	16%
Other, unaffiliated	58%	31%	11%
"Born-again" or evangelical C		400/	0.00/
Yes	32%	48%	20%
No	53%	36%	12%
Region*	070/	400/	470/
Philadelphia	67%	16%	17%
Northeast	48%	32%	20%
Allegheny	61%	26%	13%
Southwest	28%	55%	17%
Northwest	40%	44%	15%
Central	43%	47%	10%
Southeast	54%	34%	12%
Employment*			11111
Fulltime	47%	46%	8%
Other	55%	27%	18%
Retired	42%	37%	21%

Source: Survey conducted January 20 – January 26, 2020





Presidential Job Performance: Registered Voters, Pennsylvania, January 2020

How would you rate the way that Donald Trump is handling his job as president? Would you say he is doing an excellent job, a good job, only a fair job, or a poor job as President?

	Excellent/Good	Fair/Poor	Do not know
Party*			
Republican	77%	23%	0%
De mocrat	8%	92%	0%
Independent or something else	31%	68%	1%
Ideology*			
Liberal	5%	94%	0%
Moderate	20%	80%	0%
Conservative	85%	15%	0%
Gender			
Male	43%	57%	0%
Female	34%	65%	0%
Age**			
Under 35	22%	78%	0%
35-54	41%	59%	0%
Over 55	42%	58%	0%
Education*			
HS or less	50%	50%	0%
Some college	42%	58%	0%
College degree	28%	71%	0%
Income	2010		
Under 35	29%	71%	0%
35-75	40%	60%	0%
Over 75	40%	60%	0%
Race	4070	0070	0 70
White	41%	59%	0%
Nonwhite	7%	93%	0%
Marital Status**	1 70	3370	0 70
Single, Never Married	31%	69%	0%
Married	42%	58%	0%
Not currently married	38%	62%	0%
Religious Affiliation*	3070	0270	0 70
Protestant	50%	50%	0%
Catholic	44%	56%	0%
Other, unaffiliated	25%	75%	0%
"Born-again" or evangelical (1370	0 76
Yes	64%	36%	0%
No	32%	68%	0%
Region*	3270	0070	0 70
Philadelphia	10%	90%	0%
Northe ast	48%	52%	0%
Allegheny	20%	80%	0%
Southwest	54%	45%	1%
Northwest	60%	40%	0%
Central	47%	52%	0%
			0%
Southeast	24%	76%	0%
Employment	420/	F.C0/	0.07
Fulltime	43%	56%	0%
Other	28%	72%	0%
Retired	41% p<0.01 ** p<0.05	59%	0%

Source: Survey conducted January 20 - January 26, 2020





Trump Re-election: Registered Voters, Pennsylvania, January 2020

Do you believe that Donald Trump has done a good enough job as President to deserve re-election, or do you believe it is time for a change?

Will you vote [for/against] President Trump no matter who runs against him, or not?

	Change	Change Open	No Change Open	No Change
Party*				
Republican	11%	5%	11%	73%
Democrat	83%	10%	1%	7%
Independent or something else	55%	8%	18%	19%
Ideology*				
Liberal	87%	8%	0%	5%
Moderate	67%	9%	13%	12%
Conservative	5%	5%	8%	83%
Gender*				
Male	43%	9%	8%	40%
Female	57%	6%	6%	31%
Age*			d-	00
Under 35	68%	4%	14%	14%
35-54	46%	8%	8%	37%
Over 55	48%	8%	5%	40%
Education*				
HS or less	40%	6%	7%	47%
Some college	46%	9%	6%	39%
College degree	61%	7%	9%	24%
Income				
Under 35	61%	6%	6%	27%
35-75	49%	7%	11%	33%
Over 75	49%	7%	6%	38%
Race*				
White	48%	7%	8%	37%
Nonwhite	87%	6%	0%	7%
Marital Status*			*	30
Single, Never Married	63%	3%	10%	24%
Married	45%	10%	7%	39%
Not currently married	51%	7%	5%	37%
Religious Affiliation*				
Protestant	39%	8%	8%	45%
Catholic	50%	5%	7%	39%
Other, unaffiliated	60%	10%	7%	23%
"Born-again" or evangelical Cl				
Yes	27%	6%	13%	55%
No	58%	7%	6%	29%
Region*				
Philadelphia	80%	10%	0%	10%
Northeast	40%	4%	11%	45%
Allegheny	68%	10%	3%	20%
Southwest	33%	7%	9%	51%
Northwest	20%	12%	8%	59%
Central	44%	5%	11%	40%
Southeast	65%	9%	4%	22%
Employment*	5570			
Fulltime	43%	9%	9%	39%
Other	64%	4%	7%	25%
Retired	49%	8%	5%	38%
round	* p<0.01	** p<0.05	0.70	5070

Source: Survey conducted January 20 – January 26, 2020





Democratic Presidential Primary: Registered Voters, Pennsylvania, January 2020

If the Democratic primary election for President were being held today would you vote for (rotated candidates), or aren't you sure how you would vote?

	Biden	Warren	Sanders	Buttigleg	Bloomburg	Other	DNK
ldeology*	<	(A)		8			
Liberal	20%	23%	24%	6%	3%	13%	12%
Moderate	28%	7%	8%	7%	12%	16%	22%
Conservative	3%	10%	9%	0%	9%	59%	10%
Gender							
Male	20%	16%	17%	6%	7%	17%	16%
Female	23%	12%	13%	5%	7%	19%	20%
Age*							
Under 35	6%	20%	40%	6%	7%	21%	0%
35-54	20%	27%	17%	1%	3%	9%	23%
Over 55	29%	5%	4%	7%	10%	22%	24%
Education**	2370	070	470	1 /0	1070	22 /0	2470
HS or less	30%	17%	5%	3%	5%	22%	17%
Some college	15%	7%	20%	5%	7%	25%	21%
College degree	22%	17%	17%	7%	9%	11%	17%
Income	2270	1 / 70	17.70	1 70	970	1170	1770
Under 35	18%	8%	30%	4%	8%	9%	22%
35-75	20%	14%	13%	6%	10%	21%	15%
Over 75	24%	19%	10%	6%	6%	17%	16%
Race**	400/	4.40/	470/	00/	00/	4.00/	400/
White	18%	14%	17%	6%	8%	19%	19%
Nonwhite	43%	17%	5%	3%	3%	16%	13%
Marital Status*							
Single, Never Married	18%	16%	25%	0%	7%	20%	13%
Married	20%	16%	9%	9%	6%	19%	20%
Not currently married	32%	5%	11%	5%	12%	13%	23%
Religious Affiliation*	Name and Address						
Protestant	24%	13%	5%	18%	12%	8%	20%
Catholic	32%	8%	9%	3%	14%	19%	15%
Other, unaffiliated	14%	17%	23%	2%	2%	23%	19%
"Born-again" or evar	ngelical C	hristian*					
Yes	49%	13%	0%	1%	4%	11%	23%
No	18%	14%	17%	6%	8%	19%	18%
Region*				72			
Philadelphia	29%	14%	29%	4%	3%	11%	10%
Northeast	18%	9%	22%	5%	9%	31%	7%
Allegheny	6%	15%	18%	6%	14%	25%	18%
Southwest	14%	0%	15%	4%	14%	22%	31%
Northwest	1 <u>1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 </u>				_	22	
Central	16%	24%	10%	10%	10%	5%	26%
Southeast	32%	16%	6%	4%	3%	18%	21%
Employment*	UL 70	.570	370	. 70	0.70	.070	2170
Fulltime	18%	21%	16%	6%	6%	20%	13%
Other	12%	14%	25%	2%	5%	23%	19%
Retired	36%	3%	3%	9%	11%	13%	25%
Reuleu	30%			0<0.05	1 1 70	1070	20%

Note: Categories with less than 20 respondents are not reported (---)

Source: Survey conducted January 20 – January 26, 2020





Marginal Frequency Report

Responses may not total 100% due to rounding.

REG. Some people are registered to vote, and many others are not. Are you currently registered to vote at your present address?

Yes 100% No 0%

RegPARTY. Are you currently registered as a Republican, a Democrat, an Independent, or as something else?

Republican 40%
Democrat 47%
Independent 12%
Something else 2%

Please let me know your opinion of some people involved in politics today. Is your opinion of [FILL name] favorable, unfavorable, undecided, or haven't you heard enough about [FILL name] to have an opinion? (rotated)

	Strongly favorable			Undecided	Do not know	
DONALD TRU	MP					
Jan 2020	28%	13%	7%	48%	2%	1%
Oct 2019	23%	15%	8%	52%	2%	0%
Jul 2019	26%	13%	6%	52%	3%	1%
Mar 2019	24%	14%	9%	52%	2%	1%
Oct 2018	25%	11%	6%	55%	2%	1%
Sep 2018	26%	14%	4%	55%	0%	1%
Aug 2018	26%	13%	5%	52%	3%	1%
Jun 2018	26%	14%	7%	51%	3%	0%
Mar 2018	21%	15%	11%	49%	2%	2%
Sep 2017	21%	22%	9%	36%	6%	6%
Feb 2017	23%	14%	6%	51%	6%	1%
Oct 2016	23%	12%	6%	56%	3%	1%
Sep 2016	20%	12%	6%	54%	6%	1%
Aug 2016	23%	14%	7%	51%	5%	1%
Jul 2016	20%	13%	5%	57%	5%	0%
Mar 2016	13%	14%	9%	56%	7%	1%
Feb 2016	12%	15%	11%	51%	10%	1%





	Strongly favorable	Somewhat favorable	8 0		Undecided	Do not know
JOE BIDEN						
Jan 2020	13%	30%	18%	29%	5%	6%
Oct 2019	17%	29%	15%	30%	6%	4%
Jul 2019	16%	30%	19%	25%	7%	4%
BERNIE SAND	ERS					
Jan 2020	12%	27%	15%	39%	5%	3%
Oct 2019	13%	28%	17%	34%	6%	2%
Jul 2019	15%	23%	15%	38%	5%	4%
ELIZABETH W	ARREN					
Jan 2020	11%	26%	13%	33%	5%	12%
Oct 2019	18%	23%	12%	31%	6%	10%
Jul 2019	21%	20%	11%	30%	5%	14%
PETE BUTTIG	IEG					
Jan 2020	9%	23%	9%	17%	8%	33%
Oct 2019	13%	20%	7%	18%	5%	37%
Jul 2019	10%	19%	8%	18%	5%	39%

RightDir All in all, do you think things in Pennsylvania are generally headed in the right direction, or do you feel that things are off on the wrong track?

	Headed in Right Direction	Off on the Wrong Track	Do not know
Jan 2020	51%	34%	15%
Oct 2019	57%	31%	12%
Jul 2019	51%	36%	13%
Mar 2019	49%	37%	15%
Oct 2018	51%	37%	11%
Sep 2018	51%	36%	14%
Aug 2018	46%	36%	18%
Jun 2018	45%	39%	16%
Mar 2018	46%	40%	15%
Sep 2017	37%	48%	16%
May 2017	31%	50%	19%
Feb 2017	35%	52%	13%
Mar 2016	24%	66%	10%
Feb 2016	21%	67%	12%
Jan 2016	21%	67%	12%
Oct 2015	26%	62%	12%
Aug 2015	32%	54%	13%
Jun 2015	36%	47%	17%
Mar 2015	39%	47%	15%
Oct 2014	28%	61%	11%
Sep 2014	29%	60%	11%
Aug 2014	27%	61%	13%





Jun 2014	30%	59%	11%
Jan 2014	25%	62%	13%
Oct 2013	25%	61%	13%
Aug 2013	26%	62%	12%
May 2013	28%	58%	13%
Aug 2012	31%	56%	13%
Jun 2012	30%	57%	13%
Feb 2012	31%	56%	13%
Jan 2012	38%	47%	15%
Oct 2011	38%	49%	13%
Aug 2011	34%	53%	13%
Mar 2011	37%	53%	10%
Oct 2010	27%	64%	9%
Sep 2010	31%	59%	10%
Aug 2010	30%	58%	12%
May 2010	35%	55%	10%
Mar 2010	32%	58%	10%

MIP_PA. What do you think is the most important problem facing Pennsylvania today?

	Jan 2020	Oct 2019	Jul 2019	Mar 2019	Oct 2018	Sep 2018	Aug 2018	Jun 2018	Mar 2018	Sep 2017	May 2017	Feb 2017	Mar 2016	Feb 2016
Government, politicians	18%	12%	12%	9%	14%	14%	16%	13%	16%	30%	22%	24%	45%	47%
Unemployment, personal finances	13%	9%	12%	6%	12%	9%	14%	5%	12%	9%	8%	12%	13%	9%
Taxes	11%	16%	16%	14%	14%	12%	10%	12%	15%	11%	12%	11%	7%	10%
Crime, drugs, violence, guns	8%	10%	8%	9%	7%	6%	6%	8%	10%	6%	5%	5%	1%	2%
Healthcare, insurance	8%	6%	7%	7%	8%	4%	3%	5%	2%	4%	8%	4%	2%	1%
Education, school	6%	11%	13%	12%	9%	11%	13%	7%	9%	11%	17%	16%	13%	12%
Environment	6%	4%	2%	3%	2%	3%	3%	2%	2%	1%	3%	2%	1%	1%
Roads, infrastructure, transportation	5%	7%	3%	6%	5%	4%	5%	7%	3%	2%	4%	4%	2%	1%
Economy, finances	3%	2%	4%	9%	5%	6%	3%	9%	5%	7%	3%	3%	5%	4%
Social issues	3%	0%	0%	2%	0%	0%	2%	1%	6%	1%	2%	2%	1%	0%
Energy issues, gas prices	2%	2%	1%	2%	2%	3%	2%	3%	0%	3%	1%	3%	2%	2%
Immigration	2%	1%	1%	2%	2%	2%	2%	3%	1%	1%	1%	1%	0%	1%
Values, morals	1%	2%	2%	1%	0%	0%	0%	1%	0%	1%	0%	1%	1%	1%
Senior issues, social security	1%	1%	1%	1%	0%	1%	1%	1%	0%	0%	1%	0%	0%	0%
Racism	1%	1%	0%	1%	0%	0%	0%	1%	1%	1%	0%	1%	0%	0%
Personal illness, health problems	1%	1%	0%	1%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Retaining, attracting businesses	1%	0%	0%	1%	1%	2%	1%	0%	1%	0%	1%	2%	1%	1%
Welfare	0%	1%	1%	0%	0%	1%	0%	1%	1%	1%	0%	1%	1%	0%
Housing and real estate	0%	1%	0%	0%	0%	1%	0%	0%	0%	0%	0%	0%	0%	0%
Global events	0%	0%	2%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
Bipartisanship	0%	0%	1%	1%	0%	2%	0%	2%	1%	2%	0%	0%	0%	0%
Justice system, Lawyers	0%	0%	1%	1%	0%	0%	0%	1%	1%	0%	0%	1%	0%	0%
Align with political views/platforms	0%	0%	1%	0%	0%	2%	0%	0%	0%	0%	0%	0%	0%	0%
Population, urban sprawl	0%	0%	1%	0%	0%	0%	0%	0%	0%	1%	0%	0%	0%	0%
Daycare	0%	0%	0%	1%	0%	0%	0%	1%	0%	0%	0%	0%	0%	0%
Civil liberties	0%	0%	0%	1%	0%	0%	0%	0%	0%	1%	0%	1%	0%	0%
Transportation, availability	0%	0%	0%	0%	0%	1%	0%	0%	0%	0%	0%	0%	0%	0%
Population loss, movement out of state	0%	0%	0%	0%	0%	0%	0%	0%	1%	0%	0%	0%	0%	0%
Other	5%	2%	4%	4%	5%	4%	7%	3%	5%	2%	5%	4%	3%	4%
Do not know	8%	11%	9%	10%	10%	14%	12%	14%	13%	5%	7%	6%	3%	5%



MS1. In general, would you say that you strongly support, somewhat support, somewhat oppose, or strongly oppose the extraction of natural gas from shale deposits in Pennsylvania?

	Jan 2020	Mar 2018
Strongly support	20%	17%
Somewhat support	28%	33%
Somewhat oppose	21%	16%
Strongly oppose	23%	26%
Do not know	9%	9%

MS5. Do you believe the potential economic benefits of natural gas drilling outweigh the possible environmental damage that drilling might cause or do you think the potential environmental risks of drilling outweigh the potential economic benefits?

	Jan 2020	Mar 2018	Jan 2014	Aug 2011
Potential environmental risks outweigh the potential economic benefits	49%	55%	37%	35%
Economic benefits outweigh the possible environmental damage	38%	30%	40%	39%
Do not know	13%	15%	22%	26%

MS6. Do you think that natural gas drilling in Pennsylvania has improved or reduced the quality of life in those communities where drilling is taking place?

	Jan 2020	Mar 2018	Jan 2014	Aug 2011
Greatly improved the quality of life	12%	7%	16%	15%
Somewhat improved the quality of life	23%	22%	22%	20%
Somewhat reduced the quality of life	23%	23%	13%	17%
Greatly reduced the quality of life	15%	16%	13%	9%
Has not affected the quality of life (only if volunteered)	3%	4%		
Do not know	24%	29%	37%	40%

MS9. Some nearby states, including Maryland and New York, have imposed a ban on natural gas drilling that uses hydraulic fracturing, known as fracking. Would you favor or oppose a ban on fracking in Pennsylvania?

Strongly favor	32%
Somewhat favor	16%
Somewhat oppose	21%
Strongly oppose	18%
Do not know	14%



RTK1. Local and state government agencies in Pennsylvania gather and produce large amounts of information as a result of their work. Which of the following statements comes closest to your view about a citizen's right to see information that results from the work of state and local government?

Citizens should have the right to obtain any government record with few	79%
restrictions.	1970
Citizens should have the right to obtain government records only in limited	19%
circumstances.	1,70
Do not know	2%

RTK2_FEW. What makes you feel citizens should have the right to obtain any government record with few restrictions?

	n = 492
Citizens' right	34%
Government is funded by tax payers	15%
Government is for the people (by the people)	14%
Transparency	12%
Helps inform voters	5%
Establishing restrictions indicates there is "something to hide"	4%
Promotes government accountability	4%
Limits/uncovers corruption	3%
Politicians are elected by citizens	3%
Freedom of Information Act	1%
Other	3%
Do not know	3%

^{*}Totals may exceed 100% because multiple responses were accepted

RTK2_LIMITED. What makes you feel citizens should have the right to obtain government records only in limited circumstances?

	n = 115
Some information should be left confidential	36%
Democracy - Gov't for people/by the people; citizens' right; funded by tax payers	12%
Privacy	9%
Legitimate reason to access/request information should be provided	6%
Other	25%
Do not know	11%

*Totals may exceed 100% because multiple responses were accepted



DemPrim1. If the Democratic primary election for President were being held today would you vote for *(rotated candidates)*, or aren't you sure how you would vote?

	Jan 2020	Oct 2019	Jul 2019
	n=292	n=226	n=295
Joe Biden	22%	30%	28%
Bernie Sanders	15%	12%	12%
Elizabeth Warren	14%	18%	21%
Mike Bloomburg	7%		
Pete Buttigieg	6%	8%	6%
Amy Klobuchar	5%	2%	<1%
Andrew Yang	5%	1%	0%
Tulsi Gabbard	1%	2%	1%
Tom Steyer	1%	0%	0%
Michael Bennet	<1%	2%	<1%
Deval Patrick	<1%		
John Delany	0%	0%	<1%
None	6%	8%	<1%
Other	0%	3%	12%
Do not know	19%	16%	19%

DemPrim2. Which candidate would be your second choice?

	Jan 2020	Oct 2019	Jul 2019
	n=219	n=199	n=236
Elizabeth Warren	26%	27%	25%
Bernie Sanders	18%	14%	15%
Joe Biden	18%	9%	15%
Pete Buttigieg	11%	10%	12%
Amy Klobuchar	8%	5%	1%
Mike Bloomburg	8%		
Tulsi Gabbard	1%	2%	0%
Andrew Yang	1%	0%	3%
Michael Bennet	<1%	0%	<1%
Deval Patrick	<1%		
John Delany	0%	0%	0%
Tom Steyer	0%	1%	<1%
None	<1%	12%	<1%
Other	0%	13%	22%
Do not know	8%	8%	7%

DemIss What issue will be most important to you when considering which democratic candidate for President you support?

	Jan 2020	Oct 2019	Jul 2019
	n=292	n=226	n=295
Healthcare, insurance	20%	22%	21%
Candidate who can beat Trump	10%	8%	11%
Environment	9%	8%	9%
Personal characteristic of candidate	8%	9%	8%
Economy	7%	6%	4%
Terrorism, war, foreign policy	6%	6%	2%
Wealth/Income Inequality	6%	3%	2%
Education, schools	4%	2%	4%
Government, politicians	3%	3%	4%
Most Qualified, most experienced	3%	1%	1%
Values and morality	2%	0%	1%
Elder issues, social security	2%	1%	1%
Social Issues	2%	1%	2%
Best option/dislike other candidate more	1%	0%	0%
Crime, drugs, violence, guns	1%	0%	2%
Unemployment, personal finances	1%	1%	1%
Civil liberties	1%	2%	2%
Taxes	1%	2%	3%
Align with political views/platforms	1%	1%	2%
Donald Trump	1%	0%	2%
Candidate who will put country back on right track, in general	1%	2%	2%
Bipartisanship	0%	1%	0%
Immigration, illegal immigrants, refugees	0%	3%	7%
Transportation, infrastructure	0%	1%	1%
Justice system, lawyers	0%	2%	0%
Racism	0%	0%	1%
None	1%	0%	0%
Other	4%	2%	2%
Do not know	6%	14%	6%



DemChar And what personal characteristic or quality are you most looking for in a candidate for President?

	Jan 2020	Oct 2019	Jul 2019
	n=292	n=226	n=295
Honesty/Truthful	42%	35%	22%
Knowledgeable, intelligent	9%	4%	7%
Integrity	6%	10%	14%
Leader, leadership	5%	6%	6%
Specific issue/cause mentioned	4%	4%	3%
Can beat Trump	3%	1%	3%
County/people best interests in mind	3%	2%	2%
Bipartisan	3%	0%	2%
Experience	2%	5%	2%
Compassionate	2%	4%	4%
Morality, morals	2%	4%	2%
Relatable	2%	0%	2%
Ability to bring country together	1%	1%	2%
A good/decent person	1%	1%	1%
Progressive	1%	0%	2%
Stability	1%	2%	3%
Competent	1%	4%	3%
Ethical	1%	1%	1%
Professional	1%	2%	4%
Diplomacy	1%	0%	0%
Articulate, well spoken	1%	0%	0%
Fair	0%	1%	1%
Not Trump	0%	1%	2%
Moderate	0%	1%	1%
Character	0%	2%	1%
None, nothing	1%	0%	0%
Other	7%	9%	8%
Do not know	3%	2%	4%



RatePres. How would you rate the way that Donald Trump is handling his job as president? Would you say he is doing an excellent job, a good job, only a fair job, or a poor job as President?

	Excellent Job	Good Job	Only a Fair Job	Poor Job	Don't Know
Jan 2020	21%	17%	12%	49%	0%
Oct 2019	14%	21%	11%	54%	0%
Jul 2019	21%	16%	11%	52%	0%
Mar 2019	18%	16%	13%	53%	0%
Oct 2018	22%	14%	12%	52%	0%
Sep 2018	18%	19%	8%	55%	0%
Aug 2018	18%	20%	10%	52%	1%
Jun 2018	17%	18%	13%	52%	0%
Mar 2018	13%	17%	16%	54%	1%
Sep 2017	13%	16%	18%	53%	1%
May 2017	13%	24%	14%	49%	2%
Feb 2017	13%	19%	13%	54%	1%

REPRES. Do you believe that Donald Trump has done a good enough job as President to deserve re-election, or do you believe it is time for a change?

	Jan 2020	Oct 2019	Jul 2019	Mar 2019
Has done a good enough job to deserve re-election	41%	37%	38%	36%
It is time for a change	57%	59%	61%	61%
Do not know	2%	3%	2%	4%

RE_FOR. Will you vote for President Trump no matter who runs against him, or not?

	Jan 2020	Oct 2019	Jul 2019	Mar 2019
	n=255	n=178	n=236	n=192
Yes	83%	74%	78%	63%
No	13%	14%	14%	23%
Do not know	4%	12%	9%	14%

RE AGAINST. Will you vote against President Trump no matter who runs against him, or not?

	Jan 2020	Oct 2019	Jul 2019	Mar 2019
	n=351	n=283	n=376	n=326
Yes	87%	85%	85%	80%
No	7%	9%	11%	15%
Do not know	6%	6%	4%	5%





Vote_Nov. Many people will vote in the election in November, however, many other people will not. What would you say are the chances you will vote in the November election? Are you certain to vote, will you probably vote, are the chances fifty-fifty you will vote, OR don't you think that you will vote in the November election?

Certain to vote	94%
Probably vote	4%
Chances are fifty-fifty	1%
Do not think that they will vote	0%

Pol_Int. Some people don't pay much attention to political campaigns. How about you? Would you say that you are...very much interested, somewhat interested or not very interested in the 2020 elections?

Very much interested	67%
Somewhat interested	29%
Not very interested	4%

Vot16. Did you vote in the last presidential election in 2016, or not?

Yes	91%
No	9%

Vot16pref. Did you vote for Donald Trump, Hillary Clinton, or some other candidate in 2016?

	n = 572
Hilary Clinton	47%
Donald Trump	46%
Other candidate	7%

GenBalH If the 2020 elections for the United States House of Representatives were being held today, would you vote for <SELGENBALH> for the House in your district?

Democratic Party's candidate	45%
Republican Party's candidate	38%
Do not know	16%





RightDirUS. All in all, do you think things in the United States are generally headed in the right direction, or do you feel that things are off on the wrong track?

	Headed in Right Direction	Off on the Wrong Track	Do not know
Jan 2020	38%	58%	4%
Oct 2019	35%	59%	6%
Jul 2019	34%	62%	5%
Mar 2019	30%	65%	6%
Oct 2018	35%	61%	4%
Sep 2018	36%	60%	4%
Feb 2017	29%	66%	6%
Oct 2016	35%	58%	7%
Sep 2016	36%	57%	7%
Aug 2016	32%	61%	7%
Jul 2016	38%	57%	5%

FinToday. We are interested in how people are getting along financially these days. Would you say that you and your family are better off, worse off, or about the same financially as you were a year ago?

	Better off	Worse off	About the same	Do not know
Jan 2020	33%	12%	54%	0%
Oct 2019	30%	18%	52%	0%
Jul 2019	29%	16%	55%	1%
Mar 2019	32%	17%	52%	0%
Oct 2018	28%	11%	61%	0%
Sep 2018	31%	13%	56%	1%
Sep 2017	16%	13%	69%	2%
Feb 2017	21%	19%	60%	1%
Oct 2016	22%	24%	53%	1%
Sep 2016	23%	21%	56%	1%
Aug 2016	24%	24%	52%	1%

FinFut. Now looking ahead, do you think that a year from now, you and your family will be better off financially than you are now, worse off, or about the same as you are now?

	Better off	Worse off	About the same	Do not know
Jan 2020	31%	6%	53%	10%
Oct 2019	31%	11%	51%	8%
Jul 2019	28%	9%	58%	5%
Mar 2019	29%	11%	54%	7%
Oct 2018	27%	11%	56%	6%
Sep 2018	31%	10%	55%	5%
Feb 2017	28%	15%	49%	8%
Oct 2016	25%	7%	49%	19%
Sep 2016	25%	7%	52%	16%
Aug 2016	25%	8%	53%	14%

Imm1. When people from other countries legally move to the United States to live and work, is this generally good for the US, generally bad for the US, or neither good nor bad?

Generally good	71%
Generally bad	6%
Neither good nor bad	21%
Do not know	2%

Imm2. Should the number of people who are allowed to legally move to the United States to live and work be: *(rotated)*

Increased	33%
Decreased	14%
Kept the same	40%
Do not know	13%





PrimNews What is your primary source for news?

	Jan 2020	Jul 2019	Mar 2019	Oct 2018	Sep 2018	Aug 2018	May 2017	Feb 2017	Oct 2016	Sep 2016	Aug 2016
Cable television, such as Fox, CNN, or MSNBC	28%	27%	27%	31%	30%	28%	28%	31%	29%	30%	28%
Internet (other than social media)*	26%	28%	29%	21%	27%	25%	28%	28%	33%	32%	28%
Network television, such as ABC, CBS, or NBC	22%	20%	21%	18%	20%	20%	15%	18%	19%	20%	21%
Radio	7%	7%	8%	10%	6%	9%	8%	8%	7%	7%	6%
Daily newspaper, such as the Inquirer or Post-Gazette	6%	7%	6%	9%	8%	7%	12%	8%	7%	8%	11%
Social media (Twitter, Facebook, SnapChat, Instagram)	6%	6%	5%	7%	5%	5%	4%	3%		1	
Neighborhood newspaper	1%	1%	2%	2%	1%	2%	3%	1%	2%	2%	2%
Other	3%	5%	3%	3%	4%	9%	2%	3%	4%	2%	3%
Do not know	0%	0%	0%	0%	0%	0%	1%	1%	0%	1%	1%

^{*}updated to exclude social media in February 2017

CabNet Which cable network do you rely on the most? (cable television respondents)

	Jan	Jul	Mar	Oct	Sep	Aug	May	Feb
	2020	2019	2019	2018	2018	2018	2017	2017
	n = 174	n=170	n=142	n=166	n=159	n=141	n=180	n=252
Fox News Channel	51%	56%	37%	52%	53%	43%	50%	44%
CNN	20%	21%	19%	24%	22%	22%	22%	29%
MSNBC	18%	15%	27%	19%	16%	20%	18%	15%
One America News Network	3%	1%	0%	0%	0%	0%	1%	0%
CBS	1%	0%	3%	0%	1%	0%	0%	0%
CNBC	1%	0%	1%	0%	0%	0%	0%	0%
ABC	1%	0%	1%	0%	0%	0%	0%	0%
PBS	1%	0%	0%	0%	0%	3%	0%	0%
NBC	0%	1%	1%	0%	1%	0%	3%	
HLN	0%	0%	0%	0%	2%	0%	1%	0%
Fox Business Network	0%	0%	0%	0%	0%	0%	0%	1%
None, nothing	0%	0%	1%	0%	0%	1%	0%	1%
Other	4%	5%	9%	6%	5%	7%	5%	10%
Do not know	1%	2%	2%	0%	0%	3%	2%	2%



CNTY. Region of state (What is the name of the county you live in?)

Central 28%
Southeast 22%
Southwest 13%
Northeast 12%
Philadelphia 10%
Northwest 8%
Allegheny 7%

AGE. What was your age on your last birthday?

18-24 3% 25-34 13% 35-44 13% 45-54 19% 55-64 19% 65 and older 33%

EDUC. What was the highest level of schooling you have completed?

High school graduate or less 27% Some college 32% College degree 41%

MAR. What is your current marital status?

Married 56%
Single, Never Married 24%
Divorced 10%
Widow or widower 10%
Separated 1%

IDEO. Politically speaking, do you consider yourself to be a liberal, a moderate, or a conservative?

	Liberal	Moderate	Conservative	Don't know
Jan 2020	24%	38%	34%	5%
Oct 2019	24%	40%	30%	6%
Jul 2019	32%	27%	36%	5%
Mar 2019	31%	32%	33%	4%
Oct 2018	29%	36%	35%	0%
Sep 2018	28%	36%	31%	5%
Aug 2018	25%	33%	37%	5%
Jun 2018	27%	40%	33%	0%
Mar 2018	27%	40%	33%	0%
May 2017	26%	41%	30%	2%
Feb 2017	27%	42%	31%	0%



	Liberal	Moderate	Conservative	Don't know
Oct 2016	33%	29%	34%	4%
Sep 2016	31%	28%	38%	4%
Aug 2016	31%	32%	33%	4%
Jul 2016	33%	30%	33%	4%
Mar 2016	24%	35%	37%	3%
Feb 2016	27%	33%	37%	3%
Jan 2016	22%	39%	36%	4%
Oct 2015	22%	38%	37%	4%
Aug 2015	21%	36%	40%	3%
Jun 2015	23%	35%	39%	4%
Oct 2014	23%	37%	36%	3%
Sept 2014	22%	36%	38%	5%
Aug 2014	20%	39%	36%	5%
Jun 2014	26%	36%	34%	5%
Jan 2014	24%	43%	28%	5%
Oct 2013	24%	39%	31%	6%
Aug 2013	22%	42%	33%	3%
May 2013	24%	39%	31%	6%
Feb 2013	26%	36%	35%	3%
Oct 2012	22%	39%	35%	5%
Sep 2012	26%	34%	35%	5%
Aug 2012	21%	40%	36%	4%
Jun 2012	25%	34%	36%	5%
Feb 2012	17%	39%	40%	4%
Jan 2011	21%	39%	36%	4%
Oct 2011	20%	39%	33%	8%
Aug 2011	24%	32%	37%	7%
Mar 2011	16%	33%	41%	10%
Oct 2010	16%	37%	39%	8%
Sep 2010	15%	34%	40%	10%
Aug 2010	19%	32%	40%	9%
May 2010	19%	32%	40%	9%

PARTY. Regardless of how you are registered in politics, as of today, do you think of yourself as a Republican, a Democrat, or an Independent?

Strong Republican	26%
Republican	6%
Lean Republican	12%
Independent	6%
Lean Democrat	15%
Democrat	6%
Strong Democrat	27%
Don't know	2%





How strongly do you agree or disagree with the following statements?

		Republican Party n=279	Democratic Party n=301
	Strongly agree	16%	13%
When people criticize the	Somewhat agree	24%	18%
<prty_fill>party, it</prty_fill>	Somewhat disagree	34%	38%
feels like a personal insult.	Strongly disagree	24%	30%
	Do not know	3%	2%
When I meet someone	Strongly agree	28%	32%
who supports the	Somewhat agree	42%	44%
<prty_fill> party, I</prty_fill>	Somewhat disagree	13%	15%
feel connected with this	Strongly disagree	13%	6%
person.	Do not know	5%	4%
When I speak about the	Strongly agree	28%	26%
<prty fill=""> party, I</prty>	Somewhat agree	36%	29%
refer to them as "my	Somewhat disagree	17%	26%
party."	Strongly disagree	16%	17%
	Do not know	3%	2%
XXII 1	Strongly agree	37%	24%
When people praise the	Somewhat agree	36%	48%
<prty_fill> party, it makes me feel good.</prty_fill>	Somewhat disagree	15%	17%
	Strongly disagree	8%	8%
	Do not know	5%	4%

GUN. Are you a gun owner?

Yes 36% No 64%





GUN2. Generally speaking, do you favor or oppose creating more laws that regulate gun ownership?

	Strongly favor	Somewhat favor	Somewhat oppose	Strongly oppose	Don't know
Jan 2020	42%	18%	10%	27%	4%
Oct 2019	46%	14%	12%	24%	3%
Jul 2019	47%	17%	10%	23%	3%
Mar 2019	48%	14%	9%	26%	3%
Oct 2018	46%	19%	9%	24%	2%
Sep 2018	45%	20%	8%	23%	3%
Aug 2018	47%	17%	12%	22%	2%
Jun 2018	54%	15%	9%	20%	2%
Mar 2018	52%	20%	7%	19%	3%
Sep 2017	38%	23%	11%	24%	4%
Feb 2017	42%	19%	14%	23%	2%
Oct 2016	38%	27%	12%	21%	4%
Sep 2016	44%	21%	10%	23%	3%
Aug 2016	38%	16%	16%	26%	3%
Jul 2016	43%	18%	10%	25%	4%
Mar 2016	42%	17%	10%	28%	3%
Feb 2016	40%	16%	13%	29%	3%
Jan 2016	40%	15%	13%	29%	3%
Oct 2015	43%	13%	10%	31%	4%
Aug 2015	40%	14%	10%	32%	5%
Jun 2015	38%	13%	12%	33%	5%
Oct 2014	42%	12%	8%	37%	2%
Sep 2014	39%	14%	10%	32%	5%
Aug 2014	39%	14%	10%	31%	6%
Jun 2014	43%	12%	9%	31%	5%
Jan 2014	42%	12%	9%	32%	6%
Oct 2013	46%	16%	9%	24%	5%
Aug 2013	39%	12%	13%	33%	4%

LABR. Are you or is any member of your household a member of a LABOR UNION?

Yes 20% No 80% Do not know 1%

VET. Are you a military veteran?

Yes 14% No 86%





Hisp. Are you Hispanic or Latino, or not?

Yes 4% No 96%

RACE. Which of the following categories best describes your racial background?

White 92% Non-white 8%

How strongly do you agree or disagree with the following statements?

	Strongly agree	75%
	Somewhat agree	16%
I am angry that racism exists.	Somewhat disagree	6%
	Strongly disagree	3%
	Do not know	1%
	Strongly agree	33%
White people in the US have certain	Somewhat agree	28%
advantages because of the color of	Somewhat disagree	16%
their skin.	Strongly disagree	22%
	Do not know	2%
	Strongly agree	8%
Dagiel problems in the US are rere	Somewhat agree	13%
Racial problems in the US are rare, isolated situations.	Somewhat disagree	21%
isolated situations.	Strongly disagree	55%
	Do not know	3%
	Strongly agree	3%
	Somewhat agree	3%
I am fearful of people of other races.	Somewhat disagree	13%
	Strongly disagree	80%
	Do not know	0%

REL. Do you consider yourself to be Protestant, Catholic, some other religion, or not affiliated with any religion?

Protestant 31%
Catholic 29%
Some other religion 15%
Not affiliated with any religion 25%

BAC. Would you consider yourself as a "Born-again" or evangelical Christian, or not?

Yes 21% No 77% Don't know 2%

ABORT. Do you think that abortion should be legal under any circumstances, legal under certain circumstances, or illegal in all circumstances?

	Legal under any circumstances	Legal under certain circumstances	Illegal in all circumstances	Don't know
Jan 2020	33%	52%	13%	3%
Oct 2019	29%	53%	16%	2%
Jul 2019	32%	50%	16%	2%
Oct 2018	34%	53%	12%	1%
Sep 2018	34%	51%	12%	2%
Aug 2018	30%	54%	15%	1%
Jun 2014	23%	56%	19%	2%
Sep 2010	20%	56%	22%	2%
Aug 2010	18%	61%	19%	3%
May 2010	21%	58%	19%	2%
Mar 2010	19%	56%	23%	2%
Feb 2010	19%	57%	22%	2%
Jan 2010	23%	50%	24%	3%
Oct 2009	20%	54%	23%	3%
Aug 2009	21%	54%	23%	2%
Jun 2009	18%	58%	22%	2%
Aug 2007	22%	56%	21%	1%
Jun 2007	21%	58%	20%	1%
Feb 2007	20%	53%	26%	1%

NUMC. How many children under 18 years of age currently live in your household?

None	74%
One	11%
2-3	14%
4 or more	1%

WORK. Are you currently working fulltime, part-time, going to school, keeping house or something else?

Full-time	46%
Retired	30%
Part-time	12%
Disabled	4%
Something else	5%
Going to school	2%
Unemployed	2%





INCOME. And, just for statistical purposes, we need to know if your total family income is above or below \$50,000 per year?

Under \$25,000	10%
\$25-\$35,000	10%
\$35-50,000	14%
\$50-75,000	24%
\$75-100,000	12%
Over \$100,000	28%
Don't know	3%

DONE. Sex of respondent:

Male 48% Female 52%

