Portland
Voter Support for Parks
& Recreation Funding
Measures

Key Findings from a Survey of Portland Voters Conducted May 27-June 2, 2020







Methodology

- √ 701 interviews with Portland voters likely to participate in the November 2020 election
- ✓ Conducted May 27-June 2, 2020, online and via landline and cell phones
- ✓ Margin of sampling error of +/-4.0% at the 95% confidence interval;
 +/-5.7% for half-samples
- ✓ Due to rounding, some percentages do not add up to 100%

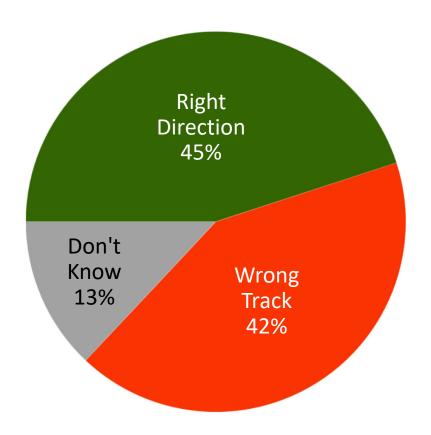


Issue Context and Views of Portland Parks & Recreation



Portland voters are divided on the direction of the city.

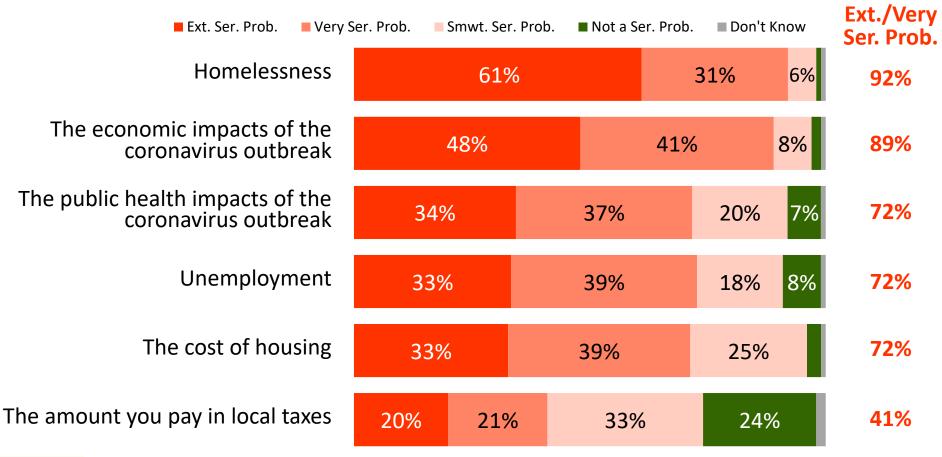
Would you say things in Portland are generally headed in the right direction, or do you feel that they are pretty seriously on the wrong track?





Homelessness tops the list of concerns, followed closely by the economic impacts of the coronavirus outbreak.

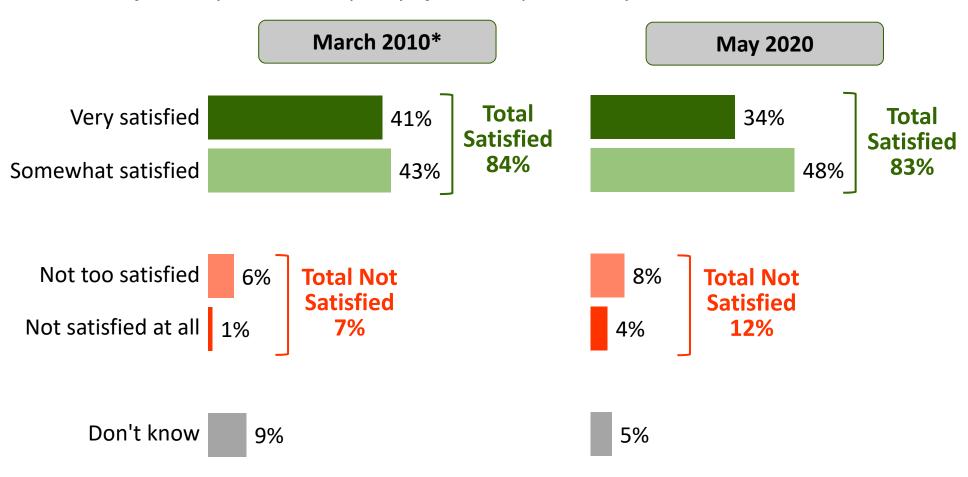
I'm going to read you a list of things some people say may be problems facing Portland. Please tell me whether you think it is an extremely serious problem, a very serious problem, a somewhat serious problem, or not a serious problem for Portland residents.





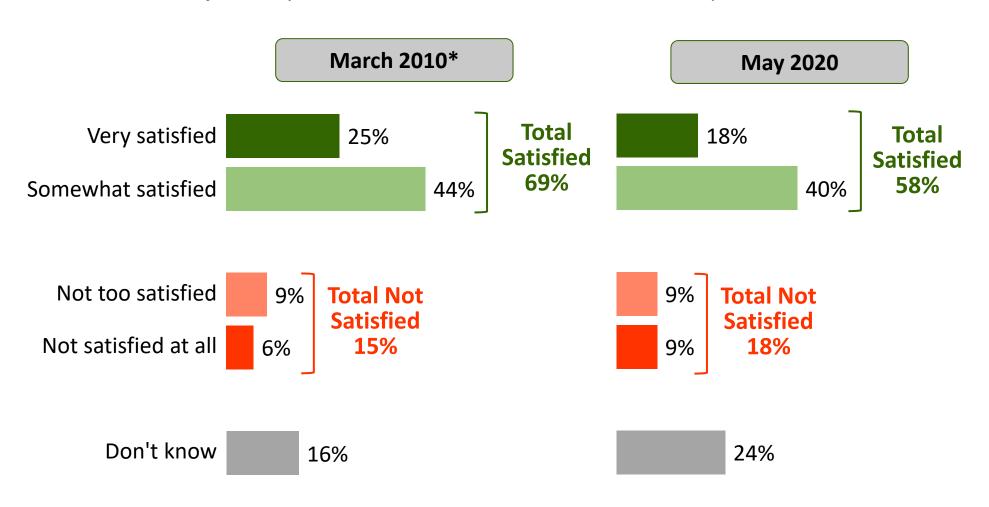
More than four in five are satisfied with services provided by Portland Parks & Recreation, with one-third "very satisfied."

How satisfied are you with the quality of services provided by Portland Parks & Recreation?



Majorities are satisfied with how PPR spends tax dollars, though one-quarter don't know.

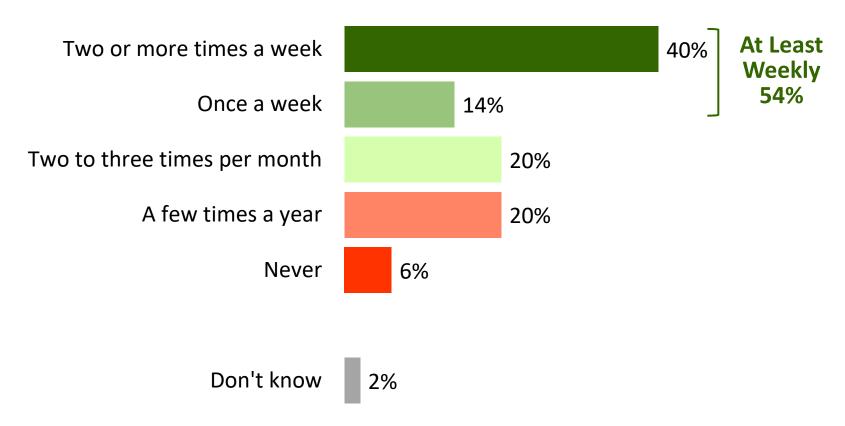
How satisfied are you with how Portland Parks & Recreation spends tax dollars?





More than half visit a Portland park or natural area at least weekly, and two in five say they do this at least twice a week.

In the past 12 months, how many times have you or someone in your household visited a Portland park or natural area, like nature trails, forests, woods, wetlands, or streams?





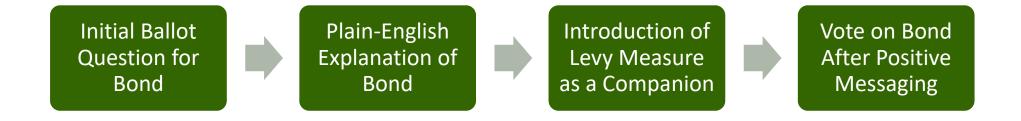
Voter Views of Potential Ballot Measures





Survey Structure

Half-Sample: Bond Focus



Half-Sample: Levy Focus

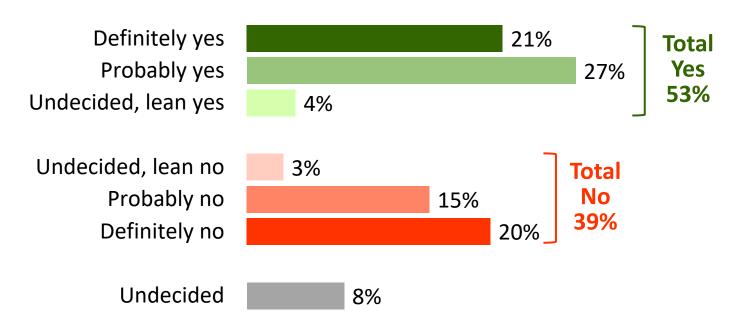




Upon hearing initial ballot language, a majority of voters favors the bond.

Bonds to fix parks, trails, recreation facilities, natural areas, safety.

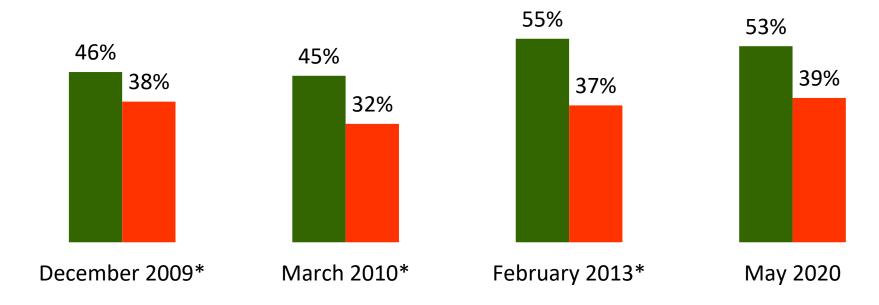
Shall Portland fix, improve park facilities by issuing \$700 million in general obligation bonds; require audits, public oversight? If the bonds are approved, they will be payable from taxes on property or property ownership that are not subject to the limits of sections 11 and 11-b, Article XI of the Oregon Constitution.





Support for a bond measure is close to that observed in 2013 polling.

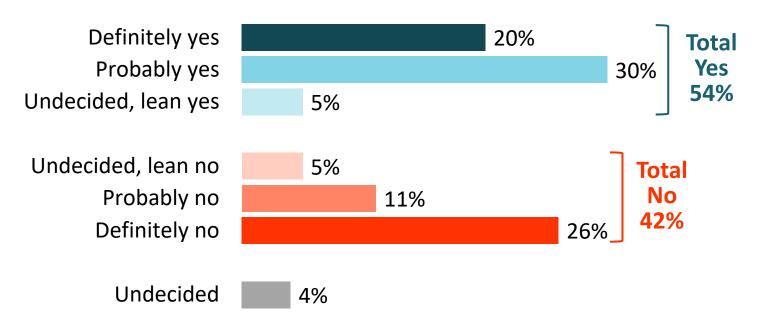






The levy also has support from a majority.

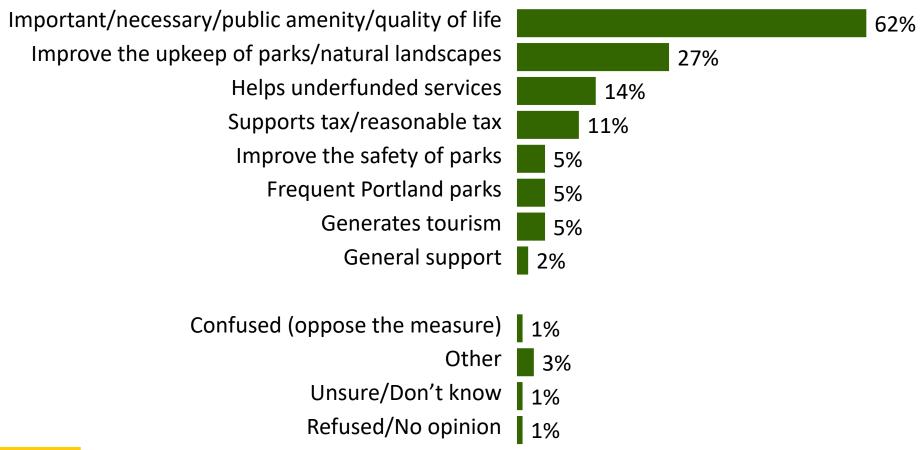
Five-year levy to restore park services, recreation programs, safety. Shall Portland restore park services by levying \$0.80 per \$1,000 of assessed value for 5 years beginning 2021-2022? This measure may cause property taxes to increase more than 3%.





Taken together, voters' support for the measures is driven by the value they place on parks and natural landscapes.

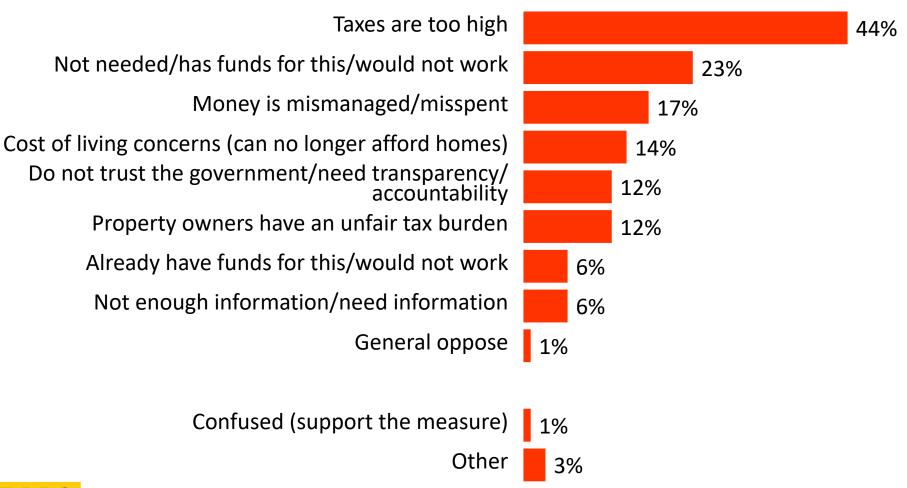
In a few words of your own, why you would vote **YES** on this measure? (Open-ended; Asked of Yes Voters Only, N=374)





Opponents broadly object to more taxes.

In a few words of your own, why you would vote **NO** on this measure? (Open-ended; Asked of No Voters Only, N=284)





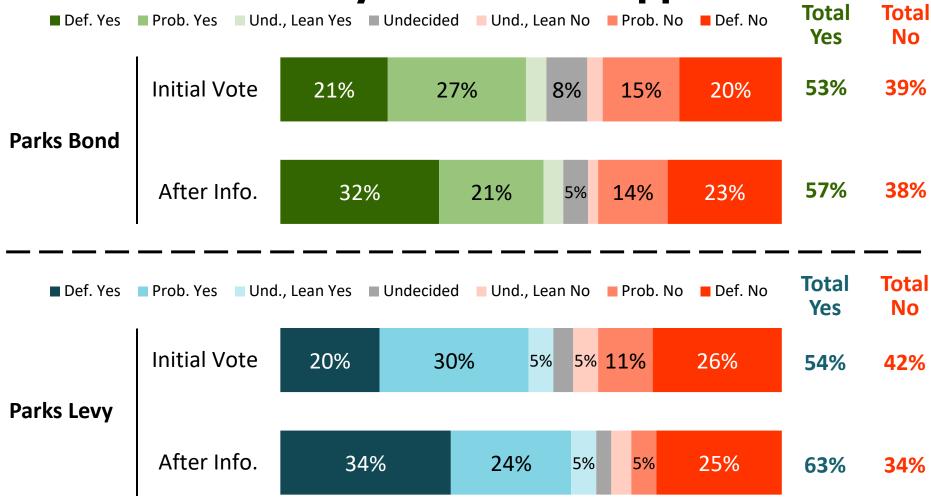
Voters next heard a plain-language explanation of either the bond or the levy.

Let me tell you more about this measure. It is a \$700 million general obligation bond to fix Portland's playgrounds, trails; and improve park and recreation facilities, including safety and accessibility improvements. Portland Parks & Recreation will require audits and public oversight, and issue bonds payable from taxes on property, estimated to cost the average residential property owner \$104 per year, or \$8.70 per month

Let me tell you more about this measure. It is a \$44 million-per-year, five-year temporary operating levy to prevent ongoing reductions to Portland Parks & Recreation services and programs; including keeping neighborhood parks clean and green; and providing life-saving swim lessons, fitness, arts, senior programs, environmental education, and a summer playground program serving free lunches to children in need. This initiative would cost the average residential property owner \$130 per year or just under \$11 per month.



Support for each measure increases after voters learn more; the levy has nearly two-thirds support.

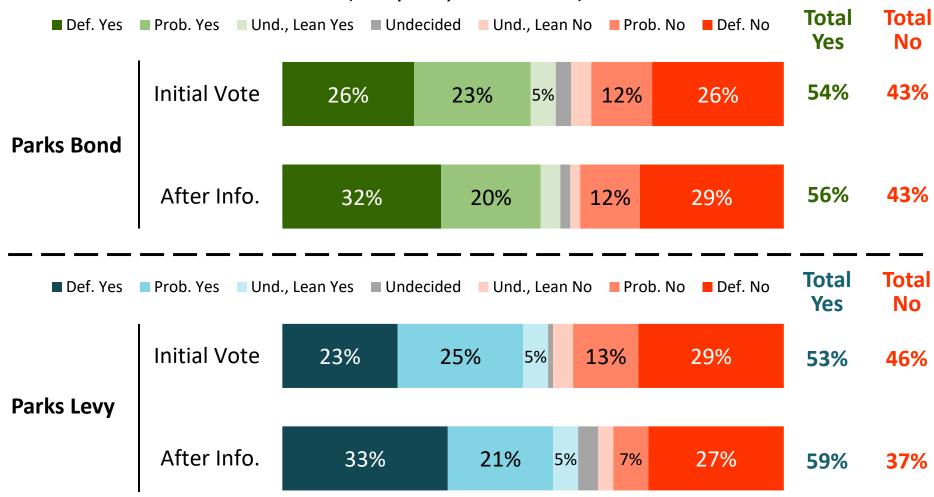




Q2 & Q4. (Bond) Would you vote yes in favor of this measure, or no to oppose it? Split Sample Q2 & Q4. (Levy) Would you vote yes in favor of this measure, or no to oppose it? Split Sample

Looking at a May 2021 turnout universe yields very similar numbers.

(Likely May 2021 Voters)



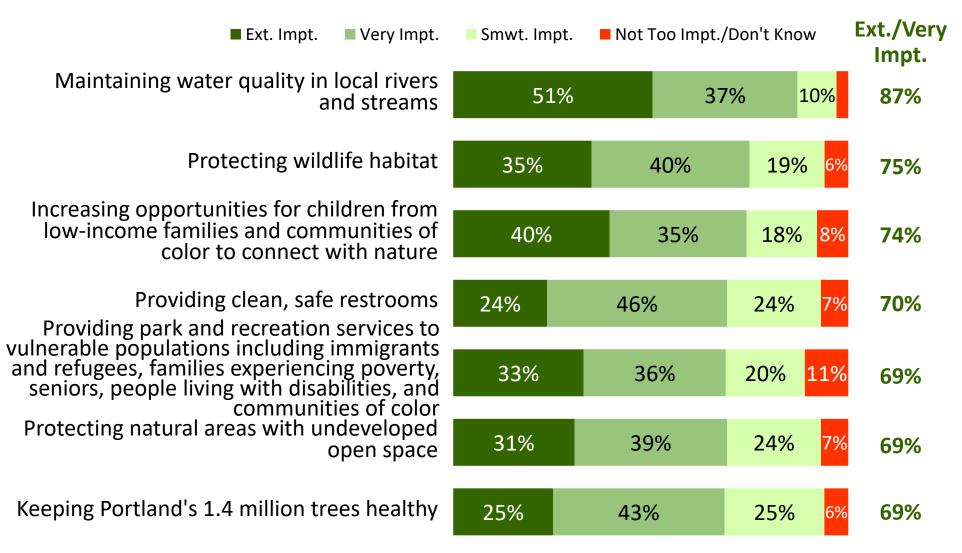


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Voter Priorities and Willingness to Pay



Water quality, wildlife habitat, and equity in children's access to nature are key priorities.



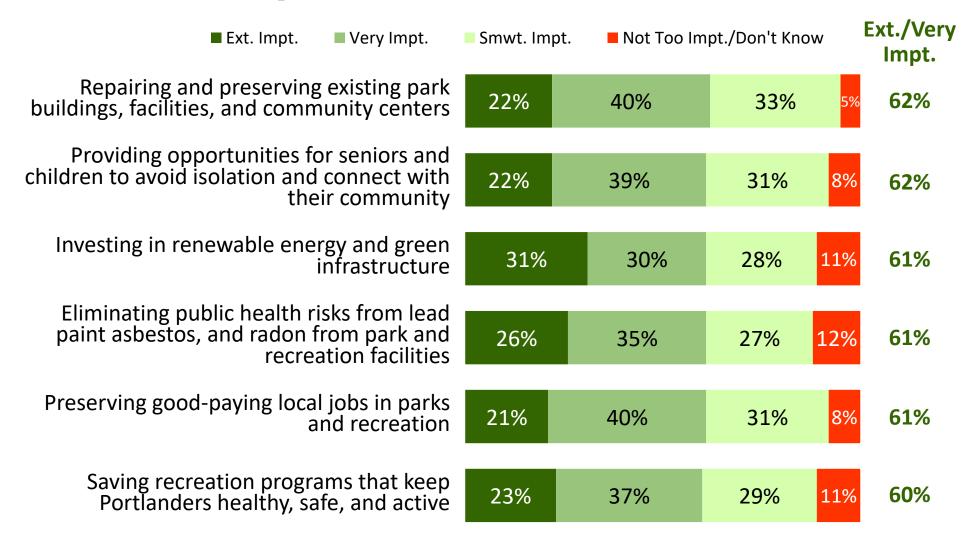


Three in five or more also value recreation programs and preventing closures.

■ Ext. Impt. ■ Very Impt.	Smwt. Impt.	■ Not Too Impt.	Not Too Impt./Don't Know		
Providing recreation scholarships for kids and families experiencing poverty	29%	39%	21% 11%	68%	
Providing affordable parks and recreation programs for all Portlanders	25%	43%	24% 7%	68%	
Planting and maintaining trees to reduce the impacts of climate change	29%	38%	21% 13%	67%	
Preventing community center closures	30%	35%	27% 8%	65%	
Providing school-aged children with places for field trips and science education	24%	41%	26% 9%	65%	
Preventing park closures	23%	41%	26% 9%	65%	
Offering a well-trained workforce to serve Portland kids, families, and seniors	24%	39%	28% 8%	63%	

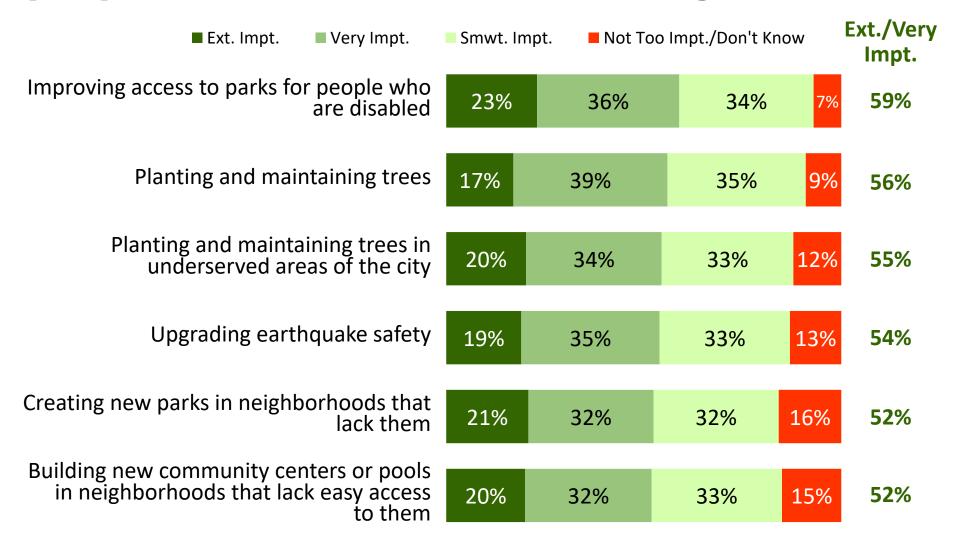


Repairing park buildings and community centers is important to more than three in five.





Majorities also value improving access for people who are disabled and caring for trees.





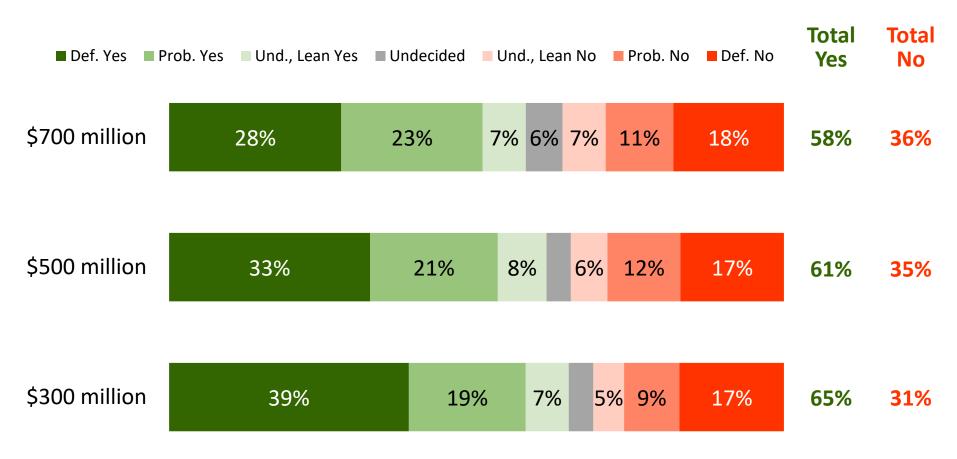
Less-urgent priorities include taking on street tree maintenance and adding new trails.

■ Ext. Impt. ■ Very Impt.		Smwt.	. Impt.	Impt. ■ Not Too Impt./Don't Know			Ext./Very Impt.
Providing access to art and music spa	ices	17%		33%	31	19	50%
Increasing access to swim lessons for k		16%		34%	34	4% 16	50%
Improving park safety with light and came	eraš	12%	3	7%	3!	5% 16	49%
Providing 150,000 life-saving swim less each y Adding new walking and biking tr	ear/	17%		31%	34	1% 17	48%
that connect people from home to pa work, and other destination	rks, ons	18%		28%	349	% 209	46%
Providing community gard		15%	28	3%	38%	6 19 [°]	42%
Taking on responsibility for Portland's str trees, removing the burden of street t maintenance from property own	ree ners	10%	21%		34%	35%	31%
Adding new trails for running, walking, a cyc	and ling	10%	21%		43%	26%	31%



Nearly two-thirds support a bond measure of \$300M; nearly three in five support \$700M.

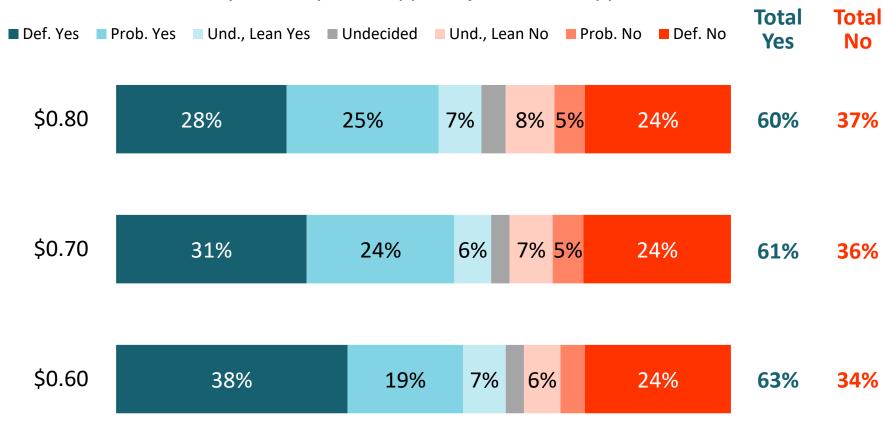
Suppose that the bond measure would authorize issuing _____ in bonds to improve Portland parks. In that case, would you vote yes in support of it or no to oppose it?



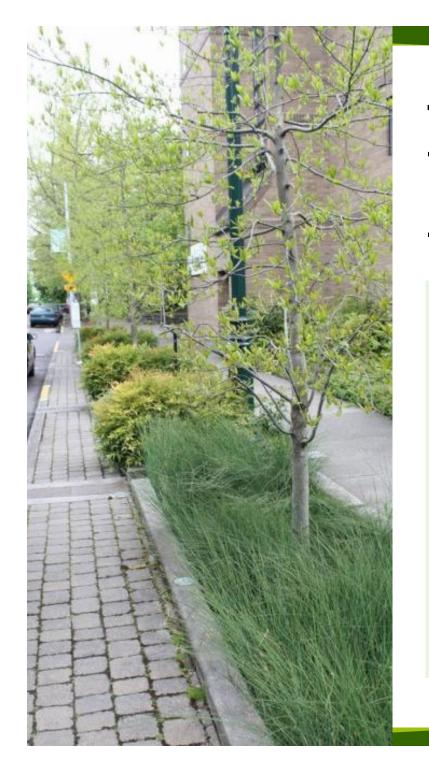


Willingness to support a levy changes relatively little as the per-\$1,000 amount lowers.

Suppose that the measure would levy ____ per \$1,000 of assessed value to allow Portland Parks & Recreation to save programs and services. In that case, would you vote yes in support of it or no to oppose it?



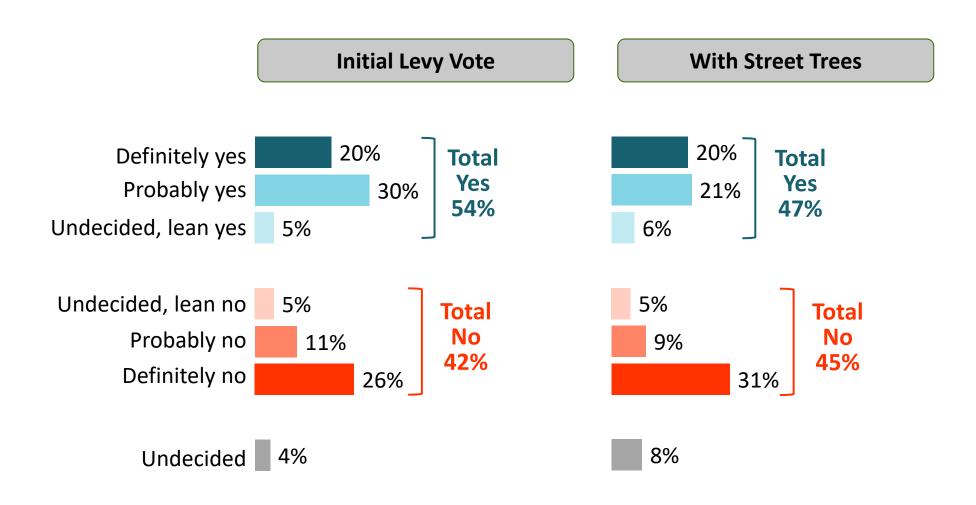




Those who heard the levy first also heard about a proposal to include street trees.

"Currently, individual property owners are responsible for the maintenance of street trees adjacent to their property, including obtaining required permits, and the cost of removal – which can range from \$500 to \$20,000 per tree. Some people have proposed that Portland Parks & Recreation should take over that responsibility, maintaining trees throughout all neighborhoods of the city. Funding for this proposal could come from this levy, in which case it would cost an additional \$0.22 per \$1,000 of assessed valuation, adding a cost of about \$36 per year, or just under \$3 per month for a median income, single-family property owner."

This proposal reduces support for the levy by seven points.





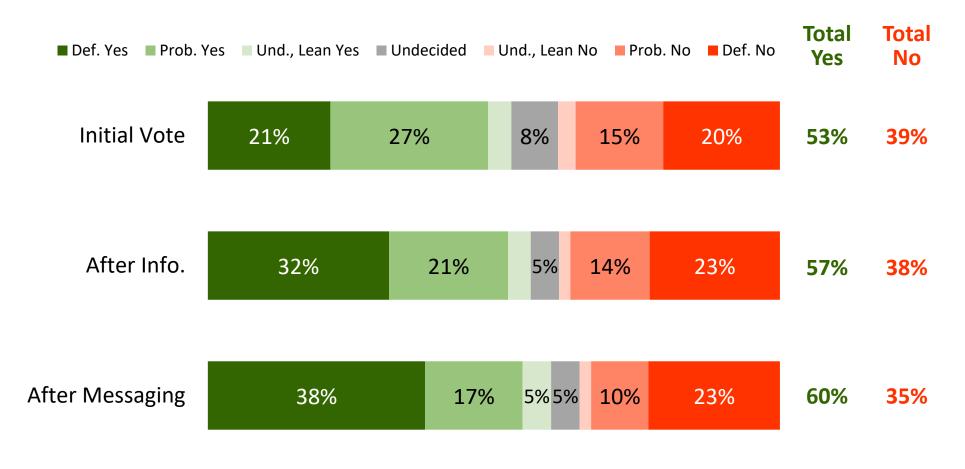
Messaging and Movement





As voters learn more about the bond measure, the "yes" vote and its intensity increases.

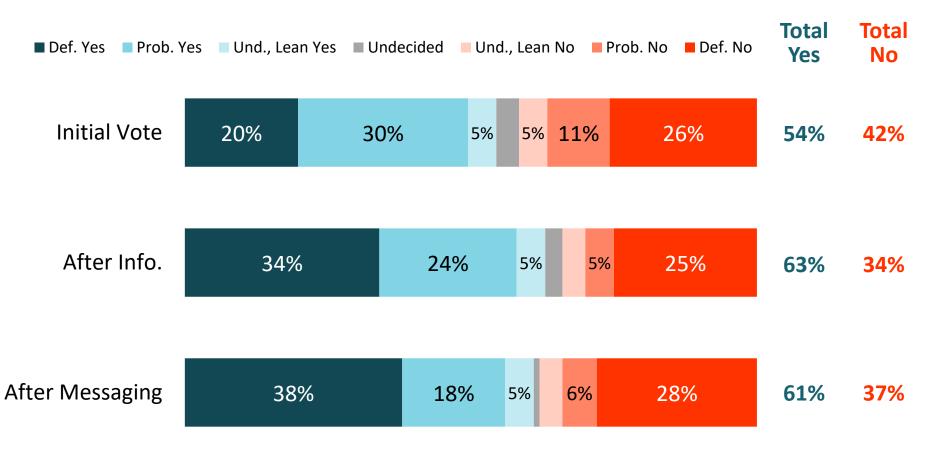
Bond Measure Votes





After plain language, the levy "yes" vote increases to more than three in five; messaging has no impact on support statistically.

Levy Measure Votes





Messaging in Support of the Measures

(ACCESS) Without new investments, the parks system will likely lose one out of five park facilities, like playgrounds, community centers, restrooms, and more over the next 15 years and we will not have the equitable park system the community deserves.

(TRANSFORMATION) Nature should be a part of every community. As our community grows and changes, we need to protect and preserve our parks, rivers, wetlands, trees, and other important natural features in urban areas for the benefit of all Portlanders and wildlife.

(EVERYONE) Now, more than ever, we need parks and natural areas that are accessible to everyone and cost nothing to use. People need places to exercise, play, and enjoy beautiful natural areas, parks, and trails that are affordable, close to home, and open to all Portlanders.

(RECREATION) Portland's recreation programs are crucial in providing free and low-cost and accessible opportunities for kids to stay safe and out of trouble. Due to the economic downturn, Portland is running millions of dollars short in funding for recreation programs - just at the moment when local families will need them most. This measure will help to prevent cuts in these vital recreation programs.

(FUTURE GENERATIONS) This measure will preserve Portland's natural beauty by protecting rivers, streams, trees, natural areas, and wildlife habitat. It will ensure that our children, grandchildren, and all future generations enjoy the same quality of life we do.

(TREES) Portland's park system includes one-point-four million trees, which help to reduce air pollution, cool our city, fight climate change, and improve our quality of life. This measure will protect our urban forest and plant more trees in parts of Portland that currently lack them.



Messaging in Support of the Measures; Continued

(KIDS HELPED) This measure will help Portland Parks & Recreation provide 150,000 life-saving swim lessons every year; let 100,000 kids experience outdoor camps; and provide thousands of scholarships for kids experiencing poverty.

(REC STAFF) Portland's recreation staff are public servants including childcare providers, pre-school teachers, swim teachers, lifeguards, exercise instructors, camp counselors, art instructors, music teachers, and senior fitness instructor. This diverse staff is the heart of Portland's recreation programs, and this measure will help keep them working for us.

(HEALTH) This measure will help keep our community healthy. Portland kids, families, and seniors who visit parks for play and exercise have better physical, psychological, and mental health outcomes.

(NUMBERS) This measure will help support and maintain the park and recreation system that Portlanders count on - including nearly 12,000 acres of parks, 157 miles of trails, and 8,000 acres of natural areas and open space.

(CLIMATE) The global climate crisis puts our communities and natural areas at risk, with extreme weather threatening people, water, and wildlife. Investing in Portland's trees, parks and natural areas is part of the solution because they can diminish the impacts of climate change; help remove carbon pollution; improve air quality; and act as buffer zones during disasters, like flooding.

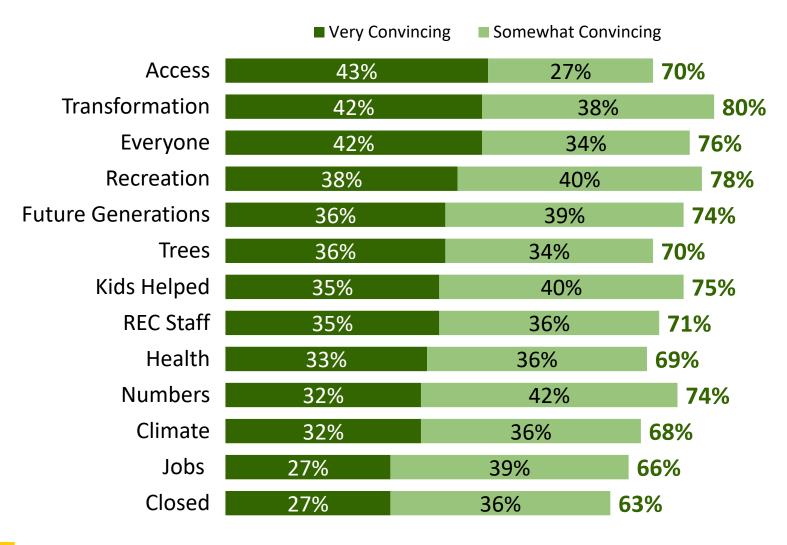
(JOBS) By investing in maintaining and repairing our park infrastructure, which helps attract tourists to the city, this measure will preserve hundreds of good-paying, local jobs in parks and recreation. That's more important than ever in times of economic uncertainty.

(CLOSED) Today Portland Parks & Recreation has many closed facilities and they need new investments to keep parks and facilities open. This measure can help to provide them.



Q14. Here are some statements from people who support the measure we have been discussing. Please tell me whether you find it very convincing, somewhat Q14. Here are some statements from people who suppose the convincing, or not convincing as a reason to vote "yes" on the measure. Split Sample

Preventing cuts and protecting access to nature are highly compelling messages.





Q14. Here are some statements from people who <u>support</u> the measure we have been discussing. Please tell me whether you find it very convincing, somewhat convincing, or not convincing as a reason to vote "yes" on the measure. Split Sample

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