

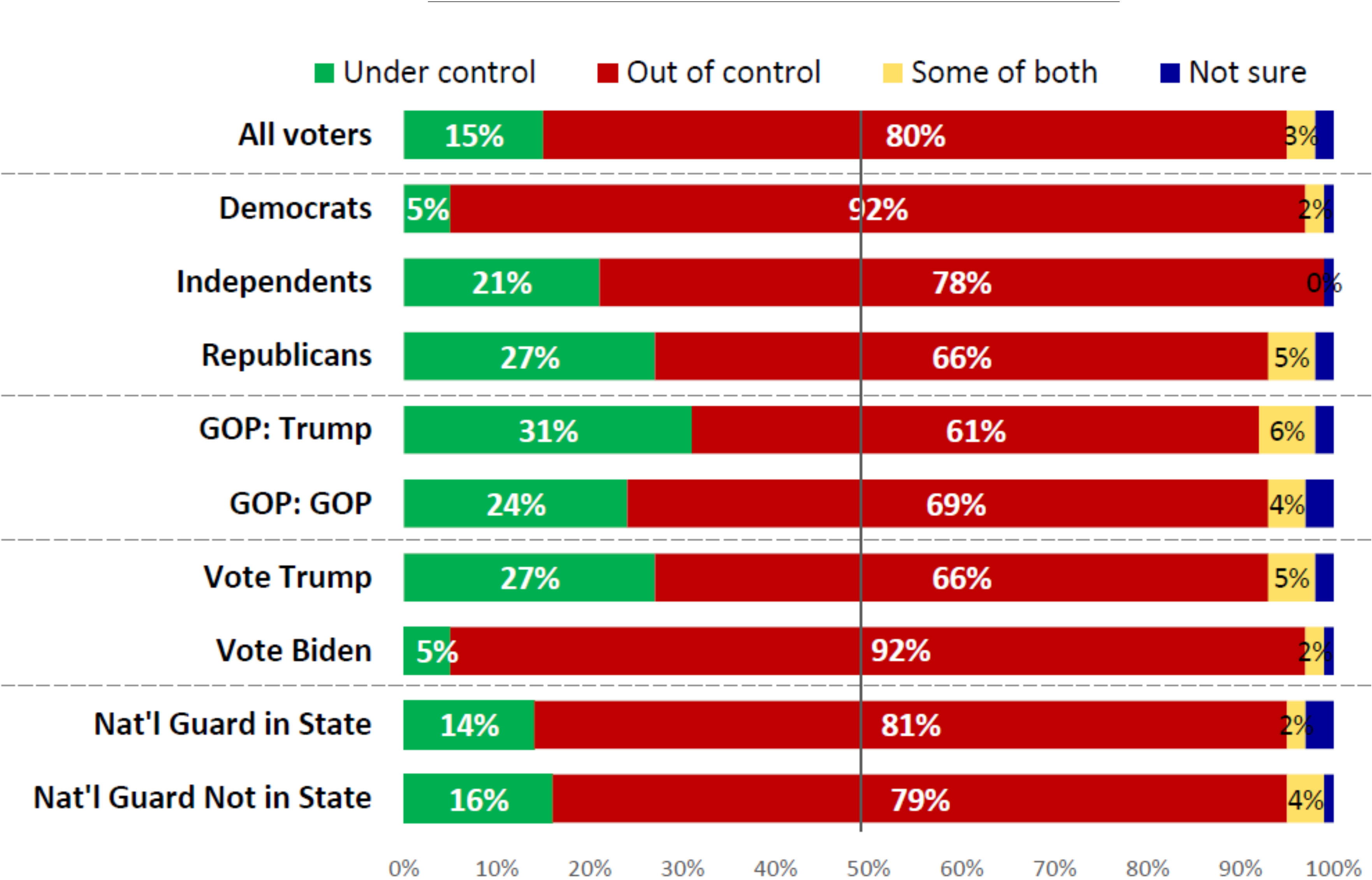
# THE CORONAVIRUS ELECTION

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## Less Than 6 Weeks Until Voting Begins

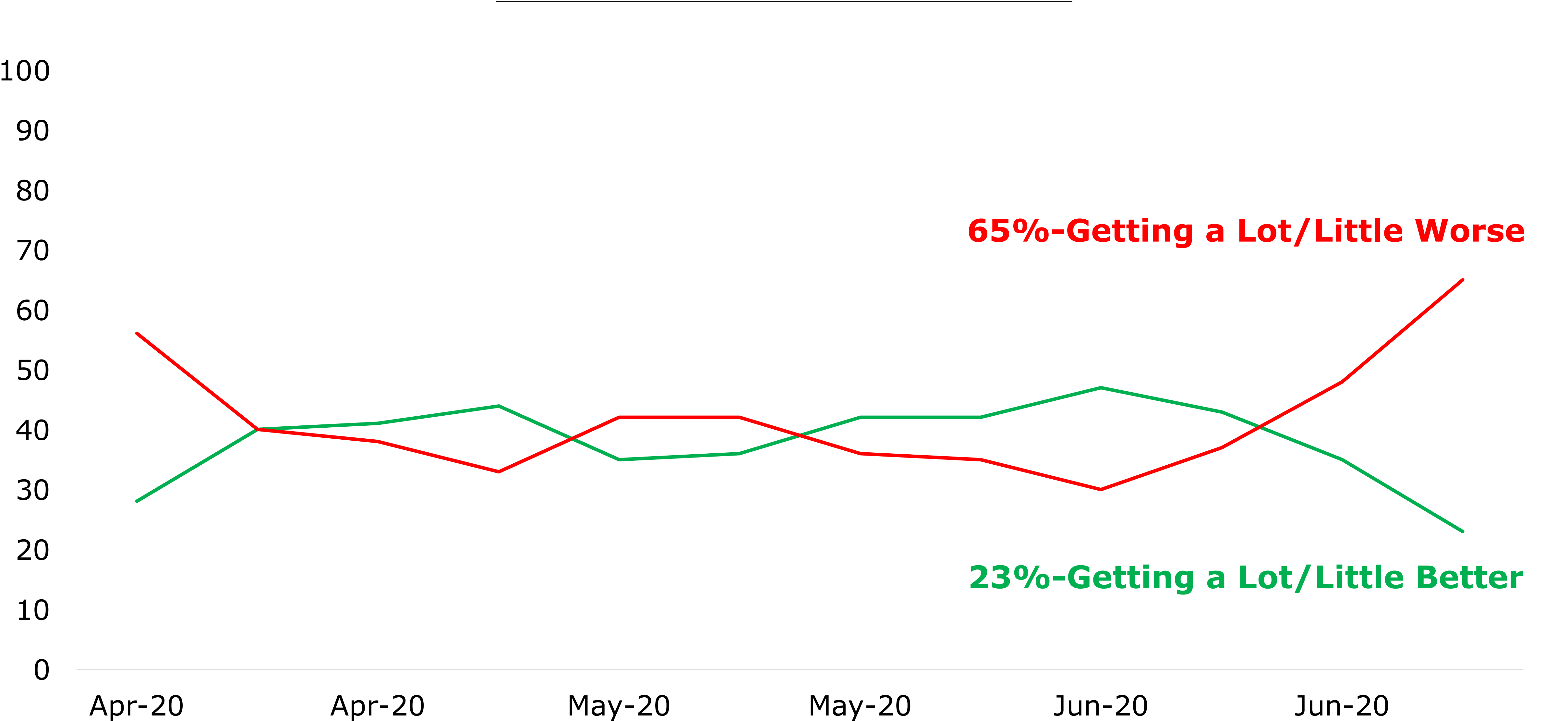
By Doug Sosnik  
July 21, 2020

# Americans Believe the Country is out of Control



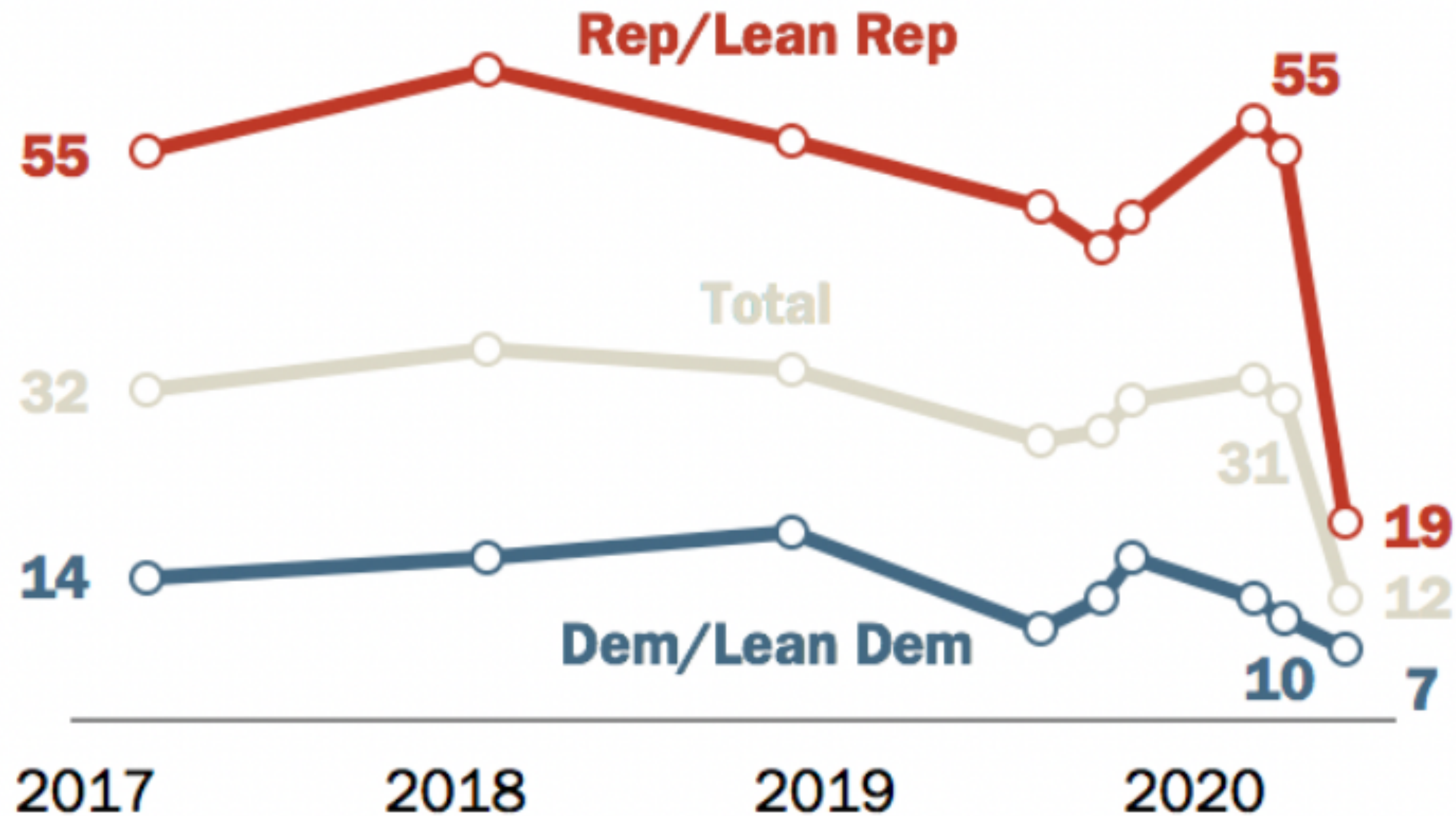
Source: WSJ/NBC News, 6/2/2020

# Americans Say the Coronavirus is Getting Worse



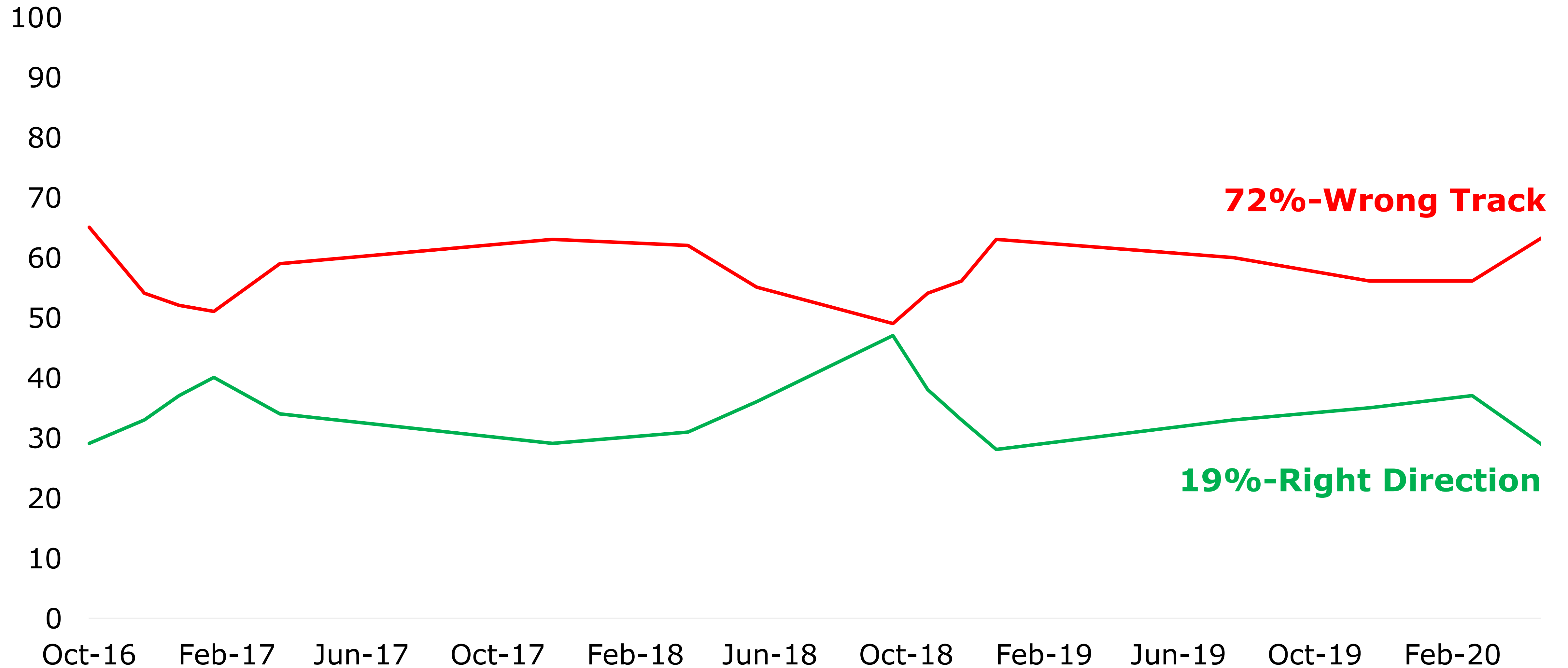
Source: Gallup, 7/2/2020

# Sharp Decline in GOP Satisfaction with the Way Things are Going in the Country Today

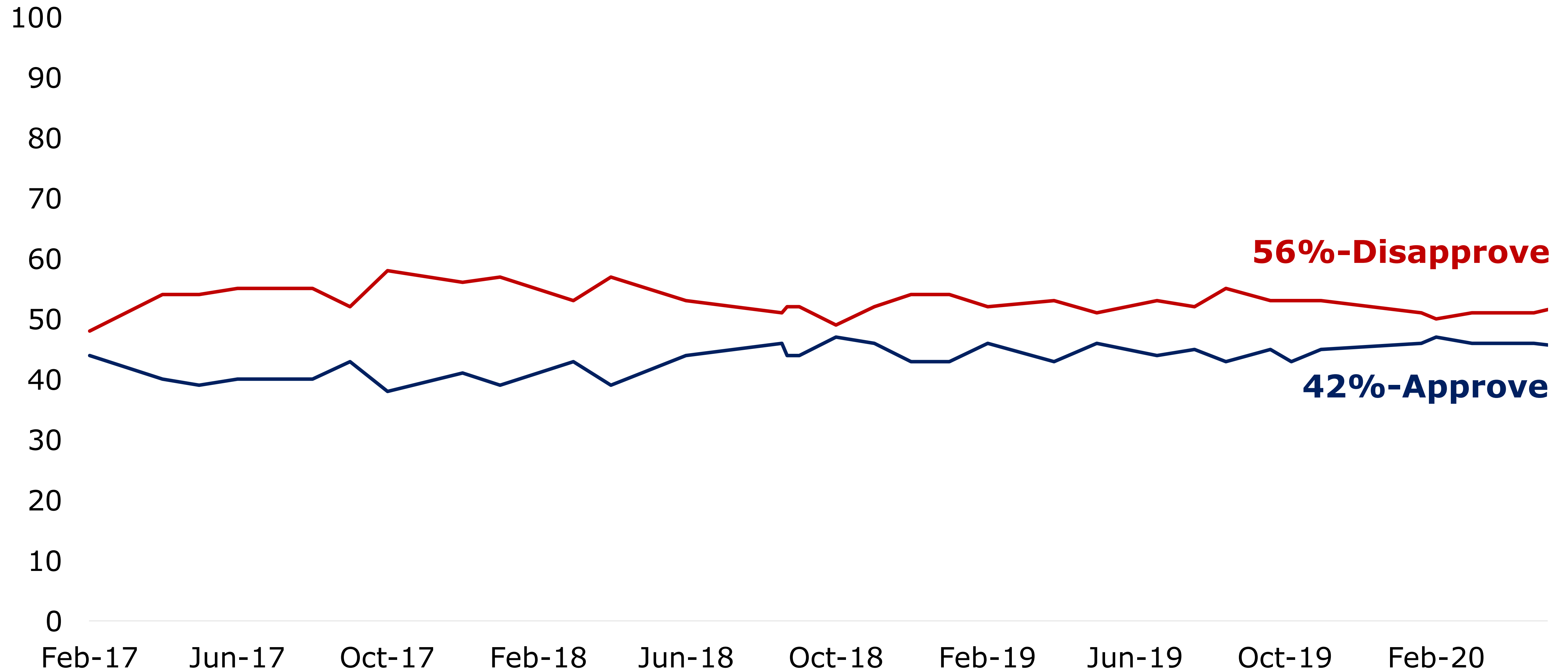




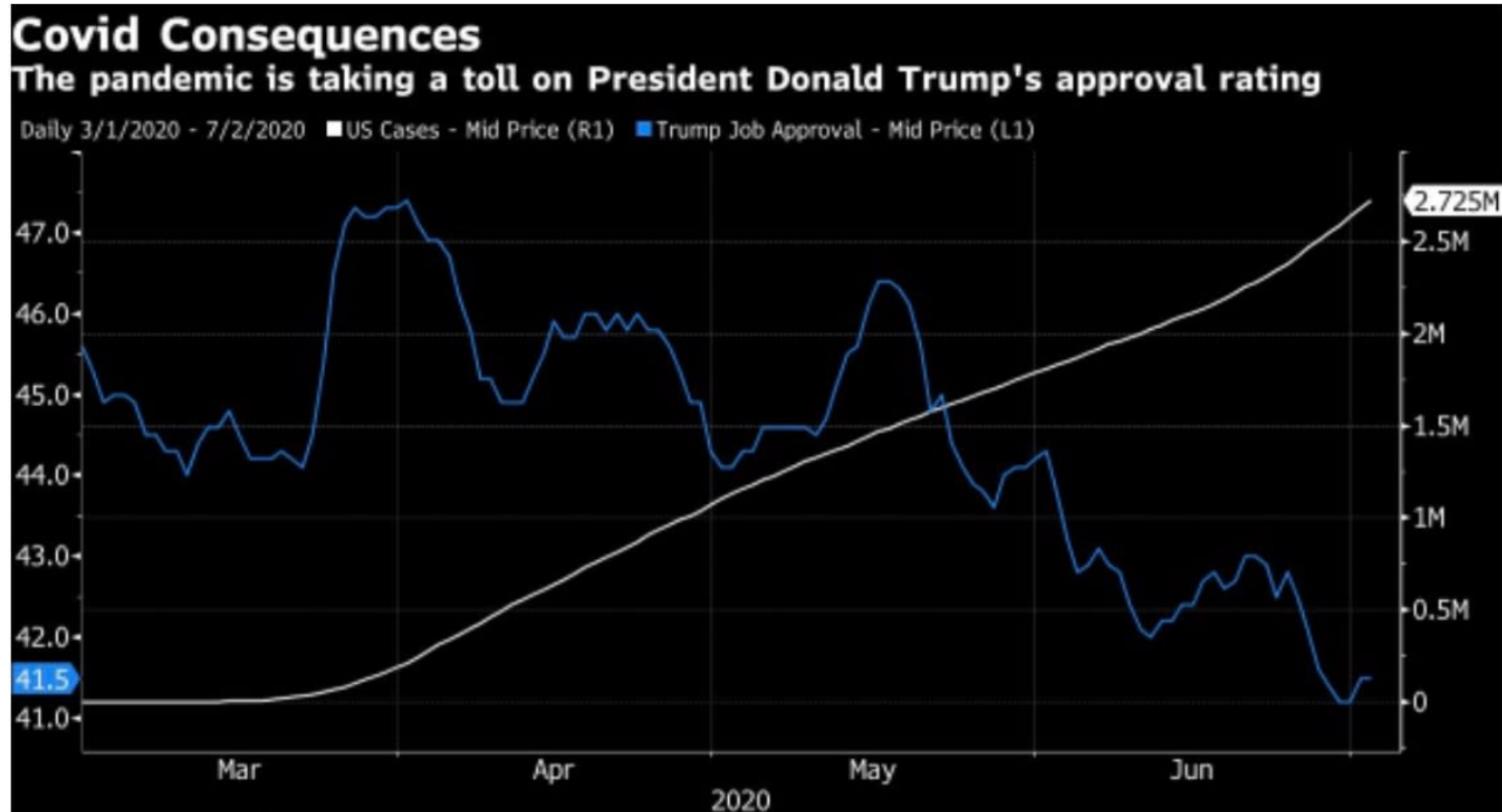
# Overwhelming Number of Americans Believe that the Country is on The Wrong Track



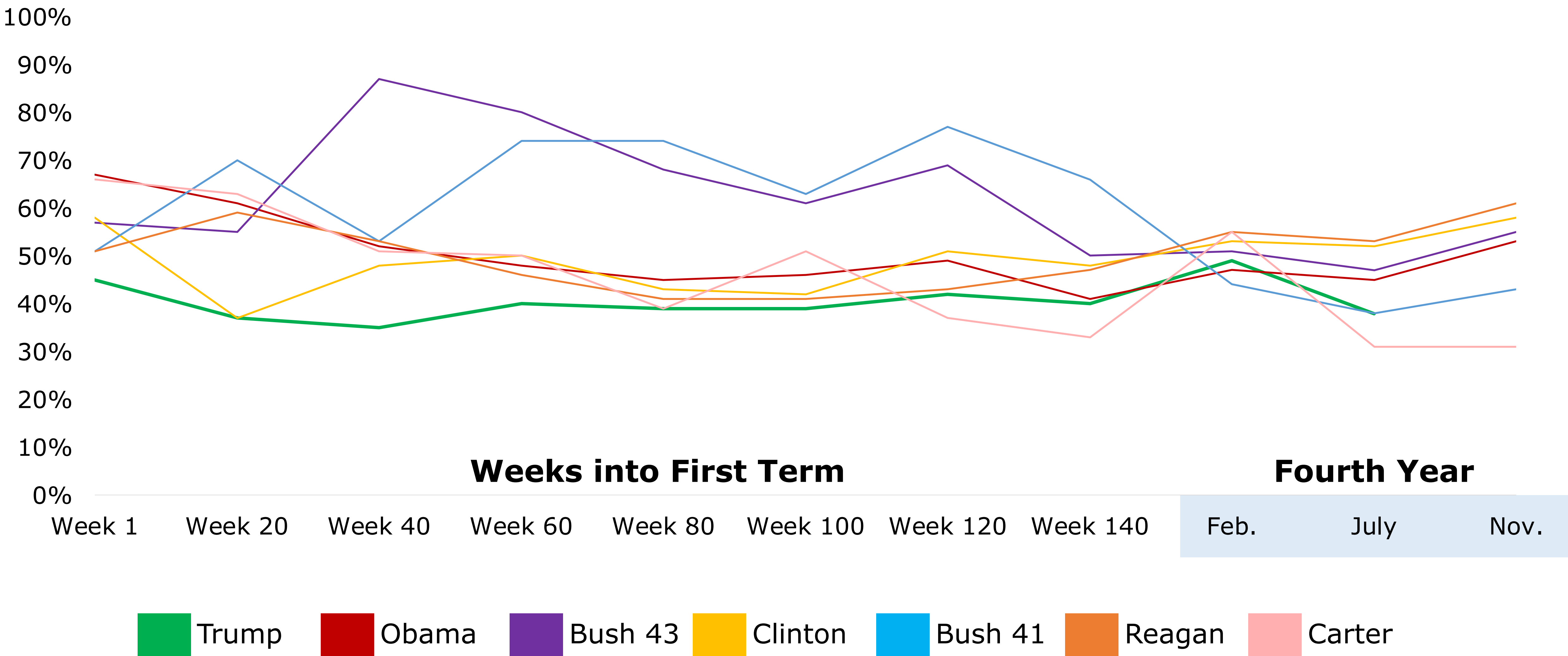
# Trump's Job Approval Ratings have Remained Largely Unchanged Since Taking Office



# Trump's Declining Job Overall Ratings Align Closely to his Handling of COVID-19



# Job Approval in First Term for Presidents Since 1980

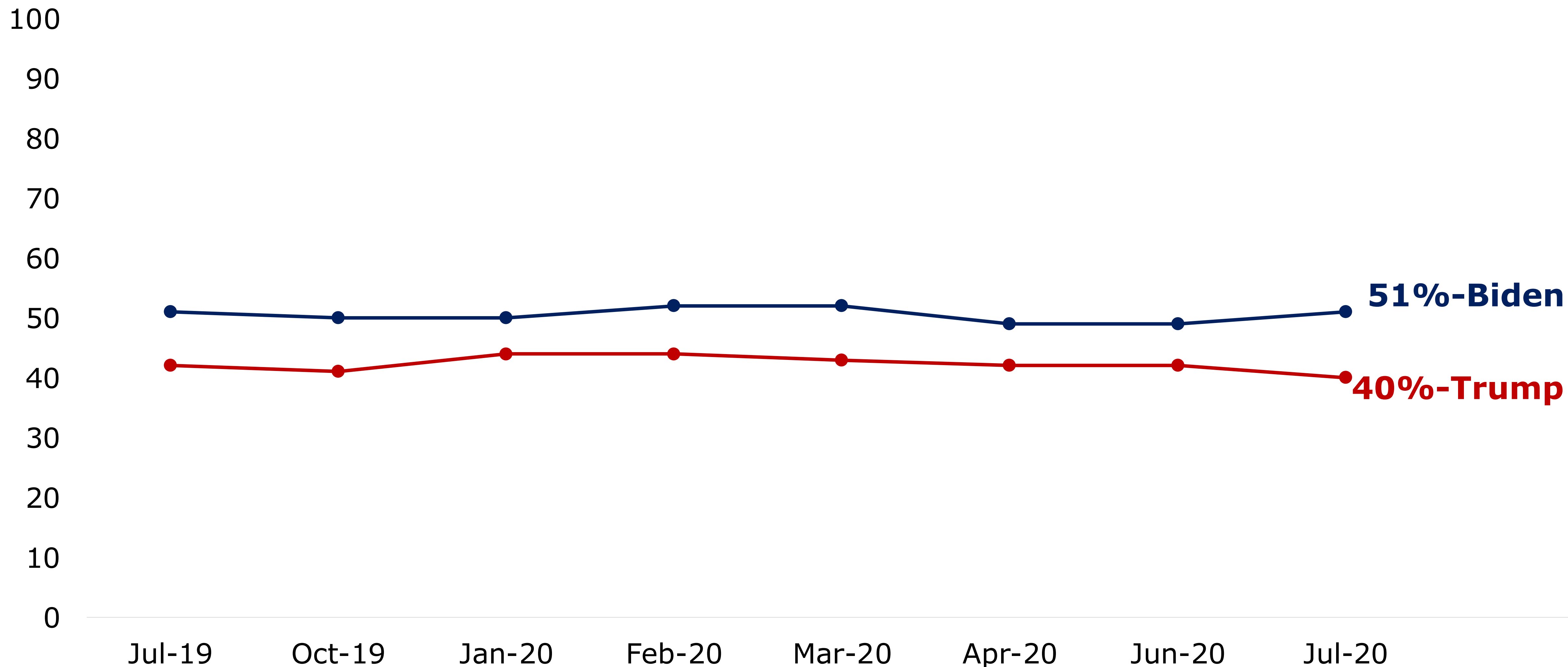


Source: Gallup, 7/9/2020

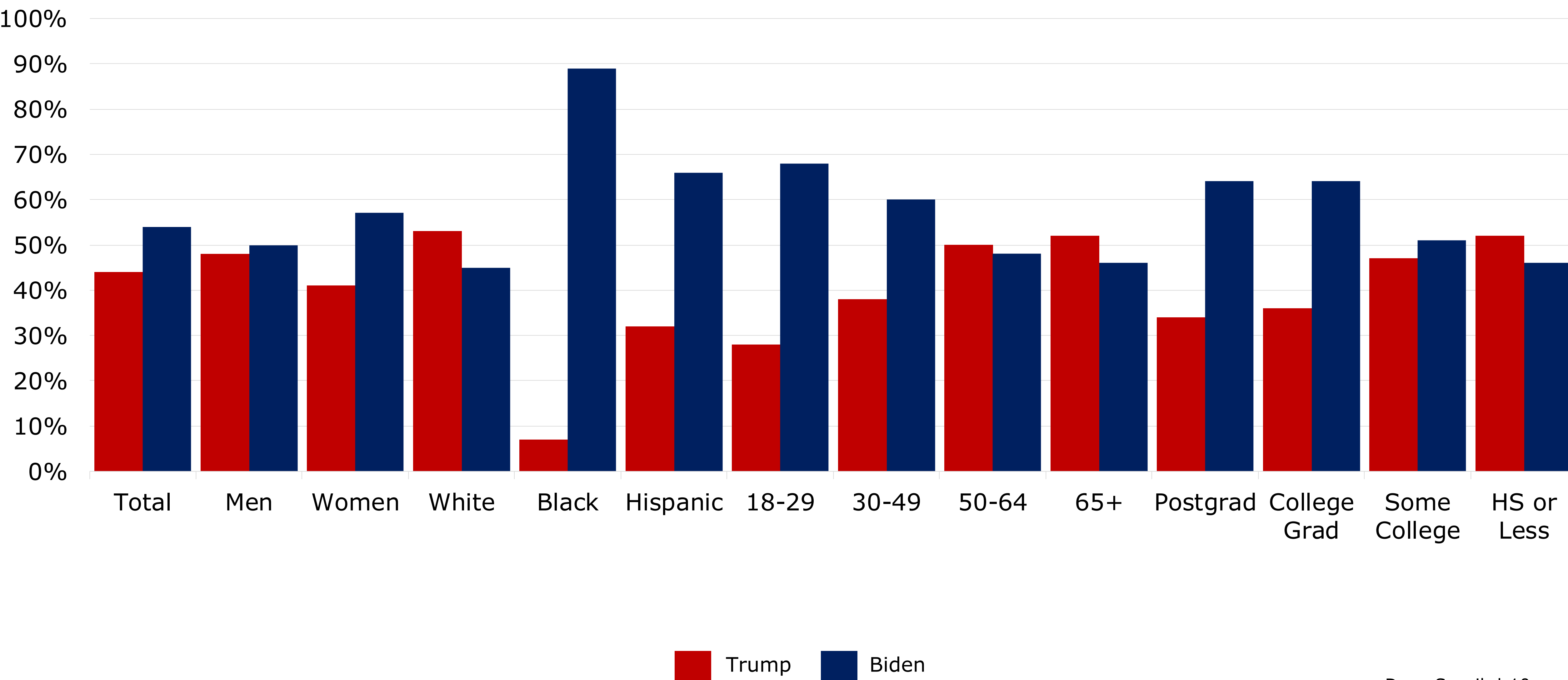


# Trump v Biden Horserace

*Biden has Maintained a Consistent Lead over Trump*



# Wide Divides by Gender, Age, Education, and Race and Ethnicity in 2020 Voter Preference



Source: Pew Research Center, 6/22/2020

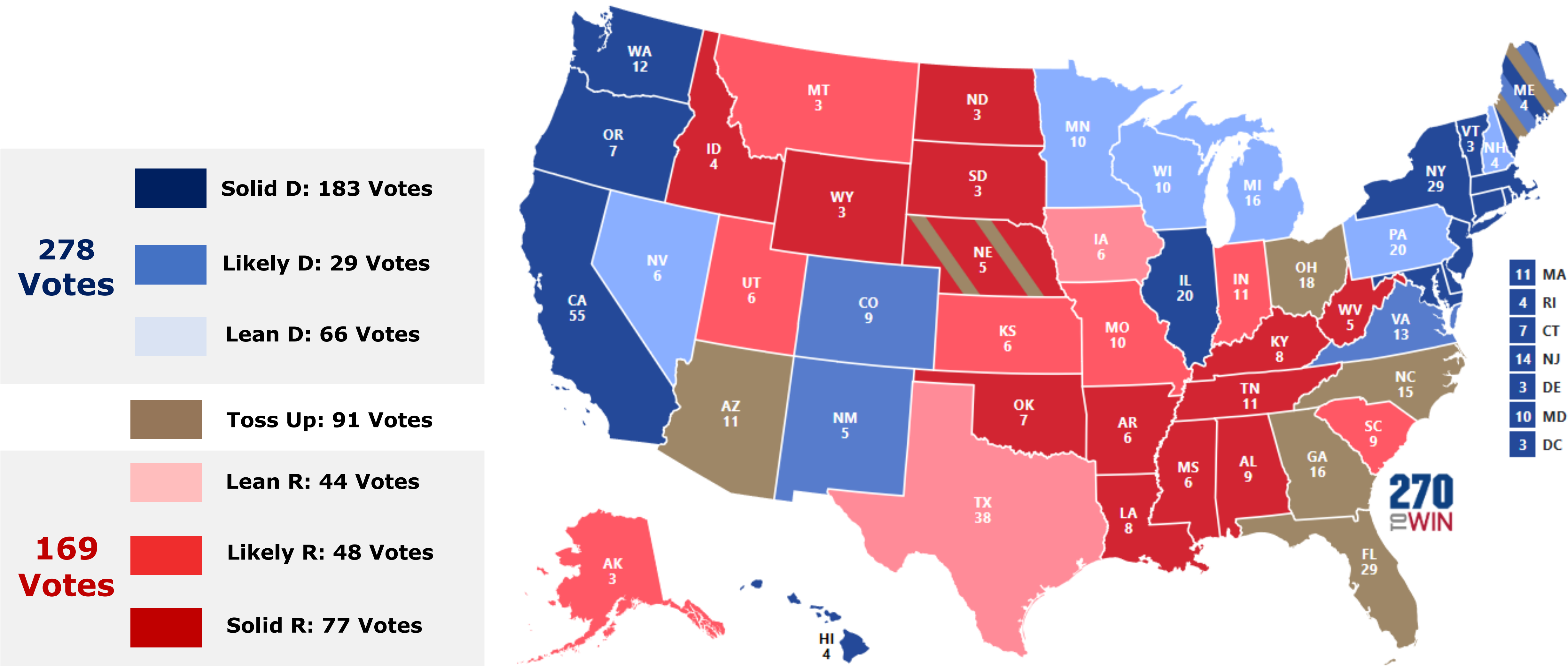
# Trump 2016 v 2020

*Trump Loses Support Across Electorate Compared to 2016*

Group	Donald Trump VS...	
	Clinton 2016	Biden 2020
Popular Vote	Clinton +2	Biden +11
White	Trump +20	Trump +7
Suburban	Trump +4	Biden +6
Men	Trump +12	Trump +2
Women	Clinton +13	Biden +23
White College Women	Clinton +7	Biden +28
White Non-College Women	Trump +27	Trump +10
White College Men	Trump +14	Biden +2
White Non-College Men	Trump +48	Trump +34
65+	Trump +7	Biden +1

# 2020 Presidential Map

*Biden Currently has a Decisive Lead in Electoral College Voting*

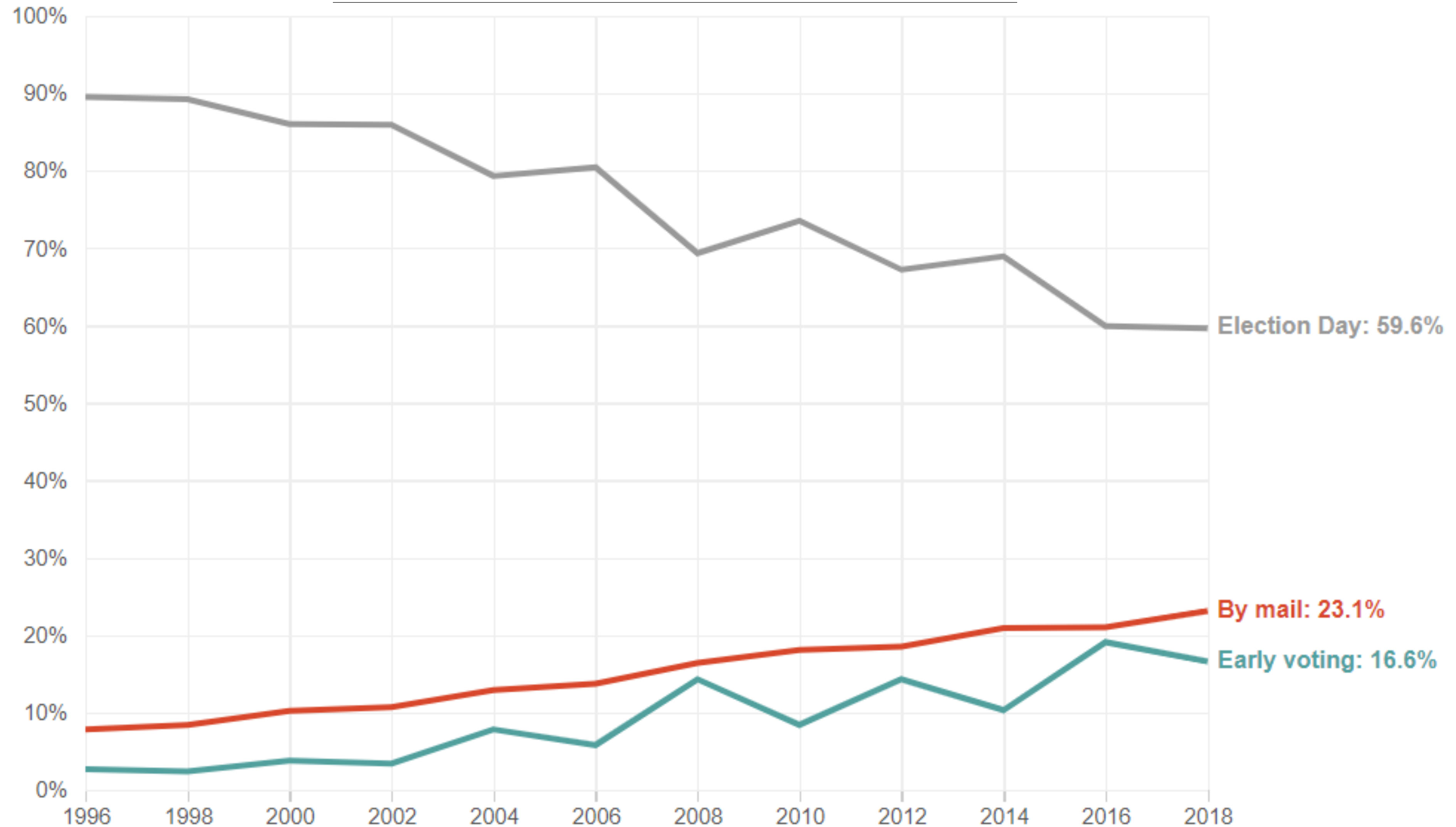




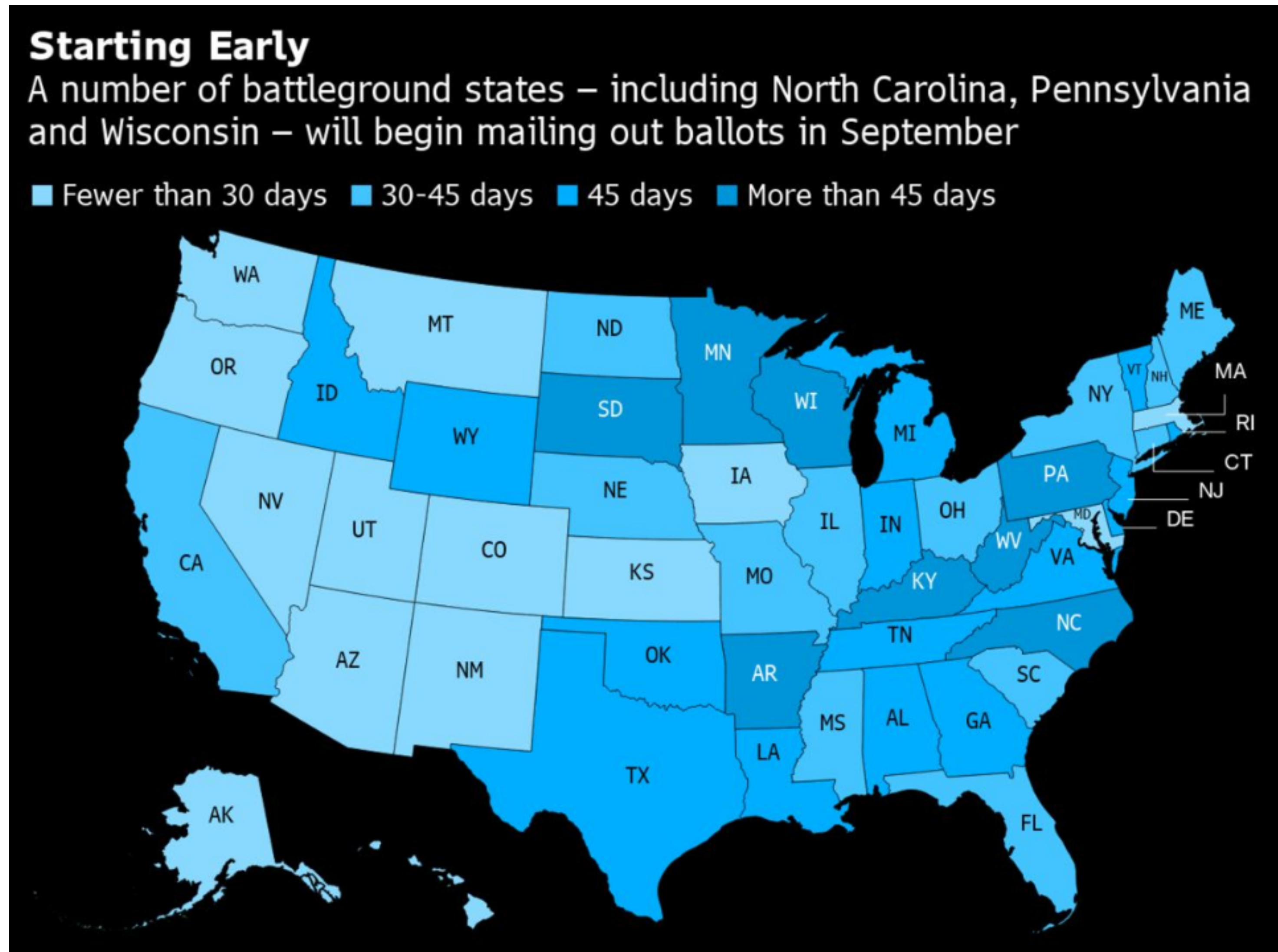
# Biden Leads Trump in Most Battleground States

State	Biden	Trump	Difference	Source
Arizona	49%	44%	Biden +5%	Ohio Predictive, 7/16
Florida	48%	42%	Biden +6%	CBS/YouGov, 7/12
Georgia	47%	45%	Biden +2%	Fox, 6/25
Iowa	43%	44%	Trump +1%	Des Moines Register, 6/15
Michigan	48%	42%	Biden +6%	CNBC/Change Research, 7/15
North Carolina	47%	46%	Biden +1%	CNBC/Change Research, 7/15
Ohio	45%	44%	Biden +1%	Quinnipiac, 6/24
Pennsylvania	50%	42%	Biden +8%	CNBC/Change Research, 7/15
Texas	45%	46%	Trump +1%	CBS/YouGov, 7/12
Wisconsin	48%	42%	Biden +6%	CNBC/Change Research, 7/15

# Over 40% of Ballots in 2016 and 2018 were Cast Before Election Day

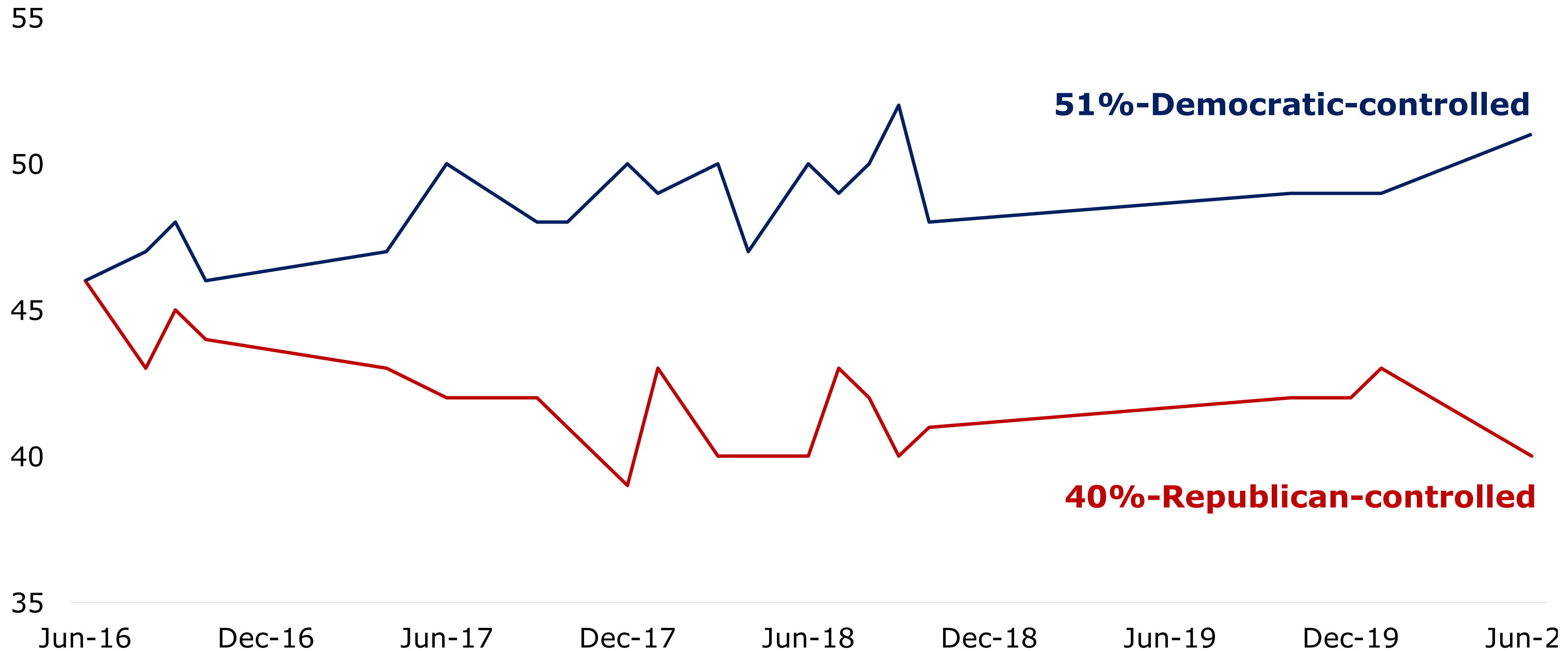


# The 2020 Elections will See an Historic Level of Early Voting



# Preference for Control of Congress

*Democrats have Decisive Advantage for Control of Congress*





# 2020 Senate Race Ratings

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Solid/Likely D	Lean D	Toss Up	Lean R	Solid/Likely R
Booker (D-NJ) Coons (D-DE) Durbin (D-IL) Markey (D-MA) Merkley (D-OR) Open (D-NM) Reed (D-RI) Shaheen (D-NH) Smith (D-MN) Warner (D-VA)	Peters (D-MI)	Collins (R-ME) Daines (R-MT) Gardner (R-CO) McSally (R-AZ) Tillis (R-NC)	Ernst (R-IA) Jones (D-AL) Loeffler (R-GA) Open (R-KS) Perdue (R-GA)	Cassidy (R-LA) Cornyn (R-TX) Cotton (R-AR) Graham (R-SC) Hyde-Smith (R-MS) Inhofe (R-OK) McConnell (R-KY) Moore Capito (R-WV) Open (R-TN) Open (R-WY) Risch (R-ID) Rounds (R-SD) Sasse (R-NE) Sullivan (R-AK)